

Indiabulls

HOUSING FINANCE

Date: July 25, 2017

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

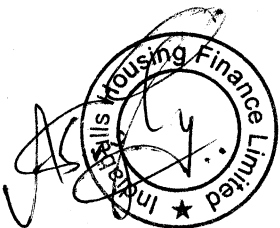
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of June 13, 2017 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”) aggregating Rs. 10,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated April 24, 2017, the Company has today, July 25, 2017, allotted its Third tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating to Rs.850 Crores, as per following details:

Sl. No	Particulars	NCDs			
		Option I	Option II	Option III	Option IV
1	Issue size (Rs. in crore)	Rs. 325 Crores (Rs. Three Hundred and Twenty Five Crores Only)	Rs. 60 Crores (Rs. Sixty Crores Only)	Rs. 365 Crores (Rs. Three Hundred and Sixty Five Crores Only)	Rs. 100 Crores (Rs. One Hundred Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures			
3	Type of Issue	Private Placement of Non-Convertible Debentures			
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited			
5	Date of Allotment	25 th July 2017			
6	Tenor	13 Months	2 Years	3 Years	5 Years
7	Date of Maturity	24 th August 2018	25 th July 2019	24 th July 2020	25 th July 2022
8	Coupon Rate	7.40% p.a.	7.60% p.a.	7.68% p.a.	7.82% p.a.
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below			
10	Security, if any, created over the assets	Yes			



Indiabulls Housing Finance Limited (CIN. L65922DL2005PLC136029)

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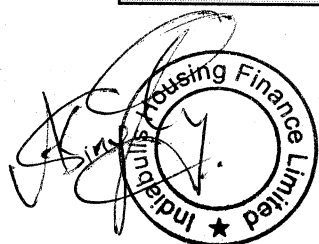
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11	Special right / interest / privileges attached to the instrument, and changes thereof	No			
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil			
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil			
14	Interest Payment Frequency	1 st Coupon payment on 25 th Aug 2017 & at Maturity	Payable Annually & At Maturity	Payable Annually & At Maturity	Payable Annually & At Maturity
15	Details of redemption of debentures	Redemption Date: 24 th August 2018	Redemption Date: 25 th July 2019	Redemption Date: 24 th July 2020	Redemption Date: 25 th July 2022

Cash Flows in respect of Debenture of face value Rs. 10 lakhs for the series J-003

Option I			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Friday, August 25, 2017	31	6,284.93
Coupon II	Friday, August 24, 2018	364	73,797.26
Principal Repayment	Friday, August 24, 2018		1,000,000.00
Total			1,080,082.19
Option II			
If Put Option is exercised			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Wednesday, July 25, 2018	365	74,500.00
Principal Repayment	Wednesday, July 25, 2018		1,000,000.00
Total			1,074,500.00
If Put Option is not exercised			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Wednesday, July 25, 2018	365	76,000.00
Coupon II	Thursday, July 25, 2019	365	76,000.00
Principal Repayment	Thursday, July 25, 2019		1,000,000.00
Total			1,152,000.00



Option III			
If Put Option is exercised			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Wednesday, July 25, 2018	365	74,500.00
Principal Repayment	Wednesday, July 25, 2018		1,000,000.00
Total			1,074,500.00
If Put Option is not exercised			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Wednesday, July 25, 2018	365	76,800.00
Coupon II	Thursday, July 25, 2019	365	76,800.00
Coupon III	Friday, July 24, 2020	365	76,590.16
Principal Repayment	Friday, July 24, 2020		1,000,000.00
Total			1,230,190.16
Option IV			
Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Wednesday, July 25, 2018	365	78,200.00
Coupon II	Thursday, July 25, 2019	365	78,200.00
Coupon III	Friday, July 24, 2020	365	77,986.34
Coupon IV	Friday, July 23, 2021	364	77,985.75
Coupon V	Monday, July 25, 2022	367	78,628.49
Principal Repayment	Monday, July 25, 2022		1,000,000.00
Total			1,391,000.59

Please take the above information on record.

Thanking you,

Yours truly
For Indiabulls Housing Finance Limited

Amrit Jain
Company Secretary

