

**निवेशक संबंध विभाग**

प्रधानकार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बांद्रा कुर्ला संकुलबांद्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फेक्स : (022)- 6668 4491

इमेल: [headoffice.share@bankofindia.co.in](mailto:headoffice.share@bankofindia.co.in)

**INVESTOR RELATIONS DEPARTMENT**

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HO: IRD:2015-16:317

30.09.2015

The Vice President,  
Listing Department  
BSE Ltd.  
Dalal Street, Mumbai-400 001

The Vice President,  
Listing Department  
The National Stock Exchange of India Ltd.  
Bandra Kurla Complex, Mumbai-400 051

Dear Sir,

**RE: Raising of Equity Capital of the bank by Issuance of Equity Shares by Way of preferential Allotment to Government of India**

In the Extra- ordinary General meeting held on 28<sup>th</sup> September, 2015, members had accorded their approval for issue of 12,70,04,655 Equity Shares to Government of India on Preferential basis at a price of Rs. 193.30 per share (including premium of Rs. 183.30 per share)

Accordingly, upon receipt of funds from Government of India, the Bank has on 30<sup>th</sup> September, 2015 allotted the said equity shares in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations- 2009.



The Details of the issue are as under;

Number of Shares	12,70,04,655
Distinctive Number (From – To)	816505616-943510270 (both inclusive)
Face value Per share	Rs. 10/-
Premium Per share	Rs. 183.30
Issue Price Per share	Rs. 193.30
Total Face Value	Rs. 127,00,46,550/-
Total Premium	Rs. 2328,99,53,261.50
Total Consideration	Rs. 2454,99,99,811.50
Share Application Money Received	Rs. 2454,99,99,811.50
Amount Adjusted in Allotment	Rs. 2454,99,99,811.50

This information is being submitted in terms of Clause 36 of the Listing Agreement.

Thanking you,

Yours faithfully,



**(RAJEEV BHATIA)**  
Company Secretary

