



Date: 21.11.2015

To
Bombay Stock Exchange Ltd,
25th Floor, Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Dear Sir,

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of Clause 6 and 27 of the Simplified Listing Agreement for Debt Securities in respect of 11.50% Secured Redeemable Non Convertible Debentures of Rs. 10,00,000 (Rupees Ten Lakhs only) having a face value of Rs.1,00,000 (Rupees One Lakh) in the form of Separately Transferable Redeemable Principal parts Non-Convertible Debentures aggregating to Rs.36,40,00,000 (Rupees Thirty Six Crore Forty Lacs Only) we are giving below the following information as on September 30, 2015:

1. Credit Rating of the Debentures : BWR B -
2. Asset Cover available : 4.329 times
3. Debt-Equity Ratio : 2.25
4. Previous due date for the payment of interest and whether the same has been paid or not

Due Date	Amount Due	Date of Payment	Amount Paid
01/12/2014	Rs.1,48,92,658	09/12/2014	28,63,973
31/01/2015	Rs.2,39,20,000	23/12/2014	28,63,973
		07/02/2015	3,64,26,957
		17/03/2015	12,68,858
		15/05/2015	28,868
		21/05/2015	1,00,838
		27/06/2015	22,00,741
		29/07/2015	1,15,580
		10/08/2015	8,29,189
Total :	3,88,12,658		4,66,98,977

5. Previous due date for the payment of principal and whether the same has been paid or not

Due Date	Amount Due	Date of Payment	Amount Paid
01/12/2014	15,60,00,000	07/02/2015	5,00,20,000
		17/03/2015	2,11,96,000
		15/05/2015	40,76,000
		27/06/2015	1,71,20,000
		29/07/2015	40,76,000
		10/08/2015	5,95,12,000
Total :	15,60,00,000		15,60,00,000





6. Next due date for the payment of interest: 01/12/2015 and 1,98,56,877/- (Series – III)
7. Next due date for the payment of principal : 01/12/2015 and Rs.20,80,00,000/- (Series – III)

You are requested to kindly take the same on record

Thanking You

Sincerely,

For Gayatri Projects Limited



(S.I.V. Lakshmi)

Company Secretary and Compliance Officer

For IL&FS Trust Company Limited (Trustee)

Sharan

Authorised Signatory



Disclaimer: The above HYC has been signed by the Debenture Trustee based on information / certification provided by the Issuer Company.