



RAJ RAYON INDUSTRIES LIMITED

(A Government Recognised Star Export House)



Corporate Off. : 5C/196 & 197, AKSHAY MITTAL INDUSTRIAL ESTATE, SAKINAKA, ANDHERI (E), MUMBAI-400 059 (INDIA)
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CIN NO. : L17120DN1993PLC000368

Date: 04th May, 2015

To,
The Corporate Services Department
Bombay Stock Exchange Limited
1st Floor, New Trading Ring,
Rotunda Building, P.I. Tower,
Dalal Street, Mumbai-400 001

Dear Sir,

Scrip Code: 530699 ISIN: INE533D01024

Sub: Shareholding Pattern as per Clause 35 c of the Listing Agreement:

The Allotment Committee of Directors at its meeting held on 24th April, 2015 allotted 8,00,00,000 Equity Shares of ₹ 1/- each at par amounting to ₹ 8,00,00,000 on Preferential Basis. The Company is in process of making listing application for the said Equity Shares to National Stock Exchange Ltd & BSE Ltd.

In this regards enclosed Shareholding pattern of the Company as per Clause 35c of the Listing Agreement as on 24th April, 2015 showing change +/- 2% in the total paid up Equity Share Capital of the Company.

Kindly acknowledge the receipt.

Thanking You,

Yours faithfully,
For RAJ RAYON INDUSTRIES LIMITED

Gita Yadav
Company Secretary & Compliance Officer
Encl: As Above

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RAJ RAYON INDUSTRIES LTD			
Scrip Code : BSE -530699 & NSE - Rajrayon			
Name of the Scrip: RAJ RAYON			
Class of security: Equity			
As on : 24.04.2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities#			346454000

Note:

1) The Company has allotted 8,00,00,000 Equity Shares in dematerialise form to Shareholders belonging to category of Promoters and Non Promoters on Preferential basis on 24th April, 2015. The Company is in process of making listing application for the said Equity Shares to National Stock Exchange Ltd & BSE Ltd.

2) Since the newly allotted shares are in transit and yet to be credited in beneficiary accounts, the Company has added details of new allotment manually based on the latest BENPOSE details received from R&TA as on 24.04.2015.



For RAJ RAYON INDUSTRIES LIMITED

Sutendu
Company Secretary

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) =
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family *	7	23315000	23315000	6.73	6.73	6015000	25.80
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	94720930	94720930	27.34	27.34	94720930	100.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	8	118035930	118035930	34.07	34.07	100735930	85.34
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	8	118035930	118035930	34.07	34.07	100735930	85.34
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	2	1418963	1418963	0.41	0.41	0	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(l)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (B) (1)	2	1418963	1418963	0.41	0.41	0	0.00



For RAJ RAYON INDUSTRIES LIMITED

Srinivas
Company Secretary

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
2	Non-institutions							
(a)	Bodies Corporate	170	14553775	14474775	4.2008	4.2008	0	0.00
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	13594	54065961	53304861	15.6055	15.6055	0	0.00
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh **	76	150718415	147718415	43.5032	43.5032	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
i	Non Resident Indians (Repat)	41	4973056	4897056	1.44	1.44	0	0.00
ii	Non Resident Indians (Non Repat)	17	376309	376309	0.11	0.11	0	0.00
iii	Foreign Companies	0	0	0	0.00	0.00	0	0.00
iv	Clearing Member	23	161006	161006	0.05	0.05	0	0.00
v	Market Maker	11	26851	26851	0.01	0.01	0	0.00
vi	Hindu Undivided Family	296	2123734	2123734	0.61	0.61	0	0.00
	Sub Total (B)(2)	14228	226999107	223083007	65.52	65.52	0	0.00
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	14230	228418070	224501970	65.93	65.93	0	0.00
	Total (A)+(B)	14238	346454000	342537900	100.00	100.00	100,735,930	29.08
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0	0.00
ii	Public	0	0	0	0.00	0.00	0	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	14238	346454000	342537900	100.00	100.00	100735930	29.08



For RAJ RAYON INDUSTRIES LIMITED

Sitayada
Company Secretary

Note: 1) * Includes 17300000 Equity shares allotted to following shareholders in Promoter category which are in transit yet to be credited in beneficiary accounts

Name of allottees	No. of shares allotted
Rajkumari Kanodia	4500000
Radheshyam Kanodia (H U F)	1500000
Sushil Kumar Kanodia (HUF)	1500000
Samiksha Kanodia	1500000
Sushil Kumar Kanodia	6800000
Akanksha Jatin Mehta	1500000

2) ** Includes 62700000 Equity shares allotted to following shareholders in Non Promoters category which are in transit yet to be credited in beneficiary accounts

Name of allottees	No. of shares allotted
Ajay Kanodia	10450000
Ritu Kanodia	10450000
Seema Kanodia	10450000
Sampoodevi Kanodia	10450000
Suryakant Kanodia	10450000
Suryakant Kanodia (HUF)	10450000



For RAJ RAYON INDUSTRIES LIMITED

Sitayada
Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Rajkumari Kanodia (AAHPK1926E) * Includes 4500000 Equity shares which are in transit yet to be credited in beneficiary account	9175000	2.65	4675000	50.95	1.35	0	0	0	0	2.65
2	Raj Money Market Limited (AAACR3221P)	94720930	27.34	94720930	100.00	27.34	0	0.00	0	0	27.34
3	Sushil Kumar Kanodia (AADPK5641C) * Shares are in transit yet to be credited in beneficiary account	6800000	1.96	0	0.00	0.00	0	0	0	0	1.96
4	Radheshyam Kanodia (H U F) (AAFHR1285M) * Includes 1500000 Equity shares which are in transit yet to be credited in beneficiary account	1700000	0.49	200000	11.76	0.06	0	0	0	0	0.49
5	Sushil Kumar Kanodia (HUF) (AABHS7930Q) * Includes 1500000 Equity shares which are in transit yet to be credited in beneficiary account	1648000	0.48	148000	8.98	0.04	0	0	0	0	0.48



