



NEOGEM INDIA LIMITED

G/32, GEMS & JEWELLERY COMPLEX III, SEEPZ (SEZ), ANDHERI (E), MUMBAI - 400 096.

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2015

PART I

(Rs. in Lacs, except per share data)

| Particulars | Quarter Ended | | | Year Ended | |
|---|----------------|-----------------|-----------------|-----------------|-----------------|
| | 31-03-15 | 31-12-14 | 31-03-14 | 31-03-15 | 31-03-14 |
| | Unaudited | Unaudited | Unaudited | Audited | Audited |
| 1 Income From Operations | | | | | |
| a) Net Sales/Income from Operations | 311.14 | 1,498.27 | 3,389.23 | 5,633.69 | 8,265.56 |
| b) Other Operating Income | (4.75) | 9.95 | 25.94 | 32.74 | 107.94 |
| Total income from operations (net) | 306.39 | 1,508.21 | 3,415.17 | 5,666.43 | 8,373.50 |
| 2 Expenditure: | | | | | |
| a) Cost of Materials consumed | 204.45 | 306.26 | 2,405.29 | 2,776.74 | 5,943.80 |
| b) Purchase of stock-in-trade | 16.68 | 1,092.82 | 951.56 | 2,530.55 | 2,014.48 |
| c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade | 6.34 | 5.28 | (1.50) | (19.57) | 11.51 |
| d) Employees benefits expense | 11.91 | 21.37 | 27.63 | 77.14 | 107.12 |
| e) Depreciation and amortisation expense | 7.50 | 3.00 | 2.73 | 16.66 | 11.19 |
| f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 73.45 | 44.50 | 22.59 | 162.00 | 148.83 |
| Total expenses | 320.32 | 1,473.23 | 3,408.30 | 5,543.51 | 8,236.92 |
| 3 Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1 - 2) | (13.93) | 34.98 | 6.88 | 122.92 | 136.58 |
| 4 Other Income | 0.03 | (0.02) | 0.38 | 0.21 | 2.53 |
| 5 Profit / (Loss) from ordinary activities before finance costs and exceptional items(3+4) | (13.90) | 34.96 | 7.26 | 123.13 | 139.11 |
| 6 Finance Costs | 29.00 | 30.28 | 27.44 | 120.06 | 119.48 |
| 7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) | (42.90) | 4.68 | (20.18) | 3.07 | 19.63 |
| 8 Exceptional Items | - | - | 1.52 | - | 1.52 |
| 9 Profit / (Loss) from Ordinary Activities before tax (7 - 8) | (42.90) | 4.68 | (21.70) | 3.07 | 18.11 |
| 10 Tax Expenses | (8.59) | 1.45 | (11.56) | 2.46 | 2.96 |
| 11 Profit / (Loss) from Ordinary Activities after tax (9-10) | (34.31) | 3.23 | (10.14) | 0.62 | 15.15 |
| 12 Extraordinary Items (Net of Tax expense Rs. _____ Lakhs) | - | - | - | - | - |
| 13 Net Profit/ (Loss) for the period (11 + 12) | (34.31) | 3.23 | (10.14) | 0.62 | 15.15 |
| 14 Share of Profit/(Loss) of associates | - | - | - | - | - |
| 15 Minority Interest | - | - | - | - | - |
| 16 Net Profit/ (Loss) after taxes, minority interest & Share of Profit/(Loss) of associates | (34.31) | 3.23 | (10.14) | 0.62 | 15.15 |
| 17 Paid-up Equity Share Capital (Face value of Rs.10/- each) | 788.08 | 788.08 | 788.00 | 788.08 | 788.00 |
| 18 Reserves excluding revaluation reserves (as per Balance Sheet) of previous accounting year | - | - | - | 605.08 | 581.10 |
| 19 (i) Earnings per Share (before extraordinary items) (of Rs.10/- each) (not annualised): | | | | | |
| (a) Basic | 0.01 | 0.04 | - | 0.01 | 0.19 |
| b) Diluted | 0.01 | 0.04 | - | 0.01 | 0.19 |
| 19 (ii) Earnings per Share (after extraordinary items) (of Rs.10/- each) (not annualised): | | | | | |
| (a) Basic | 0.01 | 0.04 | - | 0.01 | 0.19 |
| b) Diluted | 0.01 | 0.04 | - | 0.01 | 0.19 |

NOTES :-

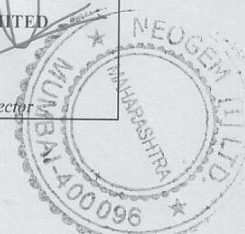
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th May, 2015.
- Since the company is dealing in only one type of product, no separate disclosure under AS-17 'Segment Reporting' is provided.
- Figures of the corresponding previous quarter & year have been rearranged/ regrouped wherever necessary.
- There were no investors' complaints pending at the beginning and the end of the quarter. No complaint was received during the quarter.
- Other operating income includes loss incurred due to foreign exchange fluctuation.

