

Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	NICCO PARK & RESORTS LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DEEPAK BHAGNANI		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Echange Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. to total share/voting capital wherev	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition under consideration, holding of :		
a) Shares carrying voting rights	524,097	1.12	1.12
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)			

Details of acquisition		7.56%	7.56%
a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	35,39,716		
Total (a+b+c)	35,39,716	7.56%	7.56%
After the acquisition, holding of:			8.68
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	40,63,813	8.68	
Total (a+b+c)	40,63,813	8.68	8.68
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET		

7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	15/04/2015 TO 17/08/2015
8. Equity share capital/total voting capital of the TC before the said acquisition	1.12
9. Equity share capital/ total voting capital of the TC after the said acquisition	8.68
10. Total diluted share/voting capital of the TC after the said acquisition	8.68

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For DEEPAK BHAGNANI

Deepak Bhagnani

Authorized Signatory

Place: Mumbai

Date: 27TH August, 2015