For RAJ RAYON INDUSTRIES LIMITED

Sutruddhi
Company Secretary

6	Samiksha Kanodia (AKVVK9860B) * Includes 1500000 Equity shares which are in transit yet to be credited in beneficiary account	1574000	0.45	74000	4.70	0.02	0	0	0	0	0.45
7	Akanksha Jatin Mehta (ACJPK4644H) * Includes 1500000 Equity shares which are in transit yet to be credited in beneficiary account	1818000	0.52	318000	17.49	0.09	0	0	0	0	0.52
8	Savita Agarwal (AAAPA7291B)	600000	0.17	600000	100.00	0.17	0	0	0	0	0.17
TOTAL		118035930	34.07	100735930	85.34	29.08	0	0.00	0	0	34.07



For RAJ RAYON INDUSTRIES LIMITED

Sitayndav
Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Jitendra B. Salecha (HUF)	14000000	4.04	0.00	0.00	0.00	0.00	4.04
2	Ajay Kanodia * Shares are in transit yet to be credited in beneficiary account	10450000	3.02	0.00	0.00	0.00	0.00	3.02
3	Ritu Kanodia * Shares are in transit yet to be credited in beneficiary account	10450000	3.02	0.00	0.00	0.00	0.00	3.02
4	Seema Kanodia * Shares are in transit yet to be credited in beneficiary account	10450000	3.02	0.00	0.00	0.00	0.00	3.02
5	Sampoodevi Kanodia * Shares are in transit yet to be credited in beneficiary account	10450000	3.02	0.00	0.00	0.00	0.00	3.02
6	Suryakant Kanodia * Shares are in transit yet to be credited in beneficiary account	10450000	3.02	0.00	0.00	0.00	0.00	3.02
7	Suryakant Kanodia (HUF) * Shares are in transit yet to be credited in beneficiary account	10450000	3.02	0.00	0.00	0.00	0.00	3.02



For RAJ RAYON INDUSTRIES LIMITED

Sitayada
Company Secretary

8	S Sangeetha	9857000	2.85	0.00	0.00	0.00	0.00	2.85
9	Sanjay Babulal Jain	7000000	2.02	0.00	0.00	0.00	0.00	2.02
10	Loyal Apparels Pvt Ltd	6500000	1.88	0.00	0.00	0.00	0.00	1.88
11	Ajay V. Agarwal	6200000	1.79	0.00	0.00	0.00	0.00	1.79
12	Bhavardevi Agarwal	6200000	1.79	0.00	0.00	0.00	0.00	1.79
13	Neenadevi Agarwal	6200000	1.79	0.00	0.00	0.00	0.00	1.79
14	Rahul R. Agarwal	6200000	1.79	0.00	0.00	0.00	0.00	1.79
15	Umadevi Agarwal	6200000	1.79	0.00	0.00	0.00	0.00	1.79
16	Roshani Neetish Doshi	4297890	1.24	0.00	0.00	0.00	0.00	1.24
TOTAL		135354890	39.07	0.00	0.00	0.00	0.00	39.07



For RAJ RAYON INDUSTRIES LIMITED

Sitthyada
Company Secretary

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL							
TOTAL		0	0.00	0.00	0.00	0.00	0.00	0.00



For RAJ RAYON INDUSTRIES LIMITED

Sutaydar
Company Secretary

(I)(d)	Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Promoter / Promoter Group / Public
1	Raj Money Market Ltd	13322000	3.85	Corporate Bodies (Promoter Co.)
2	Rajkumari Kanodia * Shares are in transit yet to be credited in beneficiary account	4500000	1.30	Promoter
3	Sushil Kumar Kanodia * * Shares are in transit yet to be credited in beneficiary account	6800000	1.96	Promoter
4	Radheshyam Kanodia (H U F) * Shares are in transit yet to be credited in beneficiary account	1500000	0.43	Promoter
5	Sushil Kumar Kanodia(H U F) * Shares are in transit yet to be credited in beneficiary account	1500000	0.43	Promoter
6	Samiksha Kanodia * Shares are in transit yet to be credited in beneficiary account	1500000	0.43	Promoter
7	Akanksha Jatin Mehta * Shares are in transit yet to be credited in beneficiary account	1500000	0.43	Promoter
8	Ajay Kanodia * Shares are in transit yet to be credited in beneficiary account	10450000	3.02	Public
9	Ritu Kanodia * Shares are in transit yet to be credited in beneficiary account	10450000	3.02	Public
10	Seema Kanodia * Shares are in transit yet to be credited in beneficiary account	10450000	3.02	Public
11	Sampoodevi Kanodia * Shares are in transit yet to be credited in beneficiary account	10450000	3.02	Public
12	Suryakant Kanodia * Shares are in transit yet to be credited in beneficiary account	10450000	3.02	Public
13	Suryakant Kanodia(H U F) * Shares are in transit yet to be credited in beneficiary account	10450000	3.02	Public
TOTAL		93322000	26.94	

Note:

- 1) The Shares allotted to promoters will be under lock-in upto 3 years from the date of latest trading approval
- 2) The Shares allotted to Non promoters will be under lock-in upto 1 years from the date of latest trading approval



For RAJ RAYON INDUSTRIES LIMITED

Sunita
Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL



For RAJ RAYON INDUSTRIES LIMITED

Sutayndal
Company Secretary