

Date: 29.03.2016

To The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai - 400 051 Fax No. 022-2659-8237/8238/8347/8348	To The Manager BSE Limited Department of Corporate Services Floor 25, P. J. Towers, Dalal Street Mumbai - 400 001 Fax No. 022-2272-3132/2061/2041
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Change in shareholding of equity shares and voting rights of the Promoters/ Promoter Group of Greenply Industries Limited

With reference to the above, please find enclosed herewith the details of change in shareholding of the Promoter and Promoter Group of M/s. Greenply Industries Limited in the prescribed format.

This is for your information and record.

Thanking you.

Yours faithfully,

Santosh Mittal

SANTOSH MITTAL

[On behalf of Self and Others forming part of the Promoter & Promoter Group]

Cc:

To

M/s. Greenply Industries Limited

Makum Road, Tinsukia

Assam - 786 125

Encl: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Greenply Industries Limited		
2. Name of the Acquirer(s)/ Sellers alongwith Person Acting in Concerts [PACs]:	<p>Acquirer-</p> <p>1. Santosh Mittal</p> <p>Seller-</p> <p>1. Shiv Prakash Mittal (HUF)</p> <p>Person Acting in Concert ["PACS"]:</p> <p>1. Rajesh Mittal</p> <p>2. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)</p> <p>3. Sanidhya Mittal</p> <p>4. Shobhan Mittal</p> <p>5. Karuna Mittal</p> <p>6. Greenply Leasing & Finance Pvt. Ltd.</p> <p>7. Prime Holdings Pvt. Ltd.</p> <p>8. S. M. Management Pvt. Ltd.</p> <p>9. Vanashree Properties Pvt. Ltd.</p> <p>10. Shiv Prakash Mittal</p> <p>11. Parul Mittal</p> <p>12. Saurabh Mittal and Saurabh Mittal on behalf of Trade Combines, Partnership Firm</p> <p>13. Chitwan Mittal</p> <p>14. Master Aditya Mittal</p> <p>15. Educational Innovations Pvt. Ltd.</p> <p>16. Niranjana Infrastructure Pvt. Ltd.</p> <p>17. RS Homcon Limited</p> <p>18. R. M. Safeinvest Private Limited</p> <p>19. Showan Investment Private Limited</p> <p>20. Brijbhumi Merchants Private Limited</p> <p>21. Brijbhumi Tradevin Private Limited</p> <p>22. Mastermind Shoppers Private Limited</p> <p>23. Dholka Plywood Industries Pvt. Ltd</p> <p>24. Mittalgreen Plantations LLP</p>		
2. Whether the Acquirers & Sellers belong to Promoter/Promoter group?	Yes		
3. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
4. Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights-Acquirer Shares carrying voting rights-Seller	Annexure I	Annexure I	NA

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b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>Details of acquisition and sale</u> a) (i) Shares carrying voting rights acquired/ sold b) VRs sold otherwise than by equity shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	Annexure I	Annexure I	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>After the proposed acquisition & sale holding of:</u> a) Shares carrying voting rights- Acquirer Shares carrying voting rights- Seller b) Shares encumbered with the Sellers c) VRs otherwise than by equity shares d) Warrants/convertible Securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ sale	Annexure I	Annexure I	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ sale and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Off-market. This is an Inter Se Transfer amongst the promoters of the Target Company pursuant to partition of Shiv Prakash Mittal (HUF) and transfer of shares to coparceners.		
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.03.2016		
Equity share capital / total voting capital of the TC before the said sale	12,06,81,870 equity shares of face value of Re.1/- each		

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Equity share capital/ total voting capital of the TC after the said sale	12,06,81,870 equity shares of face value of Re.1/ each
Total diluted share/voting capital of the TC after the said sale	12,06,81,870 equity shares of face value of Re.1/- each

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 as amended.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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SANTOSH MITTAL

[On behalf of Self and Others forming part of the Promoter & Promoter Group]

Place: Kolkata

Date: 29.03.2016

Name of the Target Company : Greenply Industries Limited

Sl. No.	Particulars	Pre-Transaction		Transaction		Post Transaction	
		Number	% w.r.t. Total share capital	Number	% w.r.t. Total share capital	Number	% w.r.t. Total share capital
Acquirer:							
1	SANTOSH MITTAL	275,900	0.23%	890,000	0.74%	1,165,900	0.97%
	TOTAL (A)	275,900	0.23%	890,000	0.74%	1,165,900	0.97%
Seller							
1	SHIV PRAKASH MITTAL on behalf of SHIV PRAKASH MITTAL HUF	890,000	0.74%	-890,000	0.00%	-	0.00%
	TOTAL (B)	890,000	0.74%	-890,000	0.00%	-	0.00%
Others: PAC							
	Rajesh Mittal	3,415,900	2.83%	0	0	3,415,900	2.83%
	Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	15,502,380	12.85%	0	0	15,502,380	12.85%
	Sanidhya Mittal	90,000	0.07%	0	0	90,000	0.07%
	Shobhan Mittal	739,000	0.61%	0	0	739,000	0.61%
	Karuna Mittal	680,000	0.56%	0	0	680,000	0.56%
	Greenply Leasing & Finance Pvt. Ltd.	13,573,655	11.25%	0	0	13,573,655	11.25%
	Prime Holdings Pvt.Ltd.	12,042,800	9.98%	0	0	12,042,800	9.98%
	S. M. Management Pvt.Ltd.	17,717,310	14.68%	0	0	17,717,310	14.68%
	Vanashree Properties Pvt.Ltd.	1,448,055	1.20%	0	0	1,448,055	1.20%
	Shiv Prakash Mittal	-	0.00%	0	0	-	0.00%
	Parul Mittal	-	0.00%	0	0	-	0.00%
	Saurabh Mittal and Saurabh Mittal on behalf of Trade Combines, Partnership Firm	-	0.00%	0	0	-	0.00%
	Chitwan Mittal	-	0.00%	0	0	-	0.00%
	Master Aditya Mittal	-	0.00%	0	0	-	0.00%

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Educational Innovations Pvt. Ltd.	-	0.00%	0	0	-	0.00%
Niranjan Infrastructure Pvt. Ltd.	-	0.00%	0	0	-	0.00%
RS Homcon limited	-	0.00%	0	0	-	0.00%
R. M. Safeinvest Private Limited	-	0.00%	0	0	-	0.00%
Showan Investment Private Limited	-	0.00%	0	0	-	0.00%
Brijbhumi Merchants Private Limited	-	0.00%	0	0	-	0.00%
Brijbhumi Tradevin Private Limited	-	0.00%	0	0	-	0.00%
Mastermind Shoppers Private Limited	-	0.00%	0	0	-	0.00%
Dholka Plywood Industries Pvt. Ltd	-	0.00%	0	0	-	0.00%
Mittalgreen Plantations LLP	-	0.00%	0	0	-	0.00%
TOTAL (C)	65,209,100	54.03%	0	0	65,209,100	54.03%
TOTAL(A+B+C)	66,375,000	55.00%			66,375,000	55.00%
TOTAL NO.OF SHARES	120681870				120681870	

Note: The above shareholding is based on the aggregate shareholding considered on the basis of PAN number.

Santosh Mittal