

VAS INFRASTRUCTURE LTD.

CIN NO : L65100MH1994PLC076538

Regd. Off. : Plot No. 757/758, Jwala Estate, Soniwadi, Near Kora Kendra, S. V. Road, Borivali (W), Mumbai - 400 092. Tel. : 022-2899 3092 / 0841 Fax : +91-22-2899 7806 Email : cs@vasinfrastructureItd.com # Website : www.vasinfrastructureItd.com

January 27, 2023

The Listing Manager Bombay Stock Exchange Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400 001

Dear Sir,

Sub: Discrepancies in Shareholding Pattern for the Period/ Quarter ended 31 December, 2022

You were kind enough to send email dated 25th January 2023 for discrepancies in shareholding pattern of promoters namely Mrs. Heer Raj Valia, Mrs. Hiral Madhav Valia, Mr. Madhav Jayesh Valia, Mr. Raj Jayesh Valia and Mrs. Sangeeta Jayesh Valia for the Quarter ended 31.12.2022.

In this connection, we have to inform you <u>that there is no discrepancies in our</u> <u>shareholding pattern</u>. The above promoters have made inter-se transfers and notice was also given to BSE vide letter dated 3rd October 2022 under Section 10(5) SAST Regulation 2011 – copy enclosed and Acquisition under Section 10(6) including 10(7) was also completed as per Regulation 10(1) (a) of SAST Regulation 2011 (copy attached).

The above Promoters inter-se transfers was also acknowledged by BSE dated 13.10.2022 – copy attached. Further, we have to inform you that overall promoters percentage of shareholding i.e. 27.42% remained unchanged during the Quarter ended 30.9.2022 and 31.12.2022.

In view of the above, inter-se transaction <u>among the family of Mr. Jayesh Valia</u> was duly complied with BSE and our shareholding pattern for the Quarter ended 31.12.2022 are correct and be taken on record

We thank for your observation on our shareholding pattern.

Yours faithfully, For VAS INFRASTRUCTURE LTD. (H. K. BIJLAÑI) COMPANY SECRETARY



From, Jayesh Vinodrai Valia Promoter - Acquirer

500 अंतवस्तु सत्यापित नही की Contents Not Verified 2022 DCT Ra /SEBI das / MUMBAI

1701-B Wing, 17th floor Pushp Vinod -1 CHS Pushpa Park, S V Road,Borivali West Mumbai 400 092

October 14, 2022

To,

Securities and Exchange Board of India, SEBI Bhavan ,Plot No . C4-A, "G" Block , Bandra Kurla Complex , Bandra - East Mumbai- 400051.

Dear Sir,

Sub: Report to be submitted in respect of Acquisition as per Format 10(7) of SEBI Substantial Acquisition of Shares and Takeovers) Regulation 2011

Ref: Company No. 531574

I have to inform you that pursuant to the Regulation 10(1)(a) of the SEBI SAST Regulation 2011 ,I had given a Notice to Bombay Stock Exchange Ltd in Format 10(5) regarding proposed Acquisition of 4148871 Shares equivalent to 27.42% from Promoter Group under Inter se Transfer ,a copy of the notice given to Bombay Stock Exchange Ltd .dated October 3,2022 ,duly acknowledged is enclosed for your ready reference and kind perusal.

Pursuant to the said notice ,I have completed the acquisition on 7th October 2022 ,and have given notice to Bombay Stock Exchange Ltd .in the format 10(6) under Regulation 10(1)(a) of SEBI SAST Regulation 2011,a copy of the notice given to Bombay Stock Exchange Ltd . duly acknowledged by them is enclosed for your ready reference and kind perusal .

Now I am filing a Report – Application required to be filed in Format 10(7) seeking exemption provided under Regulation 10(1)(a)(ii) of SEBI SAST Regulation 2011.

Please find enclosed herewith Demand Draft No. 068505 dated October 12, 2022, amounting to Rs. 150000/- (Rupees One lacs fifty thousand Only) HDFC Bank ,Borivali(West) Branch .

Please arrange give the approval for the same .

This is for your information & record pl.

Thanking you

Yours faithfully,

(JAYESH VINODRAI VALIA) Promoter Acquirer Jayesh Valia Promoter of Vas Infrastructure Ltd.

1701-B Wing, 17th floor Pushp Vinod -1 CHSPushpa Park, S V Road, Borivali West Mumbai 400 092 October 3, 2022

To,

The Listing Manager Bombay Stock Exchange Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai -400 001</u>

To,

The Company Secretary Vas Infrastructure Ltd. Jwala Estate, Soniwadi, S V Road, Borivali West Mumbai 400 092

Dear Sir,

 Sub: Disclosure under Regulation 10(5) intimation in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011
 Ref : Company No. 531574

I, Jayesh Vinodrai Valia Promoter of Vas Infrastructure (the company) intends to acquire 41,48,871 (Forty One Lacs. Forty Eight Thousand Eight Hundred and Seventy One Only)(27.42%) of the share capital of the company from Mrs. Sangita Valia, Mr. Madhav Valia, Mr. Raj Valia, Mrs. Heer Valia and Mrs. Hiral Valia who are the Promoters of the Company. These transactions are inter-se transfers among qualifying person pursuant to Regulation 10(1)(a) (ii) of SAST.

