



Department of Corporate Services  
BSE Limited  
PJ Towers  
Dalal Street  
Fort  
Mumbai 400 001

The Tata Power Company Limited  
Bombay House,  
24 Homi Mody Street, Fort,  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, 'C' Block  
Bandra Kurla Complex  
Bandra (E), Mumbai 400 051

24<sup>th</sup> February, 2017

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we forward herewith the details of the release of encumbrance on shares held by Tata Sons Limited in The Tata Power Company Limited in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,  
TATA SONS LIMITED

  
(K R Bhagat)  
Sr. Vice President Finance

**TATA SONS LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com  
website www.tata.com CIN U99999MH1917PLC000478

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) **The Tata Power Company Limited**

Names of the Stock Exchanges where the shares of the target company are listed **BSE Limited  
National Stock Exchange of India Limited**

Date of reporting **24.02.2017**

Name of the promoter or PAC on whose shares encumbrance has been created-/ released/invoked **Tata Sons Limited**

Details of the creation/invocation/release of encumbrance **Release of pledge on 67,78,625 shares by Centbank Financial Services Limited, Debenture Trustee**

Name of the promoter(s) or PACs with him (*)	Promoter holding in the Target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation[(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/rel ease/ invocation of encumbranc e	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Reasons for encumbrance*	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered***	No. of shares	% of total share capital
Tata Sons Limited	8397,99,682	31.05	455,50,000	1.68	Release	23.02.2017	Pledge	Pledge in favour of Debenture Trustee, now released upon redemption of debentures	67,78,625	0.25	Centbank Financial Services Limited	387,71,375	1.43
Ewart Investments Limited	22,29,657	0.08											
Tata Investment Corporation Limited	68,40,962	0.25											
Sir Dorabji Tata Trust	5,72,880	0.02											
JRD Tata Trust	13,200	0.00											
Sir Ratan Tata Trust	70,160	0.00											
Tata Industries Limited	45,35,200	0.17											
Tata Steel Limited	391,22,725	1.45											
Sheba Properties Limited	9,120	0.00											

Signature of the Authorized Signatory **TATA SONS LIMITED**

Place: Mumbai  
Date: 24.02.2017

*K. R. Bhagat*  
**K. R. BHAGAT**  
Senior Vice President Finance

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

