

April 27, 2017

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

In terms of Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that we have submitted all the documents and intimations to the Debenture Trustee viz. Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited) in terms of respective Trust Deed(s) and have complied with the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**



Atul Kumar Tandon
Company Secretary & Compliance Officer

c.c:

Vistra ITCL (India) Limited
(formerly IL&FS Trust Company Limited)
The IL&FS Financial Centre,
Plot C-22, G Block,
Bandra-Kurla Complex,
Bandra East, Mumbai 400 051