The form prescribed under Regulation 10(5) setting out of the details of the proposed acquisition of shares of Vas Infrastructure Ltd. by way of inter-se transfer is attached for your information. Kindly take the same on your record.

Thanking you

Yours faithfully,

Jayesh Vinodrai Valia Promoter - Acquirer

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBL
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name	of the Target Company (TC)	VAS INFRASTRUCTURE LTD
2.	Name	of the acquirer(s)	JAYEŚH VINODRAI VALIA
3.	Whet TC p	her the acquirer(s) is/ are promoters of the rior to the transaction. If not, nature of relationship or ation with the TC or its promoters	YES - NAMED / DISCLOSED AS PROMOTER
4.	Detail	ls of the proposed acquisition	
	a.	Name of the person(s) from whom shares are to be acquired	Mrs. Sangita Jayesh Valia (Promoter) Mr. Madhav Jayesh Valia, (Promoter) Mr. Raj Jayesh Valia (Promoter) Mrs. Hiral Madhav Valia (Promoter) Mrs.Heer Raj Valia (Promoter)
	b.	Proposed date of acquisition	On or after 07.10.2022
	с.	Number of shares to be acquired from each person mentioned in 4(a) above	4148871
	d.	Total shares to be acquired as % of share capital of TC	27.42%
	e.	Price at which shares are proposed to be acquired	Gift of Shares (Without Consideration).
	f.	Rationale, if any, for the proposed transfer	Restructuring of Promoters holding by Inter se transfer of shares amongst Promoter group.
5.		ant sub-clause of regulation 10(1)(a) under the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average Takeovers) Regulations, 2011 If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. Rs.6.80		K3.0.80
7.	If in- terms 8.	frequently traded, the price as determined in s of clause (e) of sub-regulation (2) of regulation	N.A
8.	price	aration by the acquirer, that the acquisition would not be higher by more than 25% of the price buted in point 6 or point 7 as applicable.	Since the transaction is gift of Shares, no sale consideration / value is involved
9.	and discl Regu	aration by the acquirer, that the transferor transferee have complied / will comply with applicable osure requirements in Chapter V of the Takeover llations, 2011 (corresponding provisions of the repealed over Regulations 1997)	We hereby declare that we will comply with applicable disclosure requiremen under Regulations 29(1) and 29(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011, by filling necessary forms prescribed under the above Regulation

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10.	ST	eclaration by the acquirer that all the conditions becified under regulation 10(1)(a) with respect to exemptions as been duly complied with.	We hereby declare that all the co SEBI(Substantial Acquisition of with respect to exemp	of Shares and T	Takeovers)	Regulations, 2011.
11.	Share	eholding details	Befc	pre the posed action	Af	ter the oposed saction
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	°o w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*) JAYESH VINODRAI VALIA	570300	3.77%	4719171	31.19%
•	b	Seller (s) Mrs. Sangita Jayesh Valia (Promoter) Mr. Madhav Jayesh Valia.(Promoter) Mr. Raj J. Valia (Promoter) Mrs.Hiral Madhav Valia (Promoter) Mrs.Heer Madhav Valia (Promoter) Total	399671 1157800 447900 1278000 865500 	2.64% 7.65% 2.96% 8.45% 5.72% 27.42%	NIL	NIL

is

> JAYESH VINODRAI VALIA PROMOTER

Date: 03-10-2022 Place : Mumbai

Date & Time of Download : 13/10/2022 11:53:08

BSE ACKNOWLEDGEMENT

Acknowledgement Number	4588834
Date and Time of Submission	10/3/2022 2:30:05 PM
Scripcode and Company Name	531574 - VAS INFRASTRUCTURE LTD.
Subject / Compliance Regulation	Disclosure Under Regulation 10(5) Intimation In Respect Of Acquisition Under Regulation 10(1)(A) Of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulation 2011
Submitted By	VIDYADHAR SALUNKHE
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

Filed by Jayeshovinodrai vali



VAS INFRASTRUCTURE LTD.

