

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

CLAUSE 35 OF EQUITY LISTING AGREEMENT								
(1) (a) Statement showing Shareholding Pattern								
<b>Name of the Company</b>			<b>TATA GLOBAL BEVERAGES LIMITED</b>					
<b>Scrip Code, Name of the scrip, class of security</b>			<b>500800</b>					
<b>Quarter Ended</b>			<b>30th June, 2015</b>					
<b>Partly paid-up shares:-</b>			<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>		<b>As a % of total no. of shares of the company</b>		
Held by Promoter / Promoters Group			-	-		-		
Held by public			-	-		-		
<b>Total</b>			-	-		-		
<b>Outstanding convertible securities:-</b>			<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>		<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>		
Held by Promoter / Promoters Group			-	-		-		
Held by public			-	-		-		
<b>Total</b>			-	-		-		
<b>Warrants:-</b>			<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>		<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>		
Held by Promoter / Promoters Group			-	-		-		
Held by public			-	-		-		
<b>Total</b>			-	-		-		
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>			<b>618398570</b>					
Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	-	-	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	-	-	0	0.00
(c)	Bodies Corporate	9	217083190	217083190	36.47	35.10	11500000	5.30
(d)	Financial Institutions / Banks	0	0	0	-	-	0	0.00
(e)	Any other (Specify)	0	0	0	-	-	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>9</b>	<b>217083190</b>	<b>217083190</b>	<b>36.47</b>	<b>35.10</b>	<b>11500000</b>	<b>5.30</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	-	-	0	0.00
(b)	Bodies Corporate	0	0	0	-	-	0	0.00
(c)	Institutions	0	0	0	-	-	0	0.00
(d)	Qualified Foreign Investor	0	0	0	-	-	0	0.00
(e)	Any Other (Specify)	0	0	0	-	-	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>			<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>9</b>	<b>217083190</b>	<b>217083190</b>	<b>36.47</b>	<b>35.10</b>	<b>11500000</b>	<b>5.30</b>
<b>(B)</b>	<b>Public Shareholding</b>						NA	NA
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	81	33658027	33567337	5.65	5.44		
(b)	Financial Institutions / Banks	66	67329324	67234554	11.31	10.89		
(c)	Central Government / State Governments(s)	3	359131	353281	0.06	0.06		
(d)	Venture Capital Funds	0	0	0	-	-		
(e)	Insurance Companies	16	1589697	1589697	0.27	0.26		
(f)	Foreign Institutional Investors	137	89407766	89399506	15.02	14.46		
(g)	Foreign Venture Capital Investors	0	0	0	-	-		
(h)	Foreign Portfolio Investor (Corporate)	29	18509563	18509563	3.11	2.99		
(i)	Qualified Foreign Investor	0	0	0	-	-		
(j)	Any Other (Specify)	0	0	0	-	-		
	<b>Sub-Total (B) (1)</b>	<b>332</b>	<b>210853508</b>	<b>210653938</b>	<b>35.42</b>	<b>34.10</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						NA	NA
(a)	Bodies Corporate	2,365	12083050	11821580	2.03	1.95		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	170,449	135635909	121387094	22.78	21.93		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	28	9678813	9076943	1.63	1.57		
(c)	Qualified Foreign Investors							
(d)	Any Other (Specify)							
(i)	Trust	40	3667732	3663102	0.62	0.59		
(ii)	Directors & their relatives	2	33500	33500	0.01	0.01		
(iii)	OCBs/Foreign Cos	0	0	0	-	-		
(iv)	Non-Resident Individuals	3,672	5053776	4968391	0.85	0.82		
(v)	Foreign Bodies - DR	1	292566	292566	0.05	0.05		
(vi)	Foreign Bodies	0	0	0	-	-		
(vii)	Foreign Institutional Investors - DR	1	929030	929030	0.16	0.15		
(viii)	Foreign Nationals-DR	1	500	500	0.00	0.00		
	<b>Sub-total (B) (2)</b>	<b>176559</b>	<b>167374876</b>	<b>152172706</b>	<b>28.12</b>	<b>27.07</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>176891</b>	<b>378228384</b>	<b>362826644</b>	<b>63.53</b>	<b>61.16</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>176900</b>	<b>595311574</b>	<b>579909834</b>	<b>100.00</b>	<b>96.27</b>	<b>11500000</b>	<b>1.93</b>
<b>(C)</b>	<b>Shares held by Custodians against which DRs are issued (GDR)</b>							
<b>(1)</b>	<b>Promoter and Promoter Group</b>							
<b>(2)</b>	<b>Public</b>	1	23086996	23086996	-	3.73	0	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>176901</b>	<b>618398570</b>	<b>602996830</b>	<b>100.00</b>	<b>100.00</b>	<b>11500000</b>	<b>1.86</b>

\* Exclusive of Government Insurance Companies which are FIs

For TATA GLOBAL BEVERAGES LIMITED

V. MADAN  
Vice President & Secretary

<b>(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b>								
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of Shares held	
		No. of Shares held (III)	As a % of grand total (A) + (B) + (C) (IV)	No. (V)	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)
1	TATA SONS LIMITED	142854570	23.10	11500000	8.05	1.86	0	0
2	TATA CHEMICALS LIMITED	43175140	6.98	0	0.00	0.00	0	0
3	TATA INVESTMENT CORPORATION LTD	26900000	4.35	0	0.00	0.00	0	0
4	EWART INVESTMENTS LIMITED	3416360	0.55	0	0.00	0.00	0	0
5	TATA INDUSTRIES LIMITED	731120	0.12	0	0.00	0.00	0	0
6	TITAN COMPANY LIMITED	6000	0.00	0	0.00	0.00	0	0
<b>TOTAL</b>		<b>217083190</b>	<b>35.10</b>	<b>11500000</b>	<b>5.30</b>	<b>1.86</b>	<b>0</b>	<b>0</b>
(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.								
*Tata AIA Life Insurance Company Limited which is not considered part of Promoter Group not holds any equity shares of the paid up equity share capital of the Company.								
<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of Co		
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		
1	LIFE INSURANCE CORPORATION OF INDIA	42202782	6.82	0	0.00	0	0	
2	GOVERNMENT PENSION FUND GLOBAL	7692045	1.24	0	0.00	0	0	
3	NATIONAL INSURANCE COMPANY LTD	7205780	1.17	0	0.00	0	0	
4	PLATINUM INTERNATIONAL BRANDS FUND	6380060	1.03	0	0.00	0	0	
5	DIMENSIONAL EMERGING MARKETS VALUE FUND	6324030	1.02	0	0.00	0	0	
<b>TOTAL</b>		<b>69804697</b>	<b>11.29</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting In Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Details of warrants				
				Number of warrants	As a % total number of warrants of the same class			
1	LIFE INSURANCE CORPORATION OF INDIA	42202782	6.82	0	0.00			
<b>TOTAL</b>		<b>42202782</b>	<b>6.82</b>	<b>0</b>	<b>0.00</b>			
<b>(I) (d) Statement showing details of locked-in shares</b>								
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I)(a) above}					
1	N.A.	N.A.	N.A.					
<b>TOTAL</b>								
<b>(II) (a) Statement showing details of Depository Receipts (DRs)</b>								
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (I) (a) above}				
1	GDR	23086996	23086996	3.73				
<b>TOTAL</b>		<b>23086996</b>	<b>23086996</b>	<b>3.73</b>				
<b>(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares</b>								

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Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)
1	Nil			
	<b>TOTAL</b>			

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