DATE :- 30th May, 2015

PLACE :- Mumbai

For NEOGEM INDIA LIMITED

Gaurav Deshi
Chairman & Managing Director



| Sr. No. | | Particulars | As at | As at |
|--|--|-----------------|-----------------|--------------|
| | | | (31/03/2015) | (31/03/2014) |
| | | | Audited | Audited |
| NEO GEM INDIA LIMITED | | | | |
| G/32, GEMS & JEWELLERY COMPLEX III, SEEPZ (SEZ), | | | | |
| ANDHERI (E), MUMBAI - 400 096. (Rs. in Lacs) | | | | |
| STATEMENT OF ASSETS AND LIABILITY AS ON 31st MARCH 2015 | | | | |
| A | EQUITY AND LIABILITIES | | | |
| 1 | Shareholders' funds | | | |
| | (a) Share Capital | 817.20 | 788.00 | |
| | (b) Reserves and Surplus | 605.08 | 581.10 | |
| | Sub-total - Shareholders' funds | 1,422.28 | 1,369.10 | |
| 2 | Share application money pending allotment | | | |
| | | 34.56 | 67.70 | |
| 3 | Non-current liabilities | | | |
| | (a) Long-term borrowings | - | 2.60 | |
| | (b) Deferred tax liabilities (net) | 3.82 | 4.47 | |
| | Sub-total - Non-current liabilities | 3.82 | 7.07 | |
| 4 | current liabilities | | | |
| | (a) Short-term borrowings | 1,623.31 | 1,568.80 | |
| | (b) Trade Payable | 3,664.73 | 3,566.36 | |
| | (c) Other Current liabilities | 98.09 | 92.17 | |
| | (d) Short - term provisions | 108.49 | 107.94 | |
| | Sub-total - current liabilities | 5,494.62 | 5,335.27 | |
| | TOTAL - EQUITY AND LIABILITIES | 6,955.28 | 6,779.15 | |
| B | ASSETS | | | |
| 1 | Non-current assets | | | |
| | (a) Fixed assets | 43.57 | 60.22 | |
| | (b) Non-current investments | 0.14 | 0.14 | |
| | (c) Long-term loans and advances | 2.06 | 2.40 | |
| | Sub-total - Non-current assets | 45.76 | 62.76 | |
| 2 | Current assets | | | |
| | (a) Inventories | 1,051.09 | 963.97 | |
| | (b) Trade receivables | 5,549.41 | 5,549.91 | |
| | (c) Cash and cash equivalents | 68.10 | 57.71 | |
| | (d) Short-term loans and advances | 240.91 | 144.80 | |
| | Sub-total - Current assets | 6,909.51 | 6,716.38 | |
| | TOTAL - ASSETS | 6,955.28 | 6,779.15 | |

OF NEOGEM INDIA LTD.

Director



NEOGEM INDIA LIMITED

G/32, GEMS & JEWELLERY COMPLEX III, SEEPZ (SEZ), ANDHERI (E), MUMBAI - 400 096.

PART II

Select Information for the Quarter and Year Ended 31/03/2015

| Particulars | Quarter Ended | | | Year Ended | |
|--|---------------|-----------|-----------|------------|-----------|
| | 31-03-15 | 31-12-14 | 31-03-14 | 31-03-15 | 31-03-14 |
| A PARTICULARS OF SHAREHOLDING | | | | | |
| 1 Public shareholding | | | | | |
| - Number of shares | 47,40,450 | 47,40,450 | 47,40,450 | 47,40,450 | 47,40,450 |
| - Percentage of shareholding | 58.01 | 60.16 | 60.16 | 58.01 | 60.16 |
| 2 Promoters and Promoter Group Shareholding | | | | | |
| a) Pledged / Encumbered | | | | | |
| - Number of shares | - | - | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - |
| - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - |
| b) Non - encumbered | | | | | |
| - Number of shares | 34,31,550 | 31,39,550 | 31,39,550 | 34,31,550 | 31,39,550 |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| - Percentage of shares (as a % of the total share capital of the company) | 41.99 | 39.84 | 39.84 | 41.99 | 39.84 |
| B INVESTOR COMPLAINTS | | | | | |
| Pending at the beginning of the quarter | | 0 | | | |
| Received during the quarter | | 0 | | | |
| Disposed of during the quarter | | 0 | | | |
| Remaining unresolved at the end of the quarter | | 0 | | | |

for **NEOGEM (I) LTD.**

(Handwritten Signature)

Director

