

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unitech Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SICOM Ltd		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	20,929,170	0.80	0.80
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	100,700,000	3.85	3.85
c) Voting rights (VR) otherwise than by shares	Nil	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	0.00	0.00
e) Total (a+b+c+d)	121,629,170	4.65	4.65
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	53,331,670	2.04	2.04
b) VRs acquired /sold otherwise than by shares	Nil	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	Nil	0.00	0.00
e) Total (a+b+c+/-d)	53,331,670	2.04	2.04
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,297,500	0.28	0.28



b) Shares encumbered with the acquirer	61,000,000	2.33	2.33
c) VRs otherwise than by shares	Nil	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	0.00	0.00
e) Total (a+b+c+d)	68,297,500	2.61	2.61
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market on BSE and NSE		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From July 7, 2015 till October 26, 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,61,63,01,047 Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,61,63,01,047 Shares		
Total diluted share/voting capital of the TC after the said acquisition	2,61,63,01,047 Shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SICOM Ltd



S.P. Kharatmal
Senior Manager

Place: Mumbai

Date: October 28, 2015
