



भारतीय स्टेट बैंक  
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड, मुंबई - 400 021.

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा तल, स्टेट बैंक भवन,  
मादाम कामा रोड, मुंबई - 400 021.

Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,  
Madame Cama Road, Mumbai-400 021.

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Date :

Ref. No. 15.05.2017

CC/S&B/SA/383

BSE Limited  
The Listing Department,  
Phoiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai- 400001

The National Stock Exchange of India  
The Listing Department,  
Exchange Plaza,  
Bandra Kurla Complex,  
Mumbai- 400051

Dear Sir/Madam,

**SUB: REDEMPTION AND CANCELLATION OF U.S. \$400,000,000 HYBRID TIER 1 NOTES (ISIN CODE: XS0287244627) ISSUED UNDER MEDIUM TERM NOTE PROGRAMME (THE MTN PROGRAMME)**

Pursuant to Regulation 30 of SEBI (LODR) Regulations 2015, we inform that State Bank of India has today fully redeemed all the outstanding Notes in an aggregate principal amount of US\$ 400,000,000.00 and an aggregate accrued amount of interest of US\$ 12,878,000.00 for a total sum of US\$ 412,878,000.00, which comprises, in the case of each Note, 100.00 per cent of the principal amount of each Note together with any interest accrued from the last interest payment date to (but excluding) the First Optional Redemption date, calculated in accordance with the Conditions.

The Issuer also wishes to announce that following the full redemption of all the outstanding Notes on the First optional Redemption Date, the Notes have been cancelled in accordance with the Conditions and there are no outstanding Notes.

This is for information and record.

Yours faithfully,

(Sanjay M Abhyankar)  
VP Compliance (Company Secretary)