

Paresh Mehta

164-A, Kalpataru Residency,
Kamani Marg, Sion (E),
Mumbai: 400 022.

13th April 2016

To,
Asst. General Manager- Dept of Corp. Services,
Bombay Stock Exchange Ltd.
14th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai: 400001.

Respected Sir/Madam,

Scrip Code: 524500

RE: KILITCH DRUGS (INDIA) LIMITED

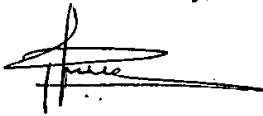
Sub: Intimation regarding Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, the undersigned, being the seller, do and hereby forward your esteemed exchange the disclosure in the prescribed format pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations 2011, as amended, in respect of disposal made through inter se transfer under the said Regulation.

You are requested to kindly take the note of the above intimation.

Thanking You,

Yours faithfully,



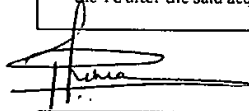
PARESH P. MEHTA

Encl:a/a.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	KILITCH DRUGS (INDIA) LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PARESH MEHTA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed--	1. BOMBAY STOCK EXCHANGE LTD 2. NATIONAL STOCK EXCHANGE OF INDIA LTD		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	956785	07.23	07.23
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	-	-
c) Voting rights (VR) otherwise than by shares	N.A.	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	-	-
Total (a+b+c+d)	956785	07.23	07.23
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	956785	07.23	07.23
b) VRs acquired /sold otherwise than by shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument	N.A.	-	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
Total (a+b+c+/-d)	956785	07.23	07.23
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NIL	-	-
b) Shares encumbered with the acquirer	N.A.	-	-
c) VRs otherwise than by shares	N.A.	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	-	-
Total (a+b+c+d)	NIL-	-	-
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.04.2016		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	13231828		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	13231828		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	13231828		



PARESH MEHTA

Place: Mumbai

Date: 13.04.2016