

Stock Code :: 532397

January 23, 2016

To, DCS-CRD The BSE Limited, P J Towers, Dalal Street, MUMBAI - 400 001

Dear Sir,

SUB: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the above subject, we are enclosing herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as received from Mr. Vinit Agarwal.

Please take the same on your record.

Thanking You,

Yours faithfully,

FOR ARMS PAPER LIMITED

UDIT VORA COMPANY SECRETARY

Encl.: As above

Regd. Office:

415, Advait Complex, Nr. Sandesh Press, Vastrapur, Ahmedabad - 380052, Gujarat. INDIA CIN: L21098GJ1983PLC006041

Telefax: 91-79-26762109 Email: armspaperItd@gmail.com

www.armspaper.com

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part- A - Details of the Acquisition

Name of the Target Company (TC)	Arms Paper Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vinit Agarwal		
Whether the acquirer belongs to Promoter/Promoter group	No BSE Limited		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed			
 Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC 	Number	% w.r.t. total share/voting capital wherever applicable(*)	total diluted share/ voting
Before the acquisition under consideration, holding of acquirer along with PACs of: (a) Shares carrying voting rights	7446	0.14	N.A.
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
(c) Voting rights (VR) otherwise than by equity shares			
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	7446	0.14	N.A.
Details of acquisition (a) Shares carrying voting rights acquired	318000	5.76	N.A.
(b) VRs acquired otherwise than by equity shares			
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify			

(d) Shares in the nature of encumbrance			
(Pledge/Lien/non-disposal undertaking/others) Total (a+b+c)	318000	5.76	N.A.
After the acquisition, holding of acquirer along with			
PACs of:	005110	5.00	NI A
(a) Shares carrying voting rights	325446	5.90	N.A.
(b) VRs otherwise than by equity shares			
(c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
d) Shares in the nature of encumbrance			
(Pledge/Lien/non-disposal undertaking/others)			
Total (a+b+c)	325446	5.90	N.A.
6. Mode of acquisition (e.g., open market/public issue/rights issue/preferential allotment/inter se transfer/encumbrance, etc.)	Off-Market Share Purchase Agreement Attached		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares	NA		
8. Date of acquisition of/date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrumenthat entitles the acquirer to receive shares in the TC.	Date of Acquisiton : 22/01/2016 Intimation Date : 23/01/2016		
Equity share capital/total voting capital of the TC before the said acquisition	Rs. 55182000/- consisting of 5518200 equity shares of Rs. 10/- each		
 Equity share capital/ total voting capital of the TC after the said acquisition 	Rs. 55182000/- consisting of 5518200 equity shares of Rs. 10/- each		
 Total diluted share/voting capital of the TC after the said acquisition 	NA		

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Vinit Agarwal

Place: Ahmedabad Date: 23/01/2016

Note:

- (*) Total Share capital/ voting Capital to be taken as per the latest filing done by the company to the stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.