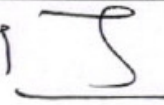


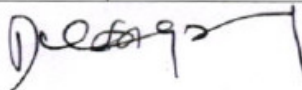
DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	BS Limited		
2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	<u>Acquirer</u> - Rajesh Agarwal <u>PACs</u> – Reema Agarwal, Dhruv Bansal		
3. Whether the Acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the Acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the Acquisition under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	a) Acquirer - 243,008,703 PAC – 20,812,000	a) Acquirer - 55.02% PAC – 4.71%	a) Acquirer - 55.02% PAC – 4.71%
b) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal undertaking / others)	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL
c) Voting rights (VR) otherwise than by equity shares	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL
e) Total (a+b+c+d)	e) <u>Acquirer</u> - 243,008,703 <u>PAC</u> – 20,812,000	e) <u>Acquirer</u> - 55.02% <u>PAC</u> – 4.71%	e) <u>Acquirer</u> - 55.02% <u>PAC</u> – 4.71%

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Details of Acquisition			
a) Shares carrying voting rights acquired	a) Acquirer – 20,812,000 PAC – NIL	a) Acquirer – 4.71% PAC – NIL	a) Acquirer – 4.71% PAC – NIL
b) VRs acquired / sold otherwise than by shares	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal undertaking / Others)	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL
e) Total (a+b+c+/-d)	e) Acquirer – 20,812,000 PAC – NIL	e) Acquirer – 4.71% PAC – NIL	e) Acquirer – 4.71% PAC – NIL
After the Acquisition, holding of Acquirer along PACs of:			
a) Shares carrying Voting Rights	a) Acquirer - 263,820,703 PAC – NIL	a) Acquirer - 59.73% PAC – NIL	a) Acquirer - 59.73% PAC – NIL
b) VRs otherwise than by Shares	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL
c) Warrants / Convertible Securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL
d) Shares in the nature of encumbrance (Pledge / Lien / Non-Disposal undertaking / Others)	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL
e) Total (a+b+c+d)	e) <u>Acquirer -</u> 263,820,703 <u>PAC –</u> NIL	e) <u>Acquirer -</u> 59.73% <u>PAC –</u> NIL	e) <u>Acquirer -</u> 59.73% <u>PAC –</u> NIL

x 

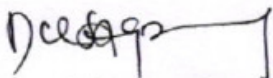
6. Mode of Acquisition (e.g. Open Market / Public Issue / Rights Issue / Preferential Allotment / Inter-se Transfer etc.)	Inter-se Transfer
7. Salient features of the Securities acquired including time till Redemption, Ratio at which it can be converted into Equity Shares, etc.	Equity Shares
8. Date of Acquisition of / date of receipt of intimation of allotment of Shares / VR / Warrants / Convertible Securities / any other instrument that entitles the Acquirer to receive shares in the TC	January 09, 2017 & January 10, 2017
9. Equity Share Capital / Total Voting Capital of the TC before the said Acquisition	441,683,580 Equity shares of Re.1 each
10. Equity Share Capital / Total Voting Capital of the TC after the said Acquisition	441,683,580 Equity shares of Re.1 each
11. Total Diluted Share / Voting Capital of the TC after the said Acquisition	441,683,580 Equity shares of Re.1 each

Note:

(*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of the SEBI LODR Regulations, 2015.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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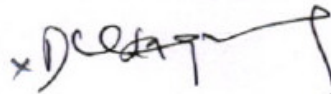
Signature of the Acquirer / ~~Seller~~ / ~~Authorised Signatory~~

Place : Hyderabad

Date : January 11, 2017

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	BS Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> - Rajesh Agarwal <u>PACs</u> – Reema Agarwal, Dhruv Bansal		
3. Whether the Acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the Acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the Acquisition under consideration, holding of :			
a) Shares carrying voting rights	a) Acquirer - 243,008,703 PAC – 20,812,000	a) Acquirer - 55.02% PAC – 4.71%	a) Acquirer - 55.02% PAC – 4.71%
b) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal undertaking / others)	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL
c) Voting rights (VR) otherwise than by equity shares	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL
e) Total (a+b+c+d)	e) <u>Acquirer</u> - 243,008,703 <u>PAC</u> – 20,812,000	e) <u>Acquirer</u> - 55.02% <u>PAC</u> – 4.71%	e) <u>Acquirer</u> - 55.02% <u>PAC</u> – 4.71%

x 

Details of Acquisition / Sale			
a) Shares carrying voting rights acquired / sold	a) Acquirer – 20,812,000 PAC – NIL	a) Acquirer – 4.71% PAC – NIL	a) Acquirer – 4.71% PAC – NIL
b) VRs acquired / sold otherwise than by shares	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL
d) Shares encumbered / invoked / released by the acquirer	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL
e) Total (a+b+c+/-d)	e) Acquirer – 20,812,000 PAC – NIL	e) Acquirer – 4.71% PAC – NIL	e) Acquirer – 4.71% PAC – NIL
After the Acquisition / Sale, holding of:			
a) Shares carrying Voting Rights	a) Acquirer - 263,820,703 PAC – NIL	a) Acquirer - 59.73% PAC – NIL	a) Acquirer - 59.73% PAC – NIL
b) Shares encumbered with the Acquirer	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL
c) VRs otherwise than by Shares	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL
e) Total (a+b+c+d)	e) <u>Acquirer -</u> 263,820,703 <u>PAC –</u> NIL	e) <u>Acquirer -</u> 59.73% <u>PAC –</u> NIL	e) <u>Acquirer -</u> 59.73% <u>PAC –</u> NIL

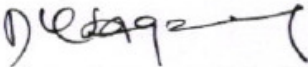
* *Deleg*

6. Mode of Acquisition / Sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se Transfer
7. Date of Acquisition / Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 09, 2017 & January 10, 2017
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	441,683,580 Equity shares of Re.1 each
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	441,683,580 Equity shares of Re.1 each
10. Total diluted share/voting capital of the TC after the said acquisition/sale	441,683,580 Equity shares of Re.1 each

Note:

(*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of the SEBI LODR Regulations, 2015.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

* 

Signature of the Acquirer / Seller / ~~Authorised Signatory~~

Place : Hyderabad

Date : January 11, 2017