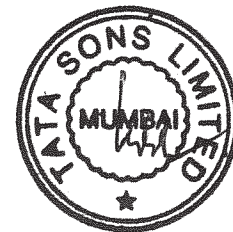




Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Tata Motors Limited	
2	Name of the acquirer(s)	Tata Sons Limited Ewart Investments Limited Tata Investment Corporation Limited Tata Industries Limited Tata Steel Limited AF-Taab Investment Company Limited Tata Chemicals Limited Tata Global Beverages Limited Simto Investment Company Limited Tata AIA Life Insurance Company Limited #	
3	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Allotment of Ordinary shares and 'A' Ordinary shares pursuant to a Rights Issue made by the Target Company as per Letter of Offer dated 30.03.2015	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) and(b)	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No disclosure was required to be made under Regulation 10(5)	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made - Actual
	a. Name of the transferor / seller	N.A.	N.A.
	b. Date of acquisition	N.A.	N.A.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.	N.A.





8	Shareholding details	Ordinary Shares				'A' Ordinary Shares			
		Pre-Transaction		Post-Transaction		Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC**	No. of shares held	% w.r.t total share capital of TC**	No. of shares held	% w.r.t total share capital of TC**	No. of shares held	% w.r.t total share capital of TC**
a	Each Acquirer / Transferee(*)								
	Tata Sons Limited	7023,33,345	25.22	7410,91,591	25.22	19,95,907	0.01	21,05,773	0.01
	Ewart Investments Limited	29,23,610	0.10	30,84,542	0.10	4,17,655	0.00	4,40,645	0.00
	Tata Investment Corporation Limited	100,25,000	0.36	109,61,448	0.37				
	Tata Industries Limited	684,36,485	2.46	722,03,630	2.46				
	Tata Steel Limited	1516,87,515	5.45	1600,37,285	5.45				
	Af-Taab Investment Company Limited	3,38,525	0.01	3,57,159	0.01	48360	0.00	51,022	0.00
	Tata Chemicals Limited	18,63,705	0.07	19,66,294	0.07				
	Tata Global Beverages Limited	1,16,665	0.00	1,23,086	0.00	16665	0.00	17,582	0.00
	Simto Investment Company Limited	56,475	0.00	59,583	0.00				
	Tata AIA Life Insurance Company Limited	39,97,736	0.14	42,17,776	0.14				
	Total	9417,79,061	33.82	9941,02,394	33.84	24,78,587	0.01	26,15,022	0.01
b	Each Seller / Transferor	-				-			
	Total	-	0.00	-	0.00	-	0.00	-	0.00
	Other members of the Promoter Group who were restrained from subscribing to further shares of the TC on account of statutory restrictions								
	Sir Dorabji Tata Trust	8,08,960	0.03	8,08,960	0.03				
	Lady Tata Memorial Trust	1,440	0.00	1,440	0.00				
	JRD Tata Trust	1,05,280	0.00	1,05,280	0.00				
	Sir Ratan Tata Trust	8,59,200	0.03	8,59,200	0.03				
	Total	17,74,880	0.06	17,74,880	0.06				

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.

TATA SONS LIMITED

Signature:

K. R. Bhagat
K. R. BHAGAT

Date: 18.05.2015

Place: Mumbai

Vice President Finance

- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Note: Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

** Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given.
