

RELIANCE

Reliance Defence Systems Private Limited

Reliance Centre, Prabhat Colony
Santa Cruz (East), Mumbai 400055
Tel: 022 3303 1000 Fax: 3303 3664
Email : def.aero@relianceada.com
www.relianceadagroup.com
CIN - U74999MH2014PTC260288

March 30, 2017

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai 400 001

The Manger
National Stock Exchange of India limited
Plaza, 5th Floor, Plot no.C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sirs,

Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

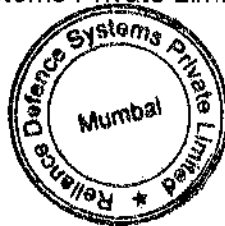
We enclose herewith the captioned disclosure in the prescribed format under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully

For Reliance Defence Systems Private Limited

HP Dhavale

Harshada Dhavale
Company Secretary
(ACS 33153)



Encl: as above

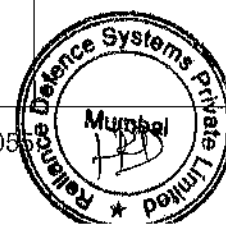
RELIANCE

Reliance Defence Systems Private Limited

Reliance Centre, Prabhat Colony
 Santa Cruz (East), Mumbai 400055
 Tel: 022 3303 1000 Fax: 3303 3664
 Email : def.aero@relianceada.com
www.relianceadagroup.com
 CIN - U74999MH2014PTC260288

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Defence and Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Defence Systems Private Limited (Acquirer) Reliance Infrastructure Limited (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	22,01,03,025	29.90	29.90
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	22,01,03,025	29.90	29.90
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	63,50,000	0.86	0.86
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released	-	-	-



RELIANCE

Reliance Defence Systems Private Limited

Reliance Centre, Prabhat Colony
 Santa Cruz (East), Mumbai 400055
 Tel: 022 3303 1000 Fax: 3303 3664
 Email : def.aero@relianceada.com
www.relianceadagroup.com
 CIN - U74999MH2014PTC260288

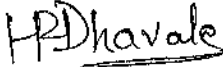
by the acquirer			
e) Total (a+b+c+/-d)	63,50,000	0.86	0.86
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	22,64,53,025	30.76	30.76
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	22,64,53,025	30.76	30.76
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 24, 2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	73,62,06,269		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	73,62,06,269		
Total diluted share/voting capital of the TC after the said acquisition/sale	73,62,06,269		

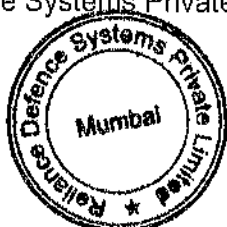
Notes:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange Regulation 31 of the Listing Regulations.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully

For Reliance Defence Systems Private Limited


 Harshada Dhavale
 Company Secretary
 (ACS 33153)



Encl: as above