CIN NO : L65100MH1994PLC076538

Regd. Off. : Plot No. 757/758, Jwala Estate, Soniwadi, Near Kora Kendra, S. V. Road, Borivali (W), Mumbai - 400 092. Tel. : 022-2899 3092 / 0841 Fax : +91-22-2899 7806 Email : cs@vasinfrastructureltd.com # Website : www.vasinfrastructureltd.com

REF.NO:VAS /BOMSTOCK/2022

October 3, 2022

The Listing Manager Bombay Stock Exchange Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai -400 001</u>

Dear Sir,

Sub: Disclosure of inter-se transfer of shares between promoter in accordance with Regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011

Ref: Company No. 531574

In compliance with Regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011, we have to inform that the Acquirer Jayesh Valia being a promoter of Vas Infrastructure Ltd (the company) intends to acquire 41,48,871 (Forty One Lacs. Forty Eight Thousand Eight Hundred and Seventy One Only) (27.42%) Equity Shares of the company from Mrs. Sangita Valia., Mr. Madhav Valia, Mr. Raj Valia, Mrs. Heer Valia and Mrs. Hiral Valia by way of inter-se transfer on or after 7th October 2022 in terms of Regulation 10(1)(a)(ii) of SEBI, SAST Regulation 2011 by way of off market.

The details are enclosed therewith

Thanking you,

Yours faithfully URI FOR VAS INFRASTRUCTURE LTD. apeern (H. K. BIJLANI) COMPANY SRECRETARY CUM COMPLIANCE OFFICER

1.	Name	e of the Target Company (TC)	VAS INFRASTRUCTURE LTD
2.	Name	e of the acquirer(s)	JAYESH VINODRAI VALIA
3.	TC p	her the acquirer(s) is/ are promoters of the rior to the transaction. If not, nature of relationship or iation with the TC or its promoters	YES – NAMED / DISCLOSED AS PROMOTER
4,	Detai	ls of the proposed acquisition	
	a.	Name of the person(s) from whom shares are to be acquired	Mrs. Sangita Jayesh Valia (Promoter) Mr. Madhav Jayesh Valia, (Promoter) Mr. Raj Jayesh Valia (Promoter) Mrs. Hiral Madhav Valia (Promoter) Mrs.Heer Raj Valia (Promoter)
	b.	Proposed date of acquisition	On or after 07.10.2022
	C,	Number of shares to be acquired from each person mentioned in 4(a) above	4148871
	d.	Total shares to be acquired as % of share capital of TC	27.42%
	e.	Price at which shares are proposed to be acquired	Gift of Shares (Without Consideration).
	f.	Rationale, if any, for the proposed transfer	Restructuring of Promoters holding by Inter se transfer of shares amongst Promoter group,
5.		vant sub-clause of regulation 10(1)(a) under h the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations. 2011
6.	mark date wher	equently traded, volume weighted average et price for a period of 60 trading days preceding the of issuance of this notice as traded on the stock exchange e the maximum volume of trading in the shares of IC are recorded during such period.	Rs.6.80
7.	If in-	frequently traded, the price as determined in	
		s of clause (e) of sub-regulation (2) of regulation	N.A
8.	price	aration by the acquirer, that the acquisition would not be higher by more than 25% of the price buted in point 6 or point 7 as applicable.	Since the transaction is gift of Shares, no sale consideration / value is involve
9.	and discl Regu	aration by the acquirer, that the transferor transferee have complied / will comply with applicable osure requirements in Chapter V of the Takeover llations, 2011 (corresponding provisions of the repealed over Regulations 1997)	We hereby declare that we will comply with applicable disclosure requirement under Regulations 29(1) and 29(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011, by filling necessary forms prescribed und the above Regulation

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBL (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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10.	S	Declaration by the acquirer that all the conditions pecified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare t SEBI(Substantial with resp	hat all the con Acquisition of bect to exempti	Shares and 7	(akeovers)	Regulations, 2011
1.	Shar	eholding details		Befor prop transa	e the osed	Af	ter the oposed saction
				No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*) JAYESH VINODRAI VALIA	×	570300	3.77%	4719171	31.19%
	b	Seller (s) Mrs. Sangita Jayesh Valia (Promoter) Mr. Madhav Jayesh Valia,(Promoter) Mr. Raj J. Valia (Promoter) Mrs.Hiral Madhav Valia (Promoter) Mrs.Heer Madhav Valia (Promoter) Total		399671 1157800 447900 1278000 865500 4148871	2.64% 7.65% 2.96% 8.45% 5.72% 27.42%	NIL	NIL.

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JAYESH VINODRAI VALIA PROMOTER

Date: 03-10-2022 Place : Mumbai

the states

Date & Time of Download : 13/10/2022 11:53:38

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	4588849
Date and Time of Submission	10/3/2022 2:33:15 PM
Scripcode and Company Name	531574 - VAS INFRASTRUCTURE LTD.
Subject / Compliance Regulation	Disclosure Of Inter-Se Transfer Of Shares Between Promoter In Accordance With Regulation 10(5) Of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulation 2011
Submitted By	VIDYADHAR SALUNKHE
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

Filed 61 Vas In Prostouetou et?

Jayesh Vinodrai Valia Promoter of Vas Infrastructure Ltd.

