



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

11th September, 2017

Dear Sirs,

Sub: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with our proposed purchase of Equity Shares of Tata Chemicals Limited by way of inter-se transfer of shares amongst qualifying persons, we are submitting herewith the abovementioned Intimation in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED

(K R Bhagat)
Sr. Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Tata Chemicals Limited
2	Name of the acquirer(s)	Tata Sons Limited
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Tata Sons Limited is the Promoter of Tata Chemicals Limited
4	Details of the proposed acquisition	
	a Name of the person(s) from whom shares are to be acquired	Tata Global Beverages Limited
	b Proposed date of acquisition	On or after 18th September, 2017
	c Number of shares to be acquired from each person mentioned in 4(a) above	Upto 111,85,522 Equity Shares
	d Total shares to be acquired as % of share capital of TC	Upto 4.39% of voting rights of TC
	e Price at which shares are proposed to be acquired	At or around the prevailing price on date of proposed acquisition.
	f Rationale, if any, for the proposed transfer	Restructuring of investment portfolio
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 609.23 per share
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Acquisition price would not be higher by more than 25% of the price computed in point 6 above.
9	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Transferor and Transferee have complied during 3 years prior to the date of proposed acquisition and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). Copies of disclosures made during last 3 years are attached.
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.



TATA SONS LIMITED

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11	Shareholding details	Before the proposed transaction		After the proposed transaction (Assuming purchase of entire number of shares mentioned in 4(c) above)	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	Tata Sons Limited	49,306,423	19.35	60,491,945	23.75
	Ewart Investments Limited	1,369,290	0.54	1,369,290	0.54
	Tata Investment Corporation Limited	15,200,000	5.97	15,200,000	5.97
	Sir Dorabji Tata Trust	259,425	0.10	259,425	0.10
	JRD Tata Trust	46,699	0.02	46,699	0.02
	Sir Ratan Tata Trust	68,041	0.03	68,041	0.03
	Tata Industries Limited	77,647	0.03	77,647	0.03
	Tata Coffee Limited	160,000	0.06	160,000	0.06
	Tata Motors Limited	70,249	0.03	70,249	0.03
	Sheba Properties Limited	10,060	0.00	10,060	0.00
	Voltas Limited	200,440	0.08	200,440	0.08
	Simto Investment Company Limited	518,000	0.20	518,000	0.20
	Titan Company Limited	560	0.00	560	0.00
	Total	67,286,834	26.41	78,472,356	30.80
b	Seller (s)				
	Tata Global Beverages Limited	11,185,522	4.39	0	0.00
	Total	11,185,522	4.39	0	0.00

(*) Shareholding of each entity may be shown separately and then collectively in a group.

Note: Members of the Promoter Group do not act in concert with Tata Sons Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company, however, they have been disclosed above as "persons acting in concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Note: The proposed transaction mentioned above is to be carried out at prevailing price subject to no material market movements and hence the transaction may not necessarily be consummated.

Signature:

TATA SONS LIMITED

Date: 11.09.2017

Place: Mumbai

K. R. Bhadani
K. R. BHADANI
 Senior Vice President Finance



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National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

6th April, 2017

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2017 relating to Tata Chemicals Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Senior Vice President Finance

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

- 1 Name of the Target Company (TC) Tata Chemicals Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

or
b. Name(s) of promoter(s), member of the promoter group and PAC with him.

- (i)Tata Sons Limited (Promoter)
- (ii)Promoter Group:
Ewart Investments Limited
Tata Investment Corporation Limited
Sir Dorabji Tata Trust
JRD Tata Trust
Sir Ratan Tata Trust
Tata Industries Limited
Tata Global Beverages Limited
Tata Coffee Limited
Tata Motors Limited
Sheba Properties Limited
Volta Limited
Simto Investment Company Limited
Titan Company Limited



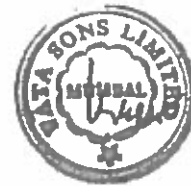
TATA SONS LIMITED

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website: www.tata.com CIN: U99999MH1917PLC000478



