

Date: March 2, 2017

1. The Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400 001

Scrip Code: 532312, **ISIN No:** INE797A01021

2. The Manager
Department of Corporate Services
National Stock Exchange of India Limited
'Exchange Plaza', Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai 400051

Scrip Symbol: GEOMETRIC, **ISIN No:** INE797A01021

Dear Sir,

Sub: Composite Scheme of Arrangement and Amalgamation among Geometric Limited, HCL Technologies Limited, being listed companies, 3D PLM Software Solutions Limited, an unlisted company, and their respective shareholders and creditors

1. This has reference to our previous communications for the composite scheme of arrangement and amalgamation among Geometric Limited ("**Company**" or "**Geometric**"), HCL Technologies Limited ("**HCL**") and 3DPLM Software Solutions Limited ("**3D PLM**") and their respective shareholders and creditors ("**Scheme**") under Sections 391 to 394, read with Section 100 and other applicable provisions of the Companies Act, 1956 and Companies Act, 2013 and in furtherance to our previous letter dated March 1, 2017, where we informed you that the Company is in the process of finalizing the effective date and the record date.
2. The Company has fixed March 15, 2017 as the record date for determining the shareholders of the Company to whom shares of HCL and 3D PLM will be allotted pursuant to Clauses 14 and 23 of the Scheme.
3. The Company has filed on March 2, 2017 e-form INC 28 with the Ministry of Corporate Affairs.
4. Accordingly the Scheme has come into effect from March 2, 2017, the appointed date being the opening hours of business on March 31, 2016 ("**Appointed Date**").
5. Pursuant thereto, in accordance with the terms of the Scheme, the Company has amalgamated with 3D PLM with effect from the Appointed Date and is dissolved without winding up.
6. In accordance with Clause 14 of the Scheme, all shareholders who hold shares of the Company

Geometric Limited

CIN: L72200MH1994PLC077342

Unit No. 703-A, 7th floor, B Wing, Reliable Tech Park, Airoli, Navi Mumbai 400 708 India
T +91.22.67056500 F +91.22.67056891 www.geometricglobal.com

Reg. Office: Plant 11, 3rd floor, Pirojshanagar, Vikhroli (West), Mumbai 400 079 India



on the record date i.e. March 15, 2017, will be allotted listed equity shares of HCL as consideration.

7. In accordance with Clause 23 of the Scheme, non – resident shareholders who hold shares of the Company as on March 15, 2017 i.e. the record date, will be allotted unlisted equity shares of 3D PLM and resident shareholders who hold shares of the Company as on March 15, 2017 i.e. the record date, will be allotted redeemable preference shares of 3D PLM as consideration. 3D PLM has made an application in relation to listing of the redeemable preference shares for which approval is pending as on date.
8. Further, shareholders may reach out to the following for any questions or queries which they may have in relation to the Scheme -

- Queries in relation to shares of HCL to be received under the Scheme:

The Compliance Officer
HCL Technologies Limited
Email id: investors@hcl.com

- Queries in relation to redeemable preference shares / equity shares of 3D PLM to be received under the Scheme:

The Compliance Officer
3D PLM Software Solutions Limited
Email id: IN.3DPLM.Investor-Relations@3dplmsoftware.com

We request you to take the above mentioned information on record.

Thanking you,

Yours Faithfully,
For **Geometric Ltd.**

A handwritten signature in black ink, appearing to read 'Sunipa Ghosh', written in a cursive style.

Sunipa Ghosh
Company Secretary & Compliance Officer
Membership No: A22216