



Vimal Oil & Foods Ltd.

Vimal Group
ISO 22000:2005 Certified Co.

Date: April 18, 2017

To,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Security Code: 519373

To ,
National Stock Exchange of India Limited,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.
Security Code: VIMALOIL

Dear Sir,

SUB: COMPLIANCE WITH REGULATION 40 (9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED ON MARCH 31, 2017

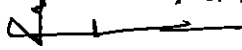
With reference to the above subject, we enclose herewith a Certificate under Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the half year ended on March 31, 2017.

You are requested to kindly take the same on record.

Thanking You,

Yours faithfully,

For, Vimal Oil & Foods Ltd.
For, Vimal Oil & Foods Ltd.


Jayesh C. Patel
Authorised Signatory / Managing Director



Regd. Office: 4th Floor, 'HERITAGE', Nr. The Grand Bhagwati, S. G. Highway, Ahmedabad - 380 054, Gujarat, India.
Ph.: +91-79-2684 1851-52-53-54, Fax: +91-79-2684 1850 E-mail: mail@vimaloil.com visit us: www.vimaloil.com

Plant: Nr. Palavasana Rly. Over Bridge, Highway, Mehsana - 384 002, Gujarat, India.
Ph.: +91-2762-225700, 225058, Fax: +91-2762-225835 E-mail: plant@vimalgroup.com

CIN: L15400GJ1992PLC017626



Jignesh A. Maniar & Associates

COMPANY SECRETARIES

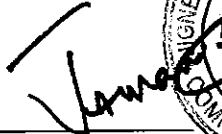

93, Surdhara Bunglows, Opp. Sarathi-III, Drive-in Road, Ahmedabad - 380 054.
Cell. :98791 04118 E-mail : jignesh@gujoil.com

CERTIFICATE

FOR THE HALF YEAR ENDED ON MARCH 31, 2017

We have examined all the Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s. VIMAL OIL & FOODS LTD. maintained by M/s. LINK INTIME INDIA PRIVATE LIMITED pertaining to transfer of Equity Shares of the Company for the period from 1st October, 2016 to 31st March, 2017 for the purpose of issuing a Certificate as per Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by M/s. Link Intime India Private Limited, we hereby certify that M/s. Link Intime India Private Limited has issued during half year ended on March 31, 2017, all certificates within thirty days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.

FOR, JIGNESH A. MANIAR & ASSOCIATES
Company Secretaries

Jignesh A. Maniar
Proprietor
F.C.S. No. 3468
C.P. No. 6996

Place: Ahmedabad
Date: 18/04/2017