



Reliance Infrastructure Limited

Corporate Office:

3rd floor, north wing
Reliance Energy Centre
Santa Cruz (East)
Mumbai 400 055
CIN : L75100MH1929PLC001530

Tel: +91 22 3303 1000
Fax: +91 22 3303 3664
www.rinfra.com

October 9, 2017

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RELINFRA

Dear Sirs,

**Sub: Reliance Infrastructure Limited executes Business Transfer Agreement (BTA)
for Transfer of its WRSSS Transmission Undertakings**

Further to our disclosure dated December 7, 2016 regarding the divestment of Company's Western Region System Strengthening Scheme (WRSSS) transmission assets to Adani Transmission Limited, we wish to inform that the company has signed the Business Transfer Agreement with its two subsidiaries for transfer of its WRSSS Transmission Undertakings.

The media release issued in this regard is enclosed.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary



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MEDIA RELEASE

RELIANCE INFRASTRUCTURE LIMITED (RINFRA) EXECUTES BUSINESS TRANSFER AGREEMENT (BTA) FOR TRANSFER OF ITS WRSSS TRANSMISSION UNDERTAKINGS

WRSS TRANSMISSION UNDERTAKINGS VALUED AT Rs. ~ 1000 CRORE

ALL KEY APPROVALS FOR TRANSACTION OBTAINED

ENTIRE PROCEEDS TO BE UTILISED FOR DEBT REDUCTION

Mumbai, October 09, 2017: Reliance Infrastructure Limited (RInfra) announces the signing of Business Transfer Agreement for transfer of its Western Region System Strengthening Scheme (WRSSS) Transmission Undertakings.

WRSSS B & C Undertakings are being transferred to its two subsidiaries as part of process of sale of the businesses to Adani Transmission Limited. Earlier in December 2016, RInfra has entered into Share Purchase Agreement with Adani Transmission Limited for sale of WRSSS valuing the businesses at Rs 1,000 Crore.

All key approvals (CCI, CERC and lenders) have been obtained and transaction is expected to be closed shortly.

The entire sale proceeds shall be utilized for debt reduction.

Reliance Infrastructure Limited

Reliance Infrastructure Limited (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

RInfra, through its SPVs, has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis.



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RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra associate Reliance Naval & Engineering Ltd, houses India's largest dry dock facility to build warships and other naval vessels.

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