

# Indiabulls

R E A L E S T A T E

## I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : **INDIABULLS REAL ESTATE LIMITED**  
**BSE SCRIP CODE : 532832 / NSE SYMBOL : IBREALEST/EQ**  
Name of the Scrip and class of security - **Equity Shares with voting rights**

**QUARTER ENDED 30.09.2015**

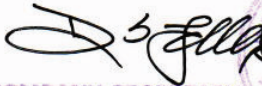
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

Outstanding convertible securities*	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
<i>Being the aggregate employee stock options in force as of the Quarter end, under various ESOSs of the Company *</i>			
Held by Promoter / Promoter Group	0	0.00	0.00
Held by Public	13568500	100.00	2.86
<b>Total</b>	<b>13568500</b>	<b>100.00</b>	<b>2.86</b>

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by Promoter / Promoter Group	43600000	100.00	8.63
Held by Public	0	0.00	0.00
<b>Total</b>	<b>43600000</b>	<b>100.00</b>	<b>8.63</b>

<b>Total paid-up capital of the company, assuming full conversion of Warrants and convertible securities**</b>	(i) Rs. 92,33,55,478/- [46,16,77,739 Equity shares of face value Rs. 2/- each, as of 30.09.2015]
	(ii) Rs. 95,04,92,478/- [47,52,46,239 Equity shares of face value Rs. 2/- each, assuming full conversion of employee stock options referred to above]
	(iii) Rs. 101,05,55,478/- [50,52,77,739 Equity shares of face value Rs. 2/- each, assuming full conversion of Warrants referred to above]
	(iv) Rs. 103,76,92,478/- [51,88,46,239 Equity shares of face value Rs. 2/- each, assuming full conversion of employee stock options and Warrants referred to above]**

For INDIABULLS REAL ESTATE LIMITED

  
**COMPANY SECRETARY**



00587

### Indiabulls Real Estate Limited

Corporate Office : Indiabulls Finance Centre, Tower 1, 14th Floor, Senapati Bapat Marg, Elphinstone Road , Mumbai - 400 013.

Tel. : 022-6189 1200, CIN-L45101DL2006PLC148314

Registered Office : M- 62 & 63, First Floor, Connaught Place, New Delhi- 110001, Phone no. 011-30252900, Fax No. 011-30252901

Website : [www.indiabulls.com/realestate](http://www.indiabulls.com/realestate)

# Indiabulls

R E A L E S T A T E

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided-family	1	1200000	1200000	0.26	0.26	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	6	153343057	153343057	33.25	33.21	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)							
	IBREL-IBL Scheme Trust	1	42500000	42500000	9.22	9.21	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>8</b>	<b>197043057</b>	<b>197043057</b>	<b>42.73</b>	<b>42.68</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>8</b>	<b>197043057</b>	<b>197043057</b>	<b>42.73</b>	<b>42.68</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>(1)</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds / MF	11	6890087	6890087	1.49	1.49		
(b)	Financial Institutions/Banks	5	402937	402937	0.09	0.09		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	77	64119006	64119006	13.91	13.89		
(g)	Foreign Venture Capital investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B) (1)</b>	<b>93</b>	<b>71412030</b>	<b>71412030</b>	<b>15.49</b>	<b>15.47</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(2)</b>	<b>Non-institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	1433	112638897	112638897	24.43	24.40		
(b)(i)	Individuals shareholders holding nominal share capital up to Rs. 1 lakh	94601	33298851	33262964	7.22	7.21		
(b)(ii)	Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh	72	20161851	20161851	4.37	4.37		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any other (specify)							
(i)	Other Foreign Entities	1	393604	393604	0.09	0.08		
(ii)	Foreign Portfolio Investor	16	20876324	20876324	4.53	4.52		
(iii)	Non-Resident Indians	1068	2689957	2689957	0.58	0.58		
(iv)	Clearing Members	426	2574166	2574166	0.56	0.56		
	<b>Sub-Total (B) (2)</b>	<b>97617</b>	<b>192633650</b>	<b>192597763</b>	<b>41.78</b>	<b>41.72</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>97710</b>	<b>264046680</b>	<b>264009793</b>	<b>57.27</b>	<b>57.19</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total (A) + (B)</b>	<b>97718</b>	<b>461088737</b>	<b>461052850</b>	<b>100.00</b>	<b>99.87</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by custodian and against which Depository Receipts have been issued</b>							
(i)	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
(ii)	Public	1	589002	589002	N.A.	0.13	N.A.	N.A.
	<b>Grand Total (A) + (B) + (C)</b>	<b>97719</b>	<b>461677739</b>	<b>461641852</b>	<b>N.A.</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

