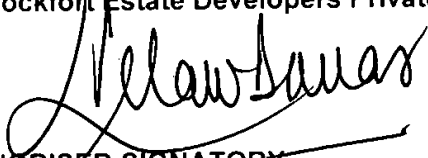


Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	HOTEL LEELAVENTURE LIMITED
2.	Name of the acquirer(s)	Rockfort Estate Developers Private Limited (All the existing promoter/promoter group /PAC remains as PAC)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Leela Lace Software Solutions Private Limited
	b. Proposed date of acquisition	20/03/2017
	c. Number of shares to be acquired from each person mentioned in 4(a) above	15,50,000
	d. Total shares to be acquired as % of share capital of TC	0.33%
	e. Price at which shares are proposed to be acquired	Rs. 16.30 per share
	f. Rationale, if any, for the proposed transfer	Against Payment Done
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	<u>10(i)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>
6.	If frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.16.70 per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	<u>NA</u>
8.	Declaration by the acquirer, that the acquisition price would not be higher by	We confirm that the acquisition price will not be more than 25% of the price computed in point 6

	more than 25% of the price computed in point 6 or point 7 as applicable	above			
	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We confirm that transferor and transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)			
	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	We confirm that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with			
	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	Rockfort Estate Developers Pvt Ltd	4,79,57,175	10.28	4,95,07,175	10.61
	Amruda nair	3,00,000	0.06	3,00,000	0.06
	P v Leela Amma Nair	75,000	0.02	75,000	0.02
	Madhu D Nair	360	0.00	360	0.00
	Vivek krishnan nair	4,77,460	0.10	4,77,460	0.10
	Dinesh Nair	3,74,050	0.08	3,74,050	0.08
	Lakshmi Nair	18,330	0.00	18,330	0.00
	Krishnan Nair Leela Family Trust (through Trustees for beneficiaries - Mr. Vivek Nair and Mr. Dinesh Nair)	7,92,355	0.17	7,92,355	0.17
	Leela Fashions Pvt Ltd	42,50,000	0.91	42,50,000	0.91
	Leela Lace Holdings Pvt Ltd	18,86,49,985	40.43	18,86,49,985	40.43
B	Seller (s)				
	Leela Lace Software Solutions Pvt. Ltd	5,51,92,359	11.83	5,36,42,359	11.50

For Rockfort Estate Developers Private Limited



AUTHORISED SIGNATORY

Place: Mumbai

Date: 15-03-2017

Note: (*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