4

Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2017, holding of :			
a) Shares			
Tata Sons Limited	493,06,423	19.35	19.35
Ewart Investments Limited	13,69,290	0.54	0.54
Tata Investment Corporation Limited	152,00,000	5.97	5.97
Sir Dorabji Tata Trust	2,59,425	0.10	0.10
JRD Tata Trust	46,699	0.02	0.02
Sir Ratan Tata Trust	68,041	0.03	0.03
Tata Industries Limited	77,647	0.03	0.03
Tata Global Beverages Limited	111,85,522	4.39	4.39
Tata Coffee Limited	1,60,000	0.06	0.06
Tata Motors Limited	70,249	0.03	0.03
Sheba Properties Limited	10,060	0.00	0.00
Voltas Limited	2,00,440	0.08	0.08
Simto Investment Company Limited	5,18,000	0.20	0.20
Titan Company Limited	560	0.00	0.00
b) Voting Rights (otherwise than by shares)			
	-		
c) Warrants			
	-		
d) Convertible Securities			
	-		
e) Any other instrument that would entitle the holder to receive shares in the TC			
	-		
Total	784,72,356	30.80	30.80





Part - B**

Name of the Target Company: Tata Chemicals Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
Tata Sons Limited	Yes	AAACT4060A
Ewart Investments Limited	Yes	AAACE2546C
Tata Investment Corporation Limited	Yes	AAACT4120F
Sir Dorabji Tata Trust	Yes	AAATS0494G
JRD Tata Trust	Yes	AAATT0165F
Sir Ratan Tata Trust	Yes	AAATS1013P
Tata Industries Limited	Yes	AAACT4058L
Tata Global Beverages Limited	Yes	AABCT0602K
Tata Coffee Limited	Yes	AABCC0241R
Tata Motors Limited	Yes	AAACT2727Q
Sheba Properties Limited	Yes	AAECS0591F
Volias Limited	Yes	AAACV2809D
Simto Investment Company Limited	Yes	AAACS5546G
Titan Company Limited	Yes	AAACT5131A

Signature of the Authorized Signatory:

TATA SONS LIMITED

Place: Mumbai
Date: 06.04.2017


K. R. BHAGAT
Senior Vice President Finance

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



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National Stock Exchange of India Limited
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6th April, 2016

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

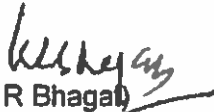

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2016 relating to Tata Chemicals Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance


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website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

- 1 Name of the Target Company (TC) Tata Chemicals Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

- a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.
or
b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i)Tata Sons Limited (Promoter)
(ii)Promoter Group:
Ewart Investments Limited
Tata Investment Corporation Limited
Sir Dorabji Tata Trust
JRD Tata Trust
Sir Ratan Tata Trust
Tata Industries Limited
Tata Global Beverages Limited
Tata Coffee Limited
Tata Motors Limited
Sheba Properties Limited
Voltas Limited
Simto Investment Company Limited
Titan Company Limited

AS



TATA SONS LIMITED

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website: www.tata.com CIN: U99999MH1917PLC000478



Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2016, holding of:			
a) Shares			
Tata Sons Limited	49,306,423	19.35	19.35
Ewart Investments Limited	1,369,290	0.54	0.54
Tata Investment Corporation Limited	15,553,500	6.11	6.11
Sir Dorabji Tata Trust	259,425	0.10	0.10
JRD Tata Trust	46,699	0.02	0.02
Sir Ratan Tata Trust	68,041	0.03	0.03
Tata Industries Limited	77,647	0.03	0.03
Tata Global Beverages Limited	11,185,522	4.39	4.39
Tata Coffee Limited	160,000	0.06	0.06
Tata Motors Limited	70,249	0.03	0.03
Sheba Properties Limited	10,060	0.00	0.00
Voltas Limited	200,440	0.08	0.08
Simto Investment Company Limited	518,000	0.20	0.20
Titan Company Limited	560	0.00	0.00
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total	78,825,856	30.94	30.94

AB





Part - B**

Name of the Target Company:


Tata Chemicals Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
Tata Sons Limited	Yes	AAACT4060A
Ewart Investments Limited	Yes	AAACE2546C
Tata Investment Corporation Limited	Yes	AAACT4120F
Sir Dorabji Tata Trust	Yes	AAATS0494G
JRD Tata Trust	Yes	AAATT0165F
Sir Ratan Tata Trust	Yes	AAATS1013P
Tata Industries Limited	Yes	AAACT4058L
Tata Global Beverages Limited	Yes	AABCT0602K
Tata Coffee Limited	Yes	AABCC0241R
Tata Motors Limited	Yes	AAACT2727Q
Sheba Properties Limited	Yes	AAECS0591F
Voltas Limited	Yes	AAACV2809D
Simto Investment Company Limited	Yes	AAACS5546G
Titan Company Limited	Yes	AAACT5131A

Signature of the Authorized Signatory:

Place: Mumbai
Date: 06.04.2016

TATA SONS LIMITED


K. R. BHAGAT
Vice President Finance

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

AS





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National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
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7th April, 2015

Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

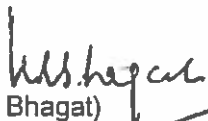
Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2015 relating to Tata Chemicals Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Vice President Finance

h.

