

प्रधान कार्यालय :  
डा.पे.सं. 88,  
मंगलादेवी मंदिर मार्ग,  
पांडेश्वर,  
मंगलूरु - 575 001.  
कर्नाटक राज्य



## कार्पोरेशन बैंक Corporation Bank

Head Office :  
P.B. No. 88,  
Mangaladevi Temple Road,  
Pandeshwar,  
MANGALURU - 575 001.  
Karnataka State

सार्वजनिक क्षेत्र का अग्रणी बैंक A Premier Public Sector Bank

### निवेशक सेवा विभाग INVESTOR SERVICES DEPARTMENT

संदर्भ Ref.: नि.से.वि. ISD/467/2016-17

दिनांक Date: 16<sup>th</sup> मार्च March 2017

To, <b>BSE Ltd,</b> Corporate Relationship Department 1st Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort Mumbai - 400 001 <a href="http://listing.bseindia.com">http://listing.bseindia.com</a> –Listing Centre Ref: Code No.532179	To, The Manager Listing Department, <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 <a href="https://www.connect2nse.com/LISTING-NEAPS">https://www.connect2nse.com/LISTING-NEAPS</a> Symbol: CORPBANK
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प्रिय महोदय Dear Sir,

Sub.: Issue of Basel III Compliant Additional Tier-1 Bonds [Series II ] of ₹500 Crore.

Ref.: Our earlier letter Ref.No.ISD/471/2014-15 dated 06.11.2014 and ISD/672/2015-16 dated 08.03.2016.

The Bank is issuing Basel III Compliant Additional Tier-1 Bonds [Series II ] of ₹500 crore on Private Placement basis, the details of which are furnished here below:

Issue Size	₹500 crore
Instrument	Unsecured, Subordinated, Non-Convertible, Taxable, Perpetual bonds which will qualify as Additional Tier-1 Capital (as the term is defined in the Basel III Guidelines of the Reserve Bank of India) in the nature of Debentures (the "Bonds").
Credit Rating	"IND A+/Stable" by India Ratings and Research Pvt. Ltd. and CRISIL A/Negative" by CRISIL Ltd.
Face Value/Issue Price	Rs. 10,00,000/- (Rupees Ten Lakh) per Bond.
Tenor	Perpetual
Redemption Date	Not Applicable (Perpetual Debenture)
Coupon Rate	10.28% per annum (derived through NSE-EBP).
Put Option	None
Call Option	On completion of 5 years or thereafter on every anniversary of coupon payment date from the Deemed Date of Allotment subject to RBI approval.
Interest Payment	Annual and shall not be cumulative.
Listing	National Stock Exchange of India Limited (the "NSE")
Depository	NSDL & CDSL
Issuance & Trading	Demat Mode

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**Tentative Schedule:-**

Issue Opens on	16/03/2017
Issue Closes on	16/03/2017
Pay-In Date	24/03/2017
Deemed Date of Allotment	24/03/2017

This information is furnished under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

(एस.के.दाश S.K. Dash)

उप महाप्रबंधक (कंपनी सचिव)

Deputy General Manager (Company Secretary)