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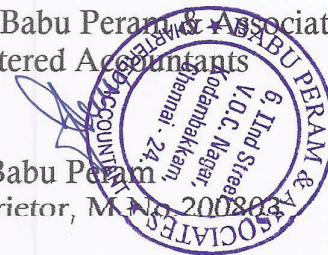
Dated

INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTORS OF M/S. PENTAMEDIA GRAPHICS LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of M/s.Pentamedia Graphics Limited for the period ended 30th June 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Chennai

Date : 23rd July 2015M/s.Babu Peram & Associates
Chartered AccountantsCA Babu Peram
Proprietor, M.No. 200803

PENTAMEDIA GRAPHICS LIMITED

CIN: L74210TN1976PLC007142

Regd. Office: "Taurus", No.25, First Main Road, United India Colony, Kodambakkam, Chennai 600 024.

Ph No: 044-24833067 Fax No:044-24726042

E-Mail ID: shares@pentamedia.in website: www.pentamedia.in

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2015 (Rs. In Crore)

PART I	Quarter Ended			Year Ended
	30/06/2015	31/03/2015	30/06/2014	31/03/2015
	Un-audited	Audited	Un-audited	Audited
Particulars				
1. (a) Net Sales/Income from Operations	0.98	0.75	1.03	3.98
(b) Other Operating Income	0.07	1.27	-	1.46
Total Income	1.05	2.02	1.03	5.44
2. Expenditure				
a. Cost of materials & development expenses	0.28	0.04	0.11	0.35
b. Employee benefit expenses	0.15	0.26	0.12	0.65
c. Depreciation & Amortization expenses	0.25	1.97	0.38	3.12
d. Admin & Other Expenditure	0.18	0.31	0.29	1.29
f. Total	0.86	2.58	0.90	5.41
3. Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	0.19	(0.56)	0.13	0.03
4. Other Income	0.00	-	-	-
5. Profit before Finance cost and Exceptional Items (3+4)	0.19	(0.56)	0.13	0.03
6. Interest	0.00	-	-	-
7. Profit after Finance cost but before Exceptional Items (5-6)	0.19	(0.56)	0.13	0.03
8. Exceptional items	0.00	(147.84)	-	(147.84)
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	0.19	(148.40)	0.13	(147.81)
10. Tax expense : a) Tax provision	0.00	2.37	0.02	2.46
b) Deferred tax	0.00	0.54	-	0.62
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	0.19	(150.23)	0.11	(149.65)
12. Extraordinary Item (net of tax expense)	0.00	-	-	-
13. Net Profit(+)/ Loss(-) for the period (11-12)	0.19	(150.23)	0.11	(149.65)
14. Paid-up Equity Share Capital (Face value of Re. 1/- per share)	41.50	41.50	41.50	41.50
15. Reserves & Surplus excluding revaluation reserves as per balance sheet of previous accounting year				120.87
16. Earnings Per Share (Rs.) - Basic	0.005	(3.62)	0.003	(3.61)
- Diluted	0.005	(3.62)	0.003	(3.61)
PART II				
A. PARTICULARS OF SHAREHOLDING				
1. Public Shareholding				
- Number of shares	354,786,277	354,786,277	354,798,277	354,786,277
- Percentage of share holding	85.49	85.49	85.49	85.49
2. Promoters and Promoter Group Shareholding				
(a) Pledged / Encumbered				
- Number of shares	0	48000	48,000	48000
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	0.00	0.08	0.08	0.08
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.01	0.01	0.01
(b) Non - encumbered				
- Number of shares	60,239,891	60,191,891	60,179,891	60,191,891
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00	99.92	99.92	99.92
- Percentage of shares (as a % of the total share capital of the company)	14.51	14.50	14.50	14.50
B. INVESTOR COMPLAINTS				
Particulars	Opening	Received	Resolved	Closing
Status of the Investor Complaints for the Quarter ended 30th June 2015	Nil	1	1	Nil



Notes

1) The above Un-Audited financial results of standalone for the quarter ended 30th June 2015 of the company have been reviewed by the Audit committee and approved by the Board of Directors at their meeting held on 24th July 2015

2) Segment: The Company's present operations involve Multimedia Software , hence the segregation may not be appropriate

3) Figures for the previous period have been regrouped/rearranged wherever necessary as per New Companies Act 2013.

4) The 39th Annual General Meeting of the Company is Scheduled to be held on 3rd September 2015 at 603, "Rani Seethai Hall", Anna Salai, Chennai-600 006 at 10.00 AM

5) The above financial results are available on the Company's website www.pentamedia.in

On behalf of the Board

V. Chandrasekaran

V.Chandrasekaran
Managing Director



Place : Chennai
Date : 24th July 2015