TATA SONS LIMITED

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

- 1 Name of the Target Company (TC) Tata Chemicals Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :

a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i)Tata Sons Limited (Promoter)

(ii)Promoter Group:

Ewart Investments Limited

Tata Investment Corporation Limited

Sir Dorabji Tata Trust

JRD Tata Trust

Sir Ratan Tata Trust

Tata Industries Limited

Tata Global Beverages Limited

Tata Coffee Limited

Tata Motors Limited

Sheba Properties Limited

Volta Limited

Sinto Investment Company Limited

Titan Company Limited



TATA SONS LIMITED

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website: www.tata.com CIN: L09999MH1917PLC000478



4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
	As of March 31st of the year 2015, holding of :			
	a) Shares			
	Tata Sons Limited	493,06,423	19.35	19.35
	Ewart Investments Limited	13,69,290	0.54	0.54
	Tata Investment Corporation Limited	155,53,500	6.11	6.11
	Sir Dorabji Tata Trust	2,59,425	0.10	0.10
	JRD Tata Trust	46,699	0.02	0.02
	Sir Ratan Tata Trust	68,041	0.03	0.03
	Tata Industries Limited	77,647	0.03	0.03
	Tata Global Beverages Limited	111,85,522	4.39	4.39
	Tata Coffee Limited	1,60,000	0.06	0.06
	Tata Motors Limited	70,249	0.03	0.03
	Sheba Properties Limited	10,060	0.00	0.00
	Voltas Limited	2,00,440	0.08	0.08
	Simto Investment Company Limited	6,18,000	0.24	0.24
	Titan Company Limited	560	0.00	0.00
	b) Voting Rights (otherwise than by shares)	-		
	c) Warrants	-		
	d) Convertible Securities	-		
	e) Any other instrument that would entitle the holder to receive shares in the TC	-		
	Total	789,25,856	30.98	30.98





Part - B**

Name of the Target Company:

Tata Chemicals Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
Tata Sons Limited	Yes	AAACT14060A
Ewart Investments Limited	Yes	AAACE2546C
Tata Investment Corporation Limited	Yes	AAACT4120F
Sir Dorabji Tata Trust	Yes	AAATS0494G
JRD Tata Trust	Yes	AAATT0165F
Sir Ratan Tata Trust	Yes	AAATS1013P
Tata Industries Limited	Yes	AAACT4058L
Tata Global Beverages Limited	Yes	AABCT0602K
Tata Coffee Limited	Yes	AABCC0241R
Tata Motors Limited	Yes	AAACT2727O
Sheba Properties Limited	Yes	AAECS0591F
Voltas Limited	Yes	AAACV2809D
Simto Investment Company Limited	Yes	AAACS5546G
Titan Company Limited	Yes	AAACT5131A

Signature of the Authorized Signatory:

TATA SONS LIMITED

Place: Mumbai
Date: 07.04.2015


K. R. BHAGAT
Vice President Finance

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required

(*) Diluted share voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.





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4th April, 2014

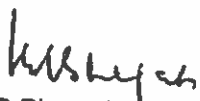
Sub: Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2014 relating to Tata Chemicals Limited in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) Tata Chemicals Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
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3 Particulars of the shareholder(s) :

a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

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b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(i)Tata Sons Limited (Promoter)

(ii)Promoter Group:

Ewart Investments Limited

Tata Investment Corporation Limited

Sir Dorabji Tata Trust

JRD Tata Trust

Sir Ratan Tata Trust

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Tata Global Beverages Limited

Tata Coffee Limited

Tata Motors Limited

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website www.tata.com CIN 199999M1917D1C000470



Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2014, holding of :			
a) Shares			
Tata Sons Limited	493,06,423	19.35	19.35
Ewart Investments Limited	13,69,290	0.54	0.54
Tata Investment Corporation Limited	157,53,500	6.18	6.18
Sir Dorabji Tata Trust	2,59,425	0.10	0.10
JRD Tata Trust	46,699	0.02	0.02
Sir Ratan Tata Trust	68,041	0.03	0.03
Tata Industries Limited	77,647	0.03	0.03
Tata Global Beverages Limited	111,85,522	4.39	4.39
Tata Coffee Limited	1,60,000	0.06	0.06
Tata Motors Limited	70,249	0.03	0.03
Sheba Properties Limited	10,060	0.00	0.00
Voltas Limited	2,00,440	0.08	0.08
Simto Investment Company Limited	6,18,000	0.24	0.24
Titan Company Limited	560	0.00	0.00
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total	791,25,856	31.06	31.06

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

TATA SONS LIMITED

Signature of the Authorized Signatory:

K. R. Bhagat
K. R. BHAGAT
Vice President Finance

Place: Mumbai
Date: 04.04.2014



Our Ref. : SEC/SH/19/

Bombay Stock Exchange Ltd.
Corporate Relationship Dept.
1st Floor, New Trading Wing
Rotunda Building, PJ Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051

November 4, 2016

Dear Sirs,

Sub :Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to release of pledge of 37,23, 648 equity shares of Tata Chemicals Ltd consequent upon Release of Pledge upon redemption of Secured Non-convertible Debentures aggregating to Rs. 325 crores

You are requested to take note of the same in your records.

Yours faithfully,
For Tata Global Beverages Limited


(V. Madan)
Vice President & Company Secretary



TATA GLOBAL BEVERAGES LIMITED

Kirloskar Business Park Block-C 3rd & 4th Floor Hebbal Bengaluru-560 024

Tel 91-80-67171200 Fax 91-80 6717 1201

Registered Office 1 Bishop Lefroy Road Kolkata 700 020

Corporate Identity Number (CIN) : L15491WB1962PLC031425

E-mail Id - investor.relations@tataglobalbeverages.com

Website address - www.tataglobalbeverages.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					Tata Chemicals Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited, National Stock Exchange of India Limited								
Date of reporting					04.11.2016								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Tata Global Beverages Limited								
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding Already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)] / invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release/ invocation)	Date of creation/ release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	Number	% of total share capital	Name of the entity in whose favour shares encumbered (***)	Number	% of total share capital
Tata Sons Limited	4,93,06,423	19.35	0.00	0.00									
Tata Investment Corporation Limited	1,52,00,001	5.97	0.00	0.00									
Tata Global Beverages Limited	1,11,85,522	4.39	37,23,648	1.46	Release	03.11.2016	Pledge	Release of Pledge upon redemption of Secured Non-convertible Debentures aggregating to Rs. 325 crores	37,23,648	1.46	SBI Cap Trustee Company Limited on behalf of holders of Secured Non-Convertible Debentures aggregating to Rs 325 Crores	NIL	0
Ewart Investments	13,69,290	0.54	0.00	0.00									

[Handwritten Signature]





Our Ref. : SEC/SH/19/28/July 2016

Bombay Stock Exchange Ltd.
Corporate Relationship Dept.
1st Floor, New Trading Wing
Rotunda Building, PJ Towers
Dalal Street
Mumbai 400 001
Scrip Code – 500800

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051
Scrip Code - TATAGLOBAL

The Secretary
The Calcutta Stock Exchange Ltd.
7 Lyons Range
Kolkata 700 001
Scrip Code – 1000027 (Demat)
27 (Physical)

National Stock Exchange of India Ltd.
Wholesale Debt. Market Segment
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Mumbai 400 051

July 26, 2016

Dear Sirs,

Sub : Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to release of pledge of 84,447 equity shares of Tata Chemicals Ltd.

You are requested to take note of the same in your records.

Yours faithfully,
For Tata Global Beverages Limited


(V. Madan)
Vice President & Company Secretary



TATA GLOBAL BEVERAGES LIMITED

Kirloskar Business Park Block-C 3rd & 4th Floor Hebbal Bengaluru-560 024

Tel 91-80-67171200 Fax 91-80 6717 1201

Registered Office 1 Bishop Lefroy Road Kolkata 700 020

Corporate Identity Number (CIN) - L15491WB1962PLC031425

E-mail id - investor.relations@tataglobalbeverages.com

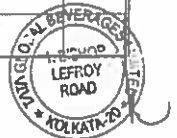
Website address – www.tataglobalbeverages.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Tata Chemicals Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited, National Stock Exchange of India Limited
Date of reporting	26.07.2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Tata Global Beverages Limited