1701-B Wing, 17th floor Pushp Vinod -1 CHS Pushpa Park, S V Road, Borivali West Mumbai 400 092 October 7, 2022

To, Bombay Stock Exchange Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400 001

Dear Sir,

Sub: Disclosure under Regulation 10(6) Substantial Acquisition of Shares and Takeovers) Regulation 2011 <u>Ref : Company No. 531574</u>

As per under Regulation 10(6) of SEBI Substantial Acquisition of shares and Takeovers) Regulation 2011, I am enclosing herewith the Disclosure in the prescribed Form as per SEBI under Regulation 10(6) Substantial Acquisition of shares and Takeovers) Regulation 2011.

This is for your information and record please.

Thanking you

Yours faithfully,

Jayesh Vinodrai Valia Acquirer

c.c. Mr. H K Bijlani – Company Secretary Vas Infrastructure Ltd. Jwala Estate,Soniwadi, S V Road, Borivali West Mumbai 400 092 Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

		Substantial Acquisition of Shares and	I AREO TETS	<u>Neganan</u>	ILS. AVIA	
1.	Na	me of the Target Company (TC)	VAS INF	RASTRU	CTURE I	TD
		me of the acquirer(s)	JAYESH	VINODRA	AI VALIA	
3.		me of the stock exchange where ares of the TC are listed	BSE LT	TD		
4.	rati	tails of the transaction including ionale, if any, for the transfer/ quisition of shares.	Inter-Se 7	Fransfer.		
5.	Re	levant regulation under which the juirer is exempted from making open	Regulatio SEBI(Sub and Takeo		cquisition	
6.	acc	nether disclosure of proposed quisition was required to be made der regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations.	YES			
		- date of filing with the stock exchange.	03.10	.2022		
7.	De	tails of acquisition	Diselo require made regulatio	d to be under	disclosu regulation	her the res under n 10(5) are ly made
	a.	Name of the transferor / seller	Sangita Jay Madhav Ja Raj Jaye: Hiral Mad Heer Ra	yesh Valia sh Valia hav Valia	א א א	10 10 10 10
-	b.	Date of acquisition	07-10-	-2022		
	<u>с.</u>	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	399671 - 1157800- 447900- 127800(865500-	(2.64%) -(7.65%) (2.96%))-(8.45)		
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	4148871	(27.42%)		
	e.	Price at which shares are proposed to be acquired / actually acquired	(No sale co / value is			
8.	Sh	areholding details	Pre-Tran	saction	Post-Tr	ansactio
			No. of shares held	% w.r.t total share capital	No. of shares held	% w.r.t total share capita
	a	Each Acquirer / Transferee(*)	570300	3.77%	4719171	31.19%

1)Sangita Jayesh Valia – 399671-2.64% 2)Madhav Jayesh Valia – 1157800-7.65% 3) Raj Jayesh Valia – 447900-2.96% 4) Hiral Madhav Valia - 1278000-8.45%	b	Each Seller / Transferor	4148871	27.42%	NIL	NIL
	4	2)Madhav Jayesh Valia – 1157800-7.65% 3) Raj Jayesh Valia – 447900-2.96%				
5) neer Raj vana - 805500 - 5.7278		4) Hiral Madhav Valia - 1278000-8.45% 5) Heer Raj Valia - 865500 - 5.72%				

- Note : (*) Shareholding of each entity shall be shown separately and then collectively in a group.
 - The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

JAYESH V VALIA PROMOTER (ACQUIRER)

Date: 08 10 2022 Place:Mumbai

Date & Time of Download : 13/10/2022 11:49:29

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BSE ACKNOWLEDGEMENT

Acknowledgement Number	4614793
Date and Time of Submission	10/8/2022 1:17:32 PM
Scripcode and Company Name	531574 - VAS INFRASTRUCTURE LTD.
Subject / Compliance Regulation	Disclosure Under Regulation 10(6) Substantial Acquisition Of Shares And Takeovers) Regulation 2011
Submitted By	VIDYADHAR SALUNKHE
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

Filed. Jayesh nudrai valia



VAS INFRASTRUCTURE LTD.

CIN NO : L65100MH1994PLC076538

To, Bombay Stock Exchange Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai -400 001</u>

Dear Sir,

Sub: Disclosure under Regulation 10(6) Substantial Acquisition of Shares and Takeovers) Regulation 2011 <u>Ref : Company No. 531574</u>

As per under Regulation 10(6) of SEBI Substantial Acquisition of shares and Takeovers) Regulation 2011, we are enclosing herewith the Disclosure in the prescribed Form as per SEBI under Regulation 10(6) Substantial Acquisition of shares and Takeovers) Regulation 2011.

This is for your information and record please.

Thanking you

Yours faithfully,

For Vas Infrastructure Ltd. accerat (H K BIJLANI) **Company Secretary**

Jayesh Vinodrai Valia Promoter of Vas Infrastructure Ltd.

