



NATURAL CAPSULES LIMITED

NO.102, SHRESHTA BHUMI, NO.87, K.R.ROAD, BANGALORE - 560 004

NOTICE (CORRIGENDUM)

Corrigendum to Notice dated 29.07.2015 for 22nd Annual General meeting of Natural Capsules Limited to be held on 27.07.2015 .

1. In Special Business item no. 10, RELEVANT DATE mentioned in related Special Resolution- Clause (V) be read as **28th July, 2015** instead of 27th July, 2015. (Please refer AGM Notice Page No. 2)
2. Day of the meeting to be read as **Thursday**, instead of Wednesday. (Please refer to AGM Notice Page No. 1)
3. In Special Business item no.10, sub clause (ii) may be read as below:
"Each warrant/convertible securities can be exercised within a period of 12 months from the date of approval by the Shareholders, as per the Provisions of Sec 62, read with Sec 42, of Companies Act 2013 & rules made there under, read with requirements of Chapter VII of the SEBI (ICDR) Regulations, 2009, for One (1) Equity Shares of face value of Rs 10/- per share to be issued at a price of Rs. 80/- per Equity Share (inclusive of premium of Rs. 70/- per share), which is in accordance with SEBI ICDR Regulations, 2009 and 25% of the exercised price is payable on subscription. (Please refer AGM Notice page No. 2)
4. In the Explanatory Statement, in table showing percentage Pre & Post Allotment Shareholding of Allottees, Before and After the offer, Post Allotment percentage of holding of Tajos Investments Private Limited, be read as **11.1567%** instead of 111567% (Please refer AGM Notice Page No.6).
5. The Members of Natural Capsules Limited are hereby informed that the following are the beneficial owners of the proposed Corporate / HUF allottees namely :

a. Nandi Synthetic Private Limited

List of Share Holders / Beneficial Owners

- i. Sri. Sathyanarayana Mundra
- ii. Smt. Jyothi Mundra
- iii. Sri. Sushil Kumar Mundra
- iv. Sri. Laxminarayana Mundra
- v. Smt. Radha Mundra
- vi. Sri. Sunil L Mundra

b. Tajos Investments Private Limited

List of Share Holders / Beneficial Owners

- i. Sri. Sunil L Mundra
- ii. Smt. Radha Mundra
- iii. Sri. Laxminarayana Mundra
- iv. Smt. Sharada Mundra
- v. Sri. Sushilkumar Mundra
- vi. Smt. Indra Mundra
- vii. Sri. Sathyanarayana Mundra

c. Laxmipath Dudheria HUF

List of coparceners / Beneficial Owners

- i. Laxmipath Dudheria – Karta
- ii. Sarita Dudheria
- iii. Varsha Dudheria
- iv. Nisha Dudheria

The other proposed allottees who are individuals will be holding the shares in their own names and there are no other beneficial owners.

6. Wherever word SEBI (DIP) GUIDELINES are used, the same is to be read as **CHAPTER VII OF SEBI (ICDR) REGULATIONS, 2009.**

Place : Bangalore
Date : 22/08/2015

For Natural Capsules Limited
D.R. Anand
Company Secretary