N.A. - Not Applicable

For INDIABULLS REAL ESTATE LIMITED

*[Signature]*  
COMPANY SECRETARY



# Indiabulls

R E A L E S T A T E

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

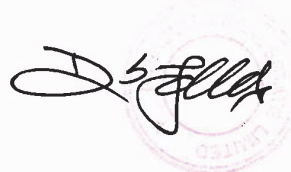
Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No.	As a percentage	As a % of Grand Total (A)+(B)+(C) of sub-clause (I) (a)	No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Sameer Gehlaut	1200000	0.26	0	0.00	0.00	0	0.00	0	0.00	0.23
2	Kritikka Infrastructure Private Limited	39987084	8.66	0	0.00	0.00	0	0.00	0	0.00	7.71
3	Jyeshtha Infrastructure Private Limited	49755973	10.78	0	0.00	0.00	0	0.00	0	0.00	9.59
4	Powerscreen Media Private Limited	11600000	2.51	0	0.00	0.00	0	0.00	0	0.00	2.24
5	Dahlia Infrastructure Private Limited	15300000	3.31	0	0.00	0.00	0	0.00	0	0.00	2.95
6	SG Infrainds Private Limited	20000000	4.33	0	0.00	0.00	23600000	54.13	0	0.00	8.40
7	SG Devbuild Private Limited	16700000	3.62	0	0.00	0.00	20000000	45.87	0	0.00	7.07
8	IBREL-IBL Scheme Trust	42500000	9.21	0	0.00	0.00	0	0.00	0	0.00	8.19
	<b>Total</b>	<b>197043057</b>	<b>42.68</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>43600000</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>46.38</b>

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	No. of shares held	Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	GLOBAL STRONG GROWTH FUND	14084000	3.05	0	0.00	0	0.00	2.71
2	JASOL INVESTMENT AND TRADING CO. PVT. LTD.	11294500	2.45	0	0.00	0	0.00	2.18
3	JOINDRE FINANCE PRIVATE LIMITED	10901000	2.36	0	0.00	0	0.00	2.10
4	MERRILL LYNCH CAPITAL MARKETS ESPANA S. A. S.V.	10064870	2.18	0	0.00	0	0.00	1.94
5	SHINE STAR BUILD CAP PVT LTD	9617553	2.08	0	0.00	0	0.00	1.85
6	YANTRA ENERGISTICS PRIVATE LIMITED	8450000	1.83	0	0.00	0	0.00	1.63
7	CLETA BUILDERS PRIVATE LIMITED	7500000	1.63	0	0.00	0	0.00	1.45
8	MORGAN STANLEY ASIA (SINGAPORE) PTE.	6650966	1.44	0	0.00	0	0.00	1.28
9	LAUREL ENERGISTICS PRIVATE LIMITED	6550000	1.42	0	0.00	0	0.00	1.26
10	BRIJKISHOR TRADING PRIVATE LIMITED	5324769	1.15	0	0.00	0	0.00	1.03
11	HSBC GIF MAURITIUS LIMITED	5259626	1.14	0	0.00	0	0.00	1.02
12	RAKESH JHUNJHUNWALA	5000000	1.08	0	0.00	0	0.00	0.96
	<b>Total</b>	<b>100697284</b>	<b>21.81</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>19.41</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting In Concert (PAC) with them	No. of shares	Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
1	None	NA	NA	NA	NA	NA	NA	NA
	<b>Total</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>

  
 D. S. Jindal

# Indiabulls

R E A L E S T A T E

**I (d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of shareholders (Promoter/ Promoter Group / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	SG Infralands Private Limited	Promoter Group	20000000	4.33
2	SG Devbuild Private Limited	Promoter Group	16700000	3.62
	<b>Total</b>		<b>36700000</b>	<b>7.95</b>

**II (a) Statement showing holding of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DRs (ADRs,GDRs,SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	GDRs	589002	589002	0.13
	<b>Total</b>	<b>589002</b>	<b>589002</b>	<b>0.13</b>

**(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares**

Sr. No.	Name of the DR holder	Type of outstanding DRs (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	None	N.A.	N.A.	N.A.
	<b>TOTAL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