1701-B Wing, 17th floor Pushp Vinod -1 CHS Pushpa Park, S V Road, Borivali West Mumbai 400 092 October 7, 2022

To, Bombay Stock Exchange Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400 001

Dear Sir,

Sub: Disclosure under Regulation 10(6) Substantial Acquisition of Shares and Takeovers) Regulation 2011 Ref : Company No. 531574

As per under Regulation 10(6) of SEBI Substantial Acquisition of shares and Takeovers) Regulation 2011, I am enclosing herewith the Disclosure in the prescribed Form as per SEBI under Regulation 10(6) Substantial Acquisition of shares and Takeovers) Regulation 2011.

This is for your information and record please.

Thanking you

Yours faithfully,



Jayesh Vinodrai Valia Acquirer

c.c. Mr. H K Bijlani – Company Secretary Vas Infrastructure Ltd. Jwala Estate,Soniwadi, S V Road, Borivali West Mumbai 400 092

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Na	me of the Target Company (TC)		and the second se	CTURE L	.TD
2.	Na	me of the acquirer(s)	JAYESH	VINODRA	AI VALIA	
	sha	me of the stock exchange where ares of the TC are listed	BSE LT	Ď		
4.	rati	tails of the transaction including onale, if any, for the transfer/ puisition of shares.	Inter-Se T	ransfer.		
5.		levant regulation under which the uirer is exempted from making open er.	Regulatio SEBI(Subs and Takeo	stantial Ad	quisition	
6.	acq unc	 hether disclosure of proposed quisition was required to be made der regulation 10 (5) and if so, whether disclosure was made and whether it was made within the timeline specified under the regulations. date of filing with the stock 	YES 03.10	2022		
		exchange.	03.10.	2022		
7.	De	tails of acquisition	Disclo required made u regulatio	d to be under	disclosu regulation	her the res under n 10(5) are y made
	a.	Name of the transferor / seller	Sangita Jay Madhav Jay Raj Jayes Hiral Mad Heer Ra	yesh Valia sh Valia hav Valia	N N N	10 10 10 10
-	b.	Date of acquisition	07-10-	2022		
	с.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	399671 - 1157800- 447900- 1278000 865500-	(2.64%) ·(7.65%) (2.96%))-(8.45)		
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	4148871 ((27,42%)		
	e.	Price at which shares are proposed to be acquired / actually acquired	(No sale co / value is			
8.	Sh	areholding details	Pre-Tran	saction	Post-Tr	ansactio
			No. of shares held	% w.r.t total share capital	No. of shares held	% w.r.t total share capita
	a	Each Acquirer / Transferee(*)	570300	3.77%	4719171	31.19%

b	Each Seller / Transferor	4148871	27.42%	NIL	NIL
	1)Sangita Jayesh Valia - 399671-2.64%				
	2)Madhav Jayesh Valia - 1157800-7.65%				
	3) Raj Jayesh Valia – 447900-2.96%				
	4) Hiral Madhav Valia - 1278000-8.45%				
	5) Heer Raj Valia - 865500 - 5.72%				

Note•: (*) Shareholding of each entity shall be shown separately and then collectively in a group.

• The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

JAYESH V VALIA PROMOTER (ACQUIRER)

Date: 08 | 10 | 2022 Place:Mumbai

Date & Time of Download : 13/10/2022 11:50:34

BSE ACKNOWLEDGEMENT

Acknowledgement Number	4614799				
Date and Time of Submission	10/8/2022 1:22:03 PM				
Scripcode and Company Name	531574 - VAS INFRASTRUCTURE LTD.				
Subject / Compliance Regulation	Disclosure Under Regulation 10(6) Substantial Acquisition Of Shares And Takeovers) Regulation 2011				
Submitted By	VIDYADHAR SALUNKHE				
Designation	Designated Officer for Filing				

Disclaimer : - Contents of filings has not been verified at the time of submission.

Filed by Vas Distrospruetue 4

From, Jayesh Vinodrai Valia Promoter - Acquirer

> 1701-B Wing, 17th floor Pushp Vinod -1 CHS Pushpa Park, S V Road,Borivali West Mumbai 400 092

> > October 13, 2022

To, Bombay Stock Exchange Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai -400 001</u>

Dear Sir,

Sub: Disclosure under Regulation 10(7) Substantial Acquisition of Shares and Takeovers) Regulation 2011 <u>Ref : Company No. 531574</u>

As per under Regulation 10(7) of SEBI Substantial Acquisition of shares and Takeovers) Regulation 2011, I am enclosing herewith the Disclosure in the prescribed Form as per SEBI under Regulation 10(7) Substantial Acquisition of shares and Takeovers) Regulation 2011.

This is for your information and record please.

