

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	JAIPRAKASH ASSOCIATES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PEEYUSH SHARMA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES <i>(Pursuant to Provision of Regulation 31A(4) of LODR, the acquirer became part of the promoter group, in place of his deceased father Late Shri K.P.Sharma upon transmission in his name.)</i>		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Bombay Stock Exchange		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	0	0.00	0.00
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	0	0.00	0.00
Details of acquisition			
a) Shares carrying voting rights acquired	217687	0.01	0.01
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			

Total (a+b+c)	217687	0.01	0.01
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	217687		
Total (a+b+c)	217687	0.01	0.01
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Transmission of shares held by deceased father (who belonged to the promoter group of target Company upon obtaining Letters of Administration dated 7.12.2016 from Shri Mukesh Kumar ADJ 02 & Waqf Tribunal NDD, Patiala House Court, New Delhi		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	01.04.2017		
8. Equity share capital / total voting capital of the TC before the said acquisition	2432456975 shares of the face value of Rs.2/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition	2432456975 shares of the face value of Rs.2/- each		
10. Total diluted share/voting capital of the TC after the said acquisition	2511759787 shares of the face value of Rs.2/- each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

P. Sharma.

(PEEYUSH SHARMA)

Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: 04.04.2017