

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) **Unitech Limited**
 Names of the Stock Exchanges where the shares of the target company are listed **BSE & NSE**
 Date of reporting **15/May/2015**
 Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released **Mayfair Capital Private Ltd.**
 Details of the creation of encumbrance:

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation(2)+(3))/release(2)-(3))/invocation(2)-(3))	
	No. of Shares	% of total share capital	% w.r.t diluted shares capital	No. of Shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ non disposal/ undetracking/ other)	No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered		No. of Shares
Mayfair Capital Pvt. Ltd.*	811,526,658	31.02%	NIL	807,355,114	30.67%	Invoke	07/05/2015	Pledge	5,000,000	0.19%	SICOM Limited	797,355,114	30.48%
	801,526,658	30.64%	NIL	797,355,114	30.48%	Invoke	07/05/2015	Pledge	10,000,000	0.38%	HHPP Home Interiors Experts Park Pvt. Ltd	787,355,114	30.02%
	801,526,658	30.64%	NIL	787,555,114	30.09%	Creation	07/05/2015	Pledge	200,000	0.01%	Sawarn Financial Pvt. Ltd.	787,555,114	30.10%
	801,526,658	30.64%	NIL	787,555,114	30.10%	Creation	07/05/2015	Pledge	634,146	0.02%	Sara International Limited	788,189,260	30.13%
	801,526,658	30.64%	NIL	788,189,260	30.13%	Creation	07/05/2015	Pledge	365,554	0.01%	Star Global Resources Limited	788,555,114	30.14%
	801,526,658	30.64%	NIL	788,555,114	30.14%	Creation	07/05/2015	Pledge	300,000	0.01%	SRS Finance Private Ltd.	788,855,114	30.15%
	801,526,658	30.64%	NIL	788,855,114	30.15%	Creation	07/05/2015	Pledge	500,000	0.02%	PKK Imbox Pvt. Ltd.	789,355,114	30.17%
	801,526,658	30.64%	NIL	789,355,114	30.17%	Creation	07/05/2015	Pledge	500,000	0.02%	HHPP Home Interiors Experts Park Pvt. Ltd	789,855,114	30.19%
	801,526,658	30.64%	NIL	790,355,114	30.19%	Creation	07/05/2015	Pledge	500,000	0.02%	Amrabathi Investra Pvt. Ltd.	790,855,114	30.21%
	801,526,658	30.64%	NIL	790,605,114	30.22%	Creation	07/05/2015	Pledge	250,000	0.01%	Anand Nathi Global Finance Ltd.	790,905,114	30.23%
Sanjay Chandra	65,894,880	2.52%	NIL	65,288,820	2.50%	-	-	-	-	-	-	65,288,820	2.50%
Ramesh Chandra	65,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Prakash Satdev	41,600	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
G. D. Bajaj	40,300	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
M Moolchand	20,800	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Romita Baja	8,422,350	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Rahul Bahri	8,290,900	0.32%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Minoti Bahri	305,500	0.01%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Varsha Bahri	4,275,310	0.16%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Praveen Gurnani	85,200	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
H. S. Bawa	19,500	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Dr. Prakash Ahujja	58,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Rekha Bawa	124,212,400	4.75%	NIL	45,000,000	1.72%	-	-	-	-	-	-	-	0.00%
R. V. Techno Investments Pvt. Ltd.	77,085,970	2.95%	NIL	76,700,000	2.93%	-	-	-	-	-	-	-	0.00%
Tulip Investments Pvt. Ltd.	53,185,300	2.03%	NIL	53,055,500	2.03%	-	-	-	-	-	-	-	0.00%
Indrus Countertop (P) Ltd.	6,240,000	0.24%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Unibid Engineering & Construction Co. Pvt Ltd	9,200	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Millennium Construction Pvt. Ltd.	3,822,000	0.15%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Citylink Holdings Ltd.	1,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
Sodhivatta Estates Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-

* 64,855,000 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

For Mayfair Capital Pvt. Ltd.

Signature of Authorised Signatory/Authorised Signatory
 New Delhi
 15/May/2015