Thanking you

Yours faithfully,

(JAYESH VINODRAI VALIA) Promoter Acquirer

C.C. Mr. H K Bijlani – Company Secretary Vas Infrastructure Ltd. Jwala Estate,Soniwadi, S V Road, Borivali West Mumbai 400 092

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Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details								
	a.	Name, address, telephone no., e-mail of acquirer(s){In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	1701 PUSHPVINOD -2 B WING , S.V.ROAD , BORIVALI (WEST)						
	b.	Whether sender is the acquirer (Y/N)	YES						
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	N/A						
	d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	N/A						
2	Compliance of Regulation 10(7)								
	a.	Date of report	13-10-2022						
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	23-10-2022						
T	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	YES						
3	Compliance of Regulation 10(5)								
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 working days before the date of the proposed acquisition.	YES 03-10-2022						
	b.	Date of Report	03-10-2022						
4	Con	pliance of Regulation 10(6)							
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	YES 08-10-2022						
	b.	Date of Report	08-10-2022						
5	Deta	ils of the Target Company							
	a.	Name & address of TC	VAS INFRASTRUCTURE LTD						

The following abbreviations have been used all through the document. TC stands for 'Target Company' 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)

		1.	2				
		b.	Name of the Stock Exchange(s) where the shares of the TC are listed	and the second se	LTD		
	6	Det	ails of the acquisition				
		a.	Date of acquisition	07-10	-2022		
Ì		b.	Acquisition price per share (in Rs.)			(malue in	- 1 - 1
1		c.	Regulation which would have been triggered	No sale consideration / value involved Regulation 3(1) and 3(2) of the SEBI			
			off, had the report not been filed under Regulation 10(7). (whether Regulation $3(1)$, $3(2)$, 4 or 5)	(Substan	tial Acquisitior rs) Regulations	of Shares	and
		d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a		he acquisition	After the	acquisition
			percentage of the total share/voting capital of	No. of	% w.r.t total	No. of	% w.r.t
			the TC)(*)	Shares	share capital of TC (*)	Shares	total share capital of TC
			Name(s) of the acquirer(s) (**) JAYESH VINODRAI VALIA	570300	3.77%	4719171	31.19%
		e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before t	he acquisition	After the	acquisition
				No. of	% w.r.t total	No. of	% w.r.t
				Shares	share capital of TC	Shares	total share capital of TC
			Name(s) of the seller(s) (**) SANGITA JAYESH VALIA MADHAV JAYESH VALIA	399671	2.64%		
			DALLAVEOUTTALA	1157800	7.65%		
			HIRAL MADHAV VALIA	447900	2.96%		
			HEER RAJ VALIA	1278000 865500	8.45%		
				805500	5.72%		
				4148871	27.42%		
	7	Info Regi	rmation specific to the exemption category lation 10(1)(a)(ii)	to whic	h the instant	acquisitio	on belongs
		a.	Provide the names of the seller(s)	MADHA RAJ JAY HIRAL M	A JAYESH VAI V JAYESH VAI ESH VALIA 1ADHAV VALI AJ VALIA	LIA	
		b.	acquirer(s) and the seller(s).	Company	and Sellers are and have been eding financial	disclosed a	of Target as such for
		с.	Shareholding of the acquirer and the seller/s	Year	-1 Ye	ar -2	Year-3
			in the TC during the three years prior to the	31/03	C Shite in the second sec	/03/2021	31/03/202

		Acquirer(s) (*)JAYESH VINODRAI VALIA	570300	570300	570300
		Sellers(s)(* SANGITA JAYESH VALIA	399671	399671	399671
		MADHAV JAYESH VALIA	1157800	1157800	1157800
		RAJ JAYESH VALIA	447900	447900	447900
		HIRAL RAJ VALIA	127800	1278000	1278000
		HEER RAJ VALIA	865500	865500	865500
			005500	805500	803300
	d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Sangeeta J. Val J. Valia, Ms. H Valia (the Selle Promoters / Par shareholding pa Copies of the S	in, Mr. Madhay iral R. Valia, ar rs) have been n t of Promoter g atterns filed by hareholding pat 1 st March, 2021	7 J. Valia, Mr. R. and Ms. Heer R. amed as troup in the the company. ttern as on 31 st and 31 st March.
	e.	If shares of the TC are formed to be			
	C.	If shares of the TC are frequently traded, volume-weighted average market price	Rs. 6.80		
		(VWAP) of such shares for a period of sixty	KS. 0.80		
		trading days preceding the date of issuance of			
		notice regarding the proposed acquisition to			
		the stock exchanges where the TC is listed.			
	f.	If shares of the TC are infrequently traded,		and the second second second second	
		the price of such shares as determined in	N.A		
		terms of clause (e) of sub-regulation (2) of			
		regulation 8.			
	g.	Confirm whether the acquisition price per			
		share is not higher by more than twenty-five	YES SINCE TH	HE TRANSAC	TION IS GIFT
		percent of the price as calculated in (e) or (f)	OF SHARES N	IO SALE CON	SIDERATION
		above as applicable	VALUE IS INV	OLVED.	SIDERATION
	h.	Date of issuance of notice regarding the			
		proposed acquisition to the stock exchanges	03-10-2022		
		where the TC is listed			
	i.	Whether the acquirers as well as sellers have			
		complied with the provisions of Chapter V of	YES		
		the Takeover Regulations (corresponding provisions of the repealed Takeover	layesh V. Valia	has made discl	osure under
	1.1.1	i i i i i i i i i i i i i i i i i i i	Regulation 29(1) and $29(2)$ of t	he col
		Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as data applied by the second seco	SEDI(Substantia	u Acquisition o	I Snares and
		applicable regulation/s as well as date on which the requisite disclosures were made	Are Sanaito I A	Jalia Mr Mad	on 07.10.2022.
		along with the copies of the same.	Raj J. Valia, Ms	Hiral P. Volia	nav J. valia, Mr
			Valia have made		
			29(2) of the SEE		equisition of
-			Shares and Take	overs)	

