

Date: 5th February, 2016

To,
The Manager
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Disclosure under Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

With reference to the captioned matter, we enclose herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and disclosures under regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 received from M/s. Nirayu Private Limited (Promoter Group) for acquisition of equity shares of the Company carrying voting rights from open market.

Please take the same on record.

Thanking you,

Yours faithfully,
For Alembic Limited

A handwritten signature in blue ink, appearing to read "Drigesh Mittal", written over a horizontal line.

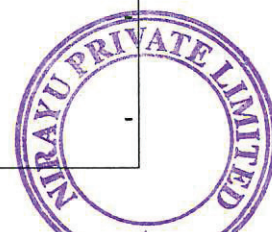
Drigesh Mittal
Dy. Company Secretary

Encl. - As above

ALEMBIC LIMITED

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Alembic Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nirayu Private Limited (Acquirer)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. and National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3,41,74,704	12.80	12.80
b) Share in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3,41,74,704	12.80	12.80
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	3,86,717	0.14	0.14
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the	-	-	-



acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	3,86,717	0.14	0.14
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,45,61,421	12.94	12.94
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	3,45,61,421	12.94	12.94
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23-11-2015 to 07-01-2016 & 01-02-2016 to 04-02-2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	26,70,31,828 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	26,70,31,828 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition/sale.	26,70,31,828 Equity Shares		



(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Nirayu Private Limited



Ajit Patel
Director



Date: 4th February, 2016
Place: Vadodara