

Regd. Office :
1506, Chiranjiv Tower,
43, Nehru Place, New Delhi-110019
CIN No. : L74899DL1993PLC056594

Tel. : 011 - 47589500, 41608929
Tel. : 011 - 21800032
Fax : 011 - 26213081
Web : www.medicamen.com

MBL/SAST/2017-18

Date: 13th April, 2017

The Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Find enclosed herewith the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, received by us from M/s Growel Capital Services Private Limited w.r.t conversion of 401394 warrants into equity shares.

Kindly acknowledge the receipt.

Thanking You.

Yours Faithfully
For Medicamen Biotech Limited



(Kiran)
Company Secretary



Encl: As above.

GROWEL CAPITAL SERVICES (P) LTD.

Registered Office : 1506, Chiranjiv Tower,
43, Nehru Place, New Delhi-110 019.
Telefax : 011-26221811, 26418182
E-mail : bishnoi13@gmail.com
CIN : U74899DL1994PTC060862

Date: 13th April, 2017

The Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

Find enclosed herewith the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, w.r.t to the conversion of 401394 warrants into equity shares representing 5.43% of equity shares of Medicamen Biotech Limited.

Kindly acknowledge the receipt.

Thanking You.

Yours Faithfully

For Growel Capital Services Pvt. Ltd.

R. Bishnoi

(Rahul Bishnoi)

Director

DIN: 00317960



Encl: As above.

Cc.: The Compliance Officer

Medicamen Biotech Limited

1506, Chiranjiv Tower,
43, Nehru Place, New Delhi-19.


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**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Part-A- Details of the Acquirer of Shares

Name of the Target Company (TC)	Medicamen Biotech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Growel Capital Services Private Limited (list of PAC is enclosed)		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	200000	1.90%	1.81%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	401394	3.82%	3.62%
e) Total (a+b+c+d)	601394	5.71%	5.43%
Details of acquisition			
a) Shares carrying voting rights acquired	401394	3.82%	3.62%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	401394	3.82%	3.62%
After the acquisition, holding along with PACs of:			
a) Shares carrying voting rights	601394	5.43%	5.43%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	601394	5.43%	5.43%

R. Bishnoi


Mode of acquisition (e.g. open market/ public issue /rights issue/preferential allotment/inter-se transfer/ encumbrance, etc.)	Preferential Allotment of Convertible Warrants & subsequent conversion in to Equity Shares
Salient features of the securities acquired including time till redemption, ratio at which it can be converted in to equity shares, etc	401394 warrants allotted on the preferential basis has to convert into equivalent number of shares with in a period of 18 months from the allotment (i.e. 10.06.2016)
Date of Acquisition / date of receipt of intimation of allotment of shares/ VR warrants/ convertible securities/ any other instruments that entitles the acquirer to receive share in TC	12 th April, 2017
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 105186060/-
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 110700000/-
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 110700000/-

Part-B***

Name of the Target Company: Medicamen Biotech Limited

Name(s) of the Acquirer and Person Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/or PACs
Shivalik Rasayan Limited	Promoter	AAFCS6148B
Growel Capital Services Pvt. Ltd.	Promoter group	AABCG3108P
NIAM International Pvt. Ltd.	Promoter group	AABCN8139K

Signature of the Authorised Signatory:

(Rahul Bishnoi)



Place: 13th April, 2017

Date: Delhi

NOTE:

(*) Total share capital/voting capital taken as per the latest filing done by the company to the stock exchange (Total Share Capital as per the latest disclosure i.e. 31.03.2017 is Rs. 105,186,060 divided into 10,518,606 equity shares of Rs. 10/- each). (Company has converted 551394 warrants in to equity shares on 12.04.2017 now the Total share capital will be Rs.110,700,000/-)

(**) Diluted Share/Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity of the TC. (Total Diluted Capital assuming full conversion, Rs. 110,700,000 divided into 11,070,000 equity shares of Rs. 10/- each)

(***) Part-B shall be disclosed to the stock exchanges but shall not be disseminated.