The following abbreviations have been used all through the document: TC stands for 'Target Company'. 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations. 2011)

j.	Declaration by the acquirer that all the conditions specified under regulation 10(1) specified under regulation 10(1)(a) (ii) of (a)(ii) with respect to exemptions has been duly complied with. We hereby declare that all the conditions specified under regulation 10(1)(a) (ii) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with respect to exemptions have been duly complied with.
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I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

NOTE:

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(*) In case, percentage of shareholding to the total capital is different from percentage of voting rights. indicate percentage of shareholding and voting rights separately.

(**) Shareholding of each entity shall be shown separately as well as collectively

× JAYESH V VALIA PROMOTER (ACQUIRER)

The following abbreviations have been used all through the document: TC stands for 'Target Company'. 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)

Date & Time of Download : 13/10/2022 16:21:22

BSE ACKNOWLEDGEMENT

Acknowledgement Number	4642951				
Date and Time of Submission	10/13/2022 3:32:13 PM				
Scripcode and Company Name	531574 - VAS INFRASTRUCTURE LTD.				
Subject / Compliance Regulation	Disclosure Under Regulation 10(7) (Substantial Acquisition Of Shares And Takeovers) Regulation 2011				
Submitted By	VIDYADHAR SALUNKHE				
Designation	Designated Officer for Filing				

Disclaimer : - Contents of filings has not been verified at the time of submission.



VAS INFRASTRUCTURE LTD.

CIN NO : L65100MH1994PLC076538

Regd. Off. : Plot No. 757/758, Jwala Estate, Soniwadi, Near Kora Kendra, S. V. Road, Borivali (W), Mumbai - 400 092. Tel. : 022-2899 3092 / 0841 Fax : +91-22-2899 7806 Email : cs@vasinfrastructureltd.com # Website : www.vasinfrastructureltd.com

October 13, 2022

To, Bombay Stock Exchange Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400 001

Dear Sir,

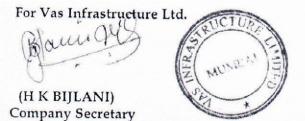
 Sub: Disclosure under Regulation 10(7) (Substantial Acquisition of Shares and Takeovers) Regulation 2011
 <u>Ref : Company No. 531574</u>

As per under Regulation 10(7) of SEBI Substantial Acquisition of shares and Takeovers) Regulation 2011, we are enclosing herewith the Disclosure in the prescribed Form as per SEBI under Regulation 10(7) (Substantial Acquisition of shares and Takeovers) Regulation 2011.

This is for your information and record please.

Thanking you

Yours faithfully,



From, Jayesh Vinodrai Valia Promoter – Acquirer

- - La

1701-B Wing, 17th floor Pushp Vinod -1 CHS Pushpa Park, S V Road,Borivali West Mumbai 400 092

October 13, 2022

To, Bombay Stock Exchange Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400 001

Dear Sir,

Sub: Disclosure under Regulation 10(7) Substantial Acquisition of Shares and Takeovers) Regulation 2011 Ref: Company No. 531574

As per under Regulation 10(7) of SEBI Substantial Acquisition of shares and Takeovers) Regulation 2011, I am enclosing herewith the Disclosure in the prescribed Form as per SEBI under Regulation 10(7) Substantial Acquisition of shares and Takeovers) Regulation 2011.

This is for your information and record please.

Thanking you

Yours faithfully,

(JAYESH VINODRAI VALIA) Promoter Acquirer

C.C. Mr. H K Bijlani – Company Secretary Vas Infrastructure Ltd. Jwala Estate,Soniwadi, S V Road, Borivali West <u>Mumbai</u> 400 092

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Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details								
	a.	Name, address, telephone no., e-mail of acquirer(s){In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	1701 PUSHPVINOD -2 B WING, S.V.ROAD, BORIVALI (WEST)						
	b.	Whether sender is the acquirer (Y/N)	YES						
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	N/A						
	d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	N/A						
2	Compliance of Regulation 10(7)								
	a.	Date of report	13-10-2022						
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	23-10-2022						
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	YES						
3	Cor	Compliance of Regulation 10(5)							
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 working days before the date of the proposed acquisition.	YES 03-10-2022						
	b.	Date of Report	03-10-2022						
4	Con	npliance of Regulation 10(6)							
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	YES 08-10-2022						
	b.	Date of Report	08-10-2022						
5	Details of the Target Company								
	a.	Name & address of TC	VAS INFRASTRUCTURE LTD						

