

UMIL SHARE & STOCK BROKING SERVICES LIMITED

CIN= U67120WB1994PLC065643

Hanuman Estates Ltd ,2nd floor,
19 R N Mukherjee Road
Kolkata -700 001

Phone +91 9073669435
email: umilshare@gmail.com

19th May 2023

To, M/s Usha Martin Ltd 2A, Shakespeare Sarani Kolkata 700 071 Email: cosec@ushamartin.co.in	To, M/s National Stock Exchange Limited Exchange Plaza, 5 th Floor Plot No. C/1, G- Block Bandra Kurla Complex, Bandra (E) Mumbai 400051 Email :takeover@nse.co.in	To, The Secretary BSE Ltd Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 Email :corp.relations@bseindia.com	To M/s Societe de la Bourse de Luxembourg 35A Boulevard Joseph II, L- 1840, Luxembourg Email: ost@bourse.lu
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Dear Sirs,

Enclosed please find herewith the disclosures Under Regulation 31(1) and 31 (2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, **for Pledge revocation of 3,80,00,000 equity shares of Usha Martin Ltd .**

This is for your information please.

Kindly acknowledge receipt.

Thanking you,
Yours faithfully,

For UMIL Share & Stock Broking Services Limited


Ghanshyam Das Lakhota
Director
Din:05264718



Encl: as above

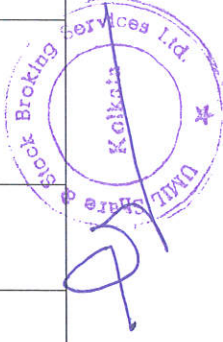
ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	USHA MARTIN LIMITED
Names of the stock exchanges where the shares of the target company are listed	BSE LIMITED, NATIONAL STOCK EXCHANGE OF INDIA LTD. SOCIETE DE LA BOURSE DE LUXEMBOURG (FOR GDRs)
Date of reporting	19.05.2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	UMIL Share & Stock Broking Services Ltd.

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company(1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***		
UMIL Share & Stock Broking Services Ltd	4,00,01,236	13.13	3,80,00,000	12.47	Release	16.05.2023	Pledge	Collateral for Loans taken by Usha Martin Limited	3,80,00,000	12.47	State Bank of India CCE Branch Kolkata	-	-



FOR UNIL. SHARE & STOCK BROKING SERVICES LTD.


Director

Signature of the Authorized Signatory

Place: Kolkata

Date: 19.05.2023

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.