

Avonmore Capital & Management Services Ltd.

Ref: acms/TKO/22-23

February 21, 2023

**The General Manager
Listing & Corporate Relations
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001**

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

**The Company Secretary
Almondz Global Securities Ltd.
F-33/3, Okhla Industrial Area, Phase-II
New Delhi-110020**

Re: Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Sir/Ma'am,

Please find enclosed herewith the disclosure (numbering 1) as required under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for your kind perusal.

You are requested to kindly take the same on record.

Thanking you.

Yours truly,

For Avonmore Capital & Management Services Ltd

**Sonal
Company Secretary & Compliance Officer**

Encl:a/a

Avonmore Capital & Management Services Ltd.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|---|--|
| 1. Name of the Target Company (TC) | Almondz Global Securities Ltd. | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Avonmore Capital & Management Services Ltd | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Promoter | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd. (NSE) Bombay Stock Exchange Ltd. (BSE) | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 15103334 | 58.347% | 48.26% |
| b) Voting rights (VR) otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N.A. | N.A. | N.A. |
| Total (a+b+c) | 15103334 | 58.347% | 48.26% |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 2000 | 0.007% | 0.00% |
| b) VRs acquired /sold otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument | N.A. | N.A. | N.A. |

Avonmore Capital & Management Services Ltd.

| | | | |
|---|---|--------|--------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (a+b+c) | 2000 | 0.007% | 0.00% |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 15105334 | 58.35% | 48.26% |
| b) VRs otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A. | N.A. | N.A. |
| Total (a+b+c) | 15105334 | 58.35% | 48.26% |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 20.02.2023 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | No. of Shares : 25884967 Amount: Rs. 155309802/- | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | No. of Shares : 25884967 Amount: Rs. 155309802/- | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | No. of Shares : 31294967 Amount: Rs. 187769802/- | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Avonmore Capital & Management Services Ltd

Sonal
Company Secretary & Compliance Officer

Place: New Delhi
Date: 20.02.2023

**Registered Office: F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020, India. Tel. +91 11 43500700, Fax: +91 11 43500735
CIN: L67190DL1991PLC045857 Email: secretarial@almondz.com Website: www.avonmorecapital.in**