



रूरल इलेक्ट्रीफिकेशन कारपोरेशन लिमिटेड  
Rural Electrification Corporation Limited

(भारत सरकार का उद्यम) / (A Government of India Enterprise)

Regd. Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi 110 003

Tel: +91-11-4102 0101 Fax: +91.11.2436 0644 E-mail: reccorp@recl.nic.in

CIN : L40101DL1969GOI005095 Website: www.recindia.nic.in

SEC-1/187(2)/2016/1959

Dated: May 30, 2016

<b>Listing Department,</b> National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), <b>Mumbai – 400 051.</b>	<b>Corporate Relationship Department</b> BSE Limited 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, <b>Mumbai – 400 001.</b>
<b>Scrip Code– RECLTD</b>	<b>Scrip Code—532955</b>

**Sub: Submission of Certificate from Debenture Trustee(s) as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref.:- Letter Ref. SEC-1/187(2)/2016/1951 dated May 27, 2016 in respect of submission of Annual Audited Financial Results for the Financial Year ended March 31, 2016**

Dear Sir(s),

In continuation of our letter as mentioned above, in compliance of the Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith 3 (Three) Certificates received from following Debenture Trustee(s) for your perusal & needful action at your end:

- SBICAP Trustee Company Limited;
- IDBI Trusteeship Services Limited; and
- IL&FS Trust Company Limited.

Thanking you,

Yours faithfully,

(J.S. Amitabh)

General Manager & Company Secretary

Encl: As above

**Zonal Offices** : Hyderabad, Kolkata, Mumbai, Panchkula & Lucknow  
**Project Offices** : Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Jaipur, Jammu  
Patna, Ranchi, Shillong, Shimla, Thiruvananthapuram & Vadodara  
**Sub Offices** : Dehradun, Raipur  
**Training Centre** : Central Institute for Rural Electrification (CIRE), Hyderabad



एक कदम स्वच्छता की ओर

Corporate Office: Apeejay House, 6th Floor,  
3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.  
Tel : 022-4302 5555 Fax : 022-2204 0465  
Email : helpdesk@sbicaptrustee.com



**SBICAP Trustee  
Company Ltd.**

**Ref.no.814/SBIC TCL/DT/2016-17**

**Date: 27<sup>th</sup> May, 2016**


**To,  
Rural Electrification Corporation Limited  
Core-4, SCOPE Complex  
7, Lodhi Road,  
New Delhi 110 003**

**Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by Rural Electrification Corporation Limited, for the Financial Year ended 31<sup>st</sup> March, 2016.**

Dear Sir/ Madam,

We are acting as Bond Trustee for the captioned Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

**Yours faithfully,  
For SBICAP Trustee Company Limited**

  
m **Authorised Signatory**

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



No.1074/ISL/OPR/2016-2017  
May 27, 2016

To,

**Company Secretary and Compliance officer  
Rural Electrification Corporation Limited**

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements), 2015**

Dear Sir/Madam,

This has reference to the privately placed Secured / Unsecured Redeemable, Non-Convertible Debentures issued by Rural Electrification Corporation Limited ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and /or Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements), 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated 27.05.2016 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Issuer.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

  
Authorised Signatory



**ITCL**

IL&FS Trust Company Limited

May 27, 2016

To,  
Mr J.S. Amitabh  
General Manager & Company Secretary  
Rural Electrification Corporation Ltd  
Core- 4, SCOPE Complex, 7 Lodhi Road,  
New Delhi- 110003

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52 (5) of SEBI (LODR) Regulations, 2015**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, IL&FS Trust Company Limited ('ITCL') are acting as a Debenture Trustee for the Public issue of Tax Free Secured Redeemable Non-Convertible Bonds aggregating to Rs. 3000 crores and 2,00,000 Private Placement of Redeemable, Non-Convertible REC Long Term Infrastructure Unsecured Bonds (2011-12) Rs 5000 each aggregating to Rs. 100 Crs (raised Rs. 157 Crs) issued by Rural Electrification Corporation Limited.

With reference to above we have received the communication dated May 27, 2016 along with Financial results as on 31st March, 2016 and have noted its contents without verification.

This certificate has been signed and issued by us based on documents (as mentioned above) submitted by you.

Thanking You

Sincerely,  
For IL&FS Trust Company Limited

  
Authorized Signatory

Place: Mumbai

Regd. Office : IL&FS Financial Centre, Plot No. C - 22, G Block, 7th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, INDIA

Bangalore Office : IL&FS Trust Company Ltd., AL-Latheef, 1st Floor, No. 2 Union Street, Off Infantry Road, Bangalore - 560001, INDIA

New Delhi Office : IL&FS Trust Company Ltd., A-268, 1st Floor, Bhishm Pitahamah Marg, Defence Colony, New Delhi - 110024, INDIA

Kolkata Office : IL&FS Trust Company Ltd., IL&FS Constantia, 3rd Floor, 11 Dr. U. N. Bramachari Street, Kolkata - 700017, INDIA

Corporate Identity Number (CIN) : U66020MH1995PLC095507

[www.itclindia.com](http://www.itclindia.com)