(A Government of India Enterprise) Regd. Off.: MOIL Bhawan, 1A Katol Road,

Website: www.moil.nic.in, E-Mail ID: compliance@moil.nic.in, Ph.: 0712- 2806182, Fax: 0712-2591661, CIN: 99999MH1962GOI012398

Date 26.05.2016

To, The GM (Listing), National Stock Exchange of India Ltd, Exchange Plaza, Plot No.C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400053

To, **Listing Department** Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Dear Sir.

Sub:

Auditors Report as per format prescribed under the Regulation 33 of the SEBI

(Listing Obligations and Disclosure Requirements) Regulations, 2015.

Stock

NSE: MOIL

Code:

BSE: 533286

ISIN: INE490G01020

Please find attached Auditors Report as per format prescribed under the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in respect of Financial Results of the quarter and year ended on 31/03/2016.

Thanking you,

Yours faithfully,

For MOIL (Limited

(Neeraj Dutt Pandey) Company Secretary

Encl.: As above



J.S. UBEROI & CO.

Chartered Accountants

2, "Sat-Pratap"' Bezonbagh, Kamptee Road, Nagpur-440 004

Tel: (0712) 2630560, Fax: 2652354 E-mail: msjsu@jsuberoi.com

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To, The Board of Directors, MOIL Limited, Nagpur.

We have audited the quarterly financial results of MOIL Limited ('the Company') for the quarter ended 31st March 2016, and the year to date results for the period 01st April 2015 to 31st March 2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.



Branches at : Nagpur, Chandrapur, Amravati & Indore Web Site : www.jsuberoi.com In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

(i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(ii) give a true and fair view of the net profit and other financial information for the quarter ended 31^{st} March 2016 as well as the year to date results for the period from 1^{st} April 2015 to 31^{st} March 2016.

For M/s. J. S. Uberoi & Co. Chartered Accountants Firm's Registration Number: - 111107W

WBERO/ & CO.

* NAGPUR *

S. NA

CA Amarjeet Singh Sandhu

V Partner

Membership Number :- 108665

Date :- 24th May'2016 Place :- New Delhi