

RUCHI SOYA INDUSTRIES LIMITED

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RSIL/2017

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BSE Ltd.
Floor No.25,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd., "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051

Dear Sirs,

In accordance with the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 this is to inform you that vide its order dated 14th February, 2017, the Hon'ble High Court of Bombay has dismissed the winding up petition filed by IDFC Bank Ltd. against the Company.

We also attach herewith copy of press release being issued by the Company in this regard.

Kindly do find the same in order and acknowledge a receipt hereof.

Thanking you,

Youns sincerely,

For Ruchi Soya Industries Limited

Company Secretary

Encl. As above.

Regd. Office: Ruchi House, Royal Palms, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar,

Goregaon (East), Mumbai - 400 065.

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Makers of Nutrela®



Hon'ble Bombay High Court dismisses winding up petition against Ruchi Soya

February 15, 2017, Mumbai: The Hon'ble Bombay High Court has dismissed the winding up petition against Ruchi Soya Industries Ltd. filed by IDFC Bank Ltd. The order of dismissal was pronounced on February 14, 2017 after hearing arguments from both sides. IDBI Bank Ltd., as leader of the consortium of lending banks, had pleaded itself as an intervener in the proceedings and opposed the winding up petition.

The judgment by the Hon'ble Court in point 115 recorded that:

"Powers of the Company Court under Section 539 of the Companies Act, 1956 are discretionary and have to be exercised cautiously and judiciously. In the facts of this case, I am satisfied that the respondent-company which has a temporary setback and is making a sincere attempt of its revival with the assistance of large number of the creditors, it would not be desirable and in the interest of all the creditors including the petitioner to pass any order of winding up against the respondent-company at this stage."

About RUCHI SOYA INDUSTRIES LIMITED

Ruchi Soya is India's leading Agri and Food FMCG company with a turnover of USD 4 billion. It enjoys Number 1 position in cooking oil and soy foods categories of the country. Its leading brands include Nutrela, Mahakosh, Sunrich, Ruchi Star and Ruchi Gold. An integrated player from farm to fork; Ruchi Soya is also among the pioneers of oil palm plantations in India. It is one of the highest exporters of value added soybean products like soy meal, textured soy protein and soy lecithin. Ruchi Soya has also diversified into renewable energy and is committed to environmental protection.

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