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding Already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation {(2)+(3)} /release {(2)-(3)} / invocation {(1)-(3)})	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release/ invocation)	Date of creation/ release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance (**)	Number	% of total share capital	Name of the entity in whose favour shares encumbered (***)	Number	% of total share capital
Tata Sons Limited	4,93,06,423	19.35	0.00	0.00									
Tata Investment Corporation Limited	1,55,53,501	6.11	0.00	0.00									
Tata Global Beverages Limited	1,11,85,522	4.39	38,08,095	1.49	Release	19.07.2016	Pledge	As Royal Bank of Scotland (RBS) - D.P. is closing its operation in India, the Co. created pledge for same amount of shares through another DP and is releasing shares held through RBS)	84,447	0.03	SBI Cap Trustee Company Limited on behalf of holders of Secured Non-Convertible Debentures aggregating to Rs 325 Crores	37,23,648	1.46
Ewart Investments	13,69,290	0.54	0.00	0.00									





Our Ref. : SEC/SH/19/27/July 2016

Bombay Stock Exchange Ltd.
Corporate Relationship Dept.
1st Floor, New Trading Wing
Rotunda Building, PJ Towers
Dalal Street
Mumbai 400 001
Scrip Code – 500800

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051
Scrip Code - TATAGLOBAL

The Secretary
The Calcutta Stock Exchange Ltd.
7 Lyons Range
Kolkata 700 001
Scrip Code – 1000027 (Demat)
27 (Physical)

National Stock Exchange of India Ltd.
Wholesale Debt. Market Segment
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Mumbai 400 051

July 26, 2016


Dear Sirs,

Sub : Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to creation of pledge of 84,447 equity shares of Tata Chemicals Ltd.

You are requested to take note of the same in your records.

Yours faithfully,
For Tata Global Beverages Limited


(V. Madan)
Vice President & Company Secretary



TATA GLOBAL BEVERAGES LIMITED

Kirloskar Business Park Block-C 3rd & 4th Floor Hebbal Bengaluru-560 024

Tel 91-80-67171200 Fax 91-80 6717 1201

Registered Office 1 Bishop Lefroy Road Kolkata 700 020

Corporate Identity Number (CIN) - L15491WB1962PLC031425

E-mail id - Investor.relations@tataglobalbeverages.com

Website address - www.tataglobalbeverages.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Tata Chemicals Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited, National Stock Exchange of India Limited
Date of reporting	26.07.2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Tata Global Beverages Limited

Details of the creation of encumbrance:

Name of The promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding Already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+{3}]/release [(2)-{3}]/ invocation [(1)-{3}])	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance (**)	Number	% of share capital	Name of the entity in whose favour shares encumbered (***)	No. of shares	% of total share capital
Tata Sons Limited	4,93,06,423	19.35	0.00	0.00									
Tata Investment Corporation Limited	1,55,53,501	6.11	0.00	0.00									
Tata Global Beverages Limited	1,11,85,522	4.39	37,23,648	1.46	Creation	19.07.2016	Pledge	As Royal Bank of Scotland (RBS) - D.P. is closing its operation in India, the Co. is creating pledge for same amount of shares through another DP and will be releasing shares held through RBS)	84,447	0.03	SBI Cap Trustee Company Limited on behalf of holders of Secured Non-Convertible Debentures aggregating to Rs 325 Crores	38,08,095	1.49



Ewart Investments Limited	13,69,290	0.54	0.00	0.00										
Sinto Investment Company Limited	5,18,000	0.20	0.00	0.00										
Sir Dorabji Tata Trust	2,59,425	0.10	0.00	0.00										
Voltas Limited	2,00,440	0.08	0.00	0.00										
Tata Coffee Limited	1,60,000	0.06	0.00	0.00										
Tata Industries Limited	77,647	0.03	0.00	0.00										
Tata Motors Limited	70,249	0.03	0.00	0.00										
Sir Ratan Tata Trust	68,041	0.03	0.00	0.00										
J R D Tata Trust	46,699	0.02	0.00	0.00										
Sheba Properties Limited	10,060	0.00	0.00	0.00										
Titan Company Limited	560	0.00	0.00	0.00										

Signature of the Authorized Signatory: 
Name: V. Madan,
Designation : Vice President & Company Secretary
Place : Bangalore

Date :26.07.2016



(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(***) This would include names of both the lender and the trustee who may hold shares directly or on behalf of the lender.
