Monsoon Studio Private Limited

201, Priyanka Apts, N. S Road, J.V.P.D Scheme, Juhu, Mumbai – 400 049

August 11, 2017

To,
The National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai- 400051

Fax Nos: 26598237/26598238

To,
The BSE Limited,
Listing Department,
Phiroze Jeejebhoy Towers,
Dalal Street
Mumbai- 400001.
Fax Nos: 22723121/2037/2039

Dear Sir,

Sub: - Release of Shares

Disclosure under Regulation 31(2) and 31(3) of Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 31 (2) & 31 (3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pursuant to the Release of 32,00,000 Equity Shares on August 11, 2017 by Axis Trustee Services Limited.

Please accept the same and acknowledge the receipt.

Thanking You,

Yours faithfully,

Namit Malhotra Director

Encl.: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation-31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Name of the Target company(TC)					Prime Focus Limited										
Name of the Stock Exchanges where the shares of the target					BSE Limited										
company are listed					National Stock Exchange of India Limited										
Date of reporting 11-0						11-08-2017									
Name of the promoter or PAC on whose shares encumbrance					Monsoon Studio Private Limited										
has been created/	released/invoke	ed													
Details of the cre	ation of encum	nbrance:													
Name of the Promoter(s) or PACs with him(**)				Promoter ho already ence	•	Details of events pertaining to encumbrances (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] /		
, , ,													invocation [(2)-(3)]}		
Monsoon Studio	No. of shares	%of total share capital	% w.r.t diluted share capital(*)	No. of shares 44,29,172	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation release of encumbrance	Type of encumbran ces (pledge/ lien/ non disposal undertaking / others) Pledge	Reason for encumbra nce	No. of shares Encumbr ances	% of total share capital		No. of	% of total share capital	
Private Limited						API	2017	N. C.	Repayment	N.P.I		Services Ltd	N. III	N.P.	
Namit Malhotra	1,49,00,000	4.99%	4.99%	58,52,962	1.95%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
Naresh Malhotra	6,22,01,546	20.81%	20.81%	3,59,00,324	12.01%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
Person Acting in Concert (PAC) with Promoters Reliance Media Works Financial Services Pvt. Ltd.***	104939361	35.11%	35.11%	NIL	NIL	Nil	Nil	Nil	Nil	NIL	NIL	Nil	NIL	NIL	

Signature of the Authorized Signatory

Place: Mumbai Date: 11-08-2017 Note: - Total Paid up share capital of Prime Focus Limited (TC) is 298878974 equity shares of Rs. 1/- each.

- (***) As set out in the Letter of Offer dated December 08, 2014 issued by Reliance MediaWorks Limited alongwith Reliance Land Private Limited (PAC 1), Mr. Namit Malhotra (PAC 2), Mr. Naresh Malhotra (PAC 3), Monsoon Studio Private Limited (PAC 4), this includes 10,49,39,361 shares which were held by Reliance MediaWorks Limited, a person acting in concert with the Promoters. Further, Reliance MediaWorks Limited, sold 10,49,39,361 shares on March 30, 2017 to Reliance MediaWorks Financial Services Private Limited (a wholly owned subsidiary of Reliance MediaWorks Limited) by way of inter-se transfer of shares under Regulation 10(1)(a)(iii) of SEBI (SAST) Regulations 2011.
- (**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1b) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. Diluted shares/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.