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The following abbreviations have been used all through the document TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)

14 - 1 2 - 1 - 2 	.*	2				
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed		LTD		
6	Det	ails of the acquisition		an and a second second	• • • • • • • • • • • • • • • • • • •	
-	a.	Date of acquisition	07-10	-2022		
	b.	Acquisition price per share (in Rs.)		consideration .	(1 1
	c.	Regulation which would have been triggered				
		off, had the report not been filed under Regulation 10(7). (whether Regulation $3(1)$, $3(2)$, $4 \text{ or } 5$)	(Substan	on 3(1) and 3(2 tial Acquisition rs) Regulations	of Shares	and
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a		he acquisition	After the	acquisition
		percentage of the total share/voting capital of the TC)(*)	No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total shar capital of TC
		Name(s) of the acquirer(s) (**) JAYESH VINODRAI VALIA	570300	3.77%	4719171	31.19%
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before t	he acquisition	After the	acquisition
		N () A1	No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
<u>-</u>		Name(s) of the seller(s) (**) SANGITA JAYESH VALIA	200/71	2 (10)		
		MADHAV JAYESH VALIA	399671 1157800	2.64%		
		DATAMONTAL	447900	7.65%		
		HIRAL MADHAV VALIA	1278000	2.96%		
		HEER RAJ VALIA	865500	8.45% 5.72%		
			805500	5.7276		
			4148871	27.42%		
7	Infor Regu	rmation specific to the exemption category ilation 10(1)(a)(ii)	to whic	h the instant	acquisitio	n belongs
	a.	Provide the names of the seller(s)	MADHA RAJ JAY HIRAL N	A JAYESH VAI V JAYESH VA ESH VALIA 1ADHAV VALI AJ VALIA	LIA	
	b.	acquirer(s) and the seller(s).	Company	and Sellers are and have been eding financial	disclosed a	
		Shareholding of the acquirer and the seller/s in the TC during the three years prior to the	Year 31/07	a succession of the second	ear -2 /03/2021	Year-3 31/03/20.

	Acquirer(s) (*)JAYESH VINODRAI VALIA	570300	570300	570300
	Sellers(s)(* SANGITA JAYESH VALIA	399671	399671	
	MADHAV JAYESH VALIA	1157800	1157800	399671
	RAJ JAYESH VALIA	447900		1157800
	HIRAL RAJ VALIA		447900	447900
	HEER RAJ VALIA	127800	1278000	1278000
		865500	865500	865500
d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Sangeeta J. Va J. Valia, Ms. H Valia (the Sello Promoters / Pa. shareholding p. Copies of the S March, 2020, 3	lia, Mr. Madhav liral R. Valia, and ers) have been na	J. Valia, Mr. R. d Ms. Heer R. amed as roup in the ne company. ern as on 31 st and 31 st March.
				
e.	If shares of the TC are frequently traded,			
	volume-weighted average market price	Rs. 6.80		
	(VWAP) of such shares for a period of sixty			
	trading days preceding the date of issuance of			
	notice regarding the proposed acquisition to			
	the stock exchanges where the TC is listed.			
f.	If shares of the TC are infrequently traded,			
	the price of such shares as determined in	N.A		
	terms of clause (e) of sub-regulation (2) of			
	regulation 8.			
g.	Confirm whether the acquisition price per			
	share is not higher by more than twenty-five	YES SINCE T	HE TRANSACT	TON IS CHET
	percent of the price as calculated in (e) or (f)	OF SHARES N	IO SALE CONS	IDEPATION /
	above as applicable	VALUE IS INV	OI VED	IDERATION /
 h.	Date of issuance of notice regarding the	THEOL IS INV	OLVED.	
	proposed acquisition to the stock exchanges	03-10-2022		
	where the TC is listed	05-10-2022		
i.				
1.	Whether the acquirers as well as sellers have complied with the provisions of Charter V of	VIDA		
	complied with the provisions of Chapter V of	YES		3
	the Takeover Regulations (corresponding J provisions of the repealed Takeover F	ayesh V. Valia	has made disclo	sure under
		Regulation 29(1) and 29(2) of th	e
	Regulations 1997) (Y/N). If yes, specify S	EBI(Substantia	al Acquisition of	Shares and
	applicable regulation/s as well as date on []	akeovers) Regi	ulations, 2011 or	07 10 2022
	which the requisite disclosures were made N	Ars. Sangita J. V	Valia, Mr. Madha	av J. Valia, Mr.
	along with the copies of the same.	Raj J. Valia, Ms	Hiral R. Valia,	and Ms. Heer R
		alia have made	disclosure unde	r Regulation
	2	9(2) of the SEE	BI(Substantial Ac	cauisition of
1.000		hares and Take		

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI(Substantial Acquisition of Shares and Takeover Regulations, 2011)