

नैगम कार्यालय/Corporate Office
सिंडिकेटबैंक भवन / SyndicateBank Building
दूसरा क्रॉस, गांधीनगर / 2nd Cross Gandhinagar
बेंगलूरु / BENGALURU - 560 009



निवेशक संपर्क केंद्र / Investor Relations Centre

संदर्भ सं/ Ref. No.505/2914/CO/BNG

दिनांक/Date: 29.09.2015

The Vice President - Listing
BSE LIMITED
Phiroze Jeejeebhoy Towers
Dalal Street, MUMBAI - 400 001

Dear Sir,

Sub: Private Placement of unsecured redeemable non-convertible fully paid up Basel III compliant Tier II Bonds in the nature of debentures aggregating to ₹1000.00 Crore

We would like to inform you that the Bank has finalized the issue of unsecured redeemable non-convertible Basel III Compliant Tier II Bonds in the nature of debentures aggregating to ₹1000.00 Crore. Details of terms of issue are as under:

Sl. No	Particulars	Details
1	Size of the Tier II issue	₹1,000.00 Crore
2	Coupon Rate	8.58% p.a. payable annually
3	Issue opening date	24.09.2015
4	Issue closing date	28.09.2015
5	Pay in date	24.09.2015 and 28.09.2015
6	Date of allotment	28.09.2015
7	Date of maturity	28.09.2025

The issue is fully subscribed.

This is for your information please.

Thanking you

Yours faithfully,

(R RAVI)
COMPANY SECRETARY



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