



RTS Power Corporation Limited

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PART 1

Statement of Standalone Unaudited Results for the quarter and nine months ended 31st December, 2015 (Rs in lakhs)

PARTICULARS	QUARTER ENDED			YEAR TO DATE		YEAR ENDED 31.03.2015
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	
	UNAUDITED			UNAUDITED		AUDITED
1 Income from Operations						
a) Net Sales / Income from Operations (Net of Excise Duty)	2721.46	2945.38	4137.74	10975.33	11209.56	16713.65
b) Other Operating income	47.37	60.28	71.98	258.99	231.09	371.07
Total Income from Operations (Net)	2768.83	3005.66	4209.72	11234.32	11440.65	17084.72
2 Expenses						
a) Cost of Materials Consumed	1459.81	2280.66	3241.67	7408.83	8567.73	12024.48
b) Purchases of Stock in Trade	0.00	13.10	0.00	17.52	0.00	0.00
c) Changes in Inventories of Finished Goods Work in Progress and Stock -in -Trade	528.13	-270.29	-59.49	55.75	224.66	1033.51
d) Employee Benefit Expenses	59.54	67.70	47.80	182.00	145.55	194.40
e) Depreciation and Amortisation Expense	34.08	43.11	34.87	116.10	104.00	152.66
f) Other expenses	578.39	748.12	645.43	2853.48	1606.14	2563.76
Total Expenses	2659.95	2882.40	3910.28	10633.68	10648.08	15968.81
3 Profit/(Loss) from Operations before Other Income , Finance Costs and Exceptional Items (1-2)	108.88	123.26	299.44	600.64	792.57	1115.91
4 Other Income	60.83	167.57	24.87	266.60	61.93	129.96
5 Profit /(Loss) from ordinary activities before Finance Costs and Exceptional items (3+4)	169.71	290.83	324.31	867.24	854.50	1245.87
6 Finance Costs	147.96	202.01	283.79	609.79	866.37	1102.23
7 Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	21.75	88.82	40.52	257.45	-11.87	143.64
8 Exceptional Items						
Less : Non recurring item : Transitional provision for Depreciation as per Schedule II to the Companies Act, 2013	0.00	0.00	0.00	0.00	0.00	18.82
Add : Compensation received for acquisition of land by NHAI	0.00	0.00	0.00	162.31	0.00	0.00
9 Profit /(Loss) from Ordinary Activities Before Tax (7+8)	21.75	88.82	40.52	419.76	-11.87	124.82
10 Tax Expense	7.20	23.00	0.00	110.20	0.00	62.12
11 Net Profit / (Loss) from Ordinary Activities After Tax (9-10)	14.55	65.82	40.52	309.56	-11.87	62.70
12 Extraordinary Items (Net of Tax Expense - Rs NIL)	0.00	0.00	0.00	0.00	0.00	0.00
13 Net Profit / (Loss) for the Period (11-12)	14.55	65.82	40.52	309.56	-11.87	62.70
14 Share of Profit/(Loss) of Associates	0.00	0.00	0.00	0.00	0.00	0.00
15 Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
16 Net Profit / (Loss) after Taxes, Minority Interests and Share of Profit / (Loss) of Associates (13+14+15)	14.55	65.82	40.52	309.56	-11.87	62.70
17 Paid Up Equity Share Capital (Face Value Rs 10/- per Share fully paid up)	816.85	816.85	816.85	816.85	816.85	816.85
18 Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year (as per 31.03.2015)						3643.92
19 (i) Earnings Per Share (before Extraordinary Items) (of Rs 10/-each) (not annualised)						
a) Basic	0.18	0.81	0.50	3.79	-0.14	0.77
b) Diluted	0.18	0.81	0.50	3.79	-0.14	0.77
19 (ii) Earnings Per Share (after Extraordinary Items) (of Rs 10/-each) (not annualised)						
a) Basic	0.18	0.81	0.50	3.79	-0.14	0.77
b) Diluted	0.18	0.81	0.50	3.79	-0.14	0.77



Segment wise Revenue , Results and Capital Employed for the quarter and nine months ended 31.12.2015

(Rs in lakhs)

	PARTICULARS	QUARTER ENDED			YEAR TO DATE		YEAR ENDED 31.03.2015 AUDITED
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	
1	Segment Revenue						
	a) Transformers	2,676.44	2,933.41	3,538.92	10,782.80	10,070.82	15,221.02
	b) Cable Conductor	83.96	28.02	662.74	353.48	1,312.20	1,797.10
	c) Wind Energy	8.43	44.23	8.06	98.04	57.63	66.60
	d) Unallocated	-	-	-	-	-	-
	Total :-	2,768.83	3,005.66	4,209.72	11,234.32	11,440.65	17,084.72
	Less:- Inter Segment Revenue						
	Net Sales/ Income from Operations :-	2,768.83	3,005.66	4,209.72	11,234.32	11,440.65	17,084.72
2	Segment Results Profit(+)/Loss(-) before Tax and Interest						
	a) Transformers	179.42	216.29	497.97	846.79	1,154.86	1,296.93
	b) Cable Conductor	-1.08	-3.16	73.81	13.48	-118.32	153.96
	c) Wind Energy	0.88	19.98	4.73	48.93	1.20	0.64
	d) Unallocated	-	-	-	-	-	-
	Total :-	179.22	233.11	419.43	882.24	1,037.74	1,450.25
	Less: (i) Interest Expense	-147.96	-202.01	-283.79	609.79	-866.37	-1102.23
	(ii) Other Unallocable Expenditure	-70.34	-109.85	-119.99	281.60	-240.01	-289.60
	(iii) Unallocable Income	60.83	167.57	24.87	266.60	56.77	85.22
	Total Profit before Exceptional items :-	21.75	88.82	40.52	257.45	-11.87	143.64
	Less: Non recurring items Transitional provision for Depreciation as per Schedule II to the Companies Act, 2013	-	-	-	-	-	18.82
	Add: Compensation received for acquisition of land by NHAI	-	-	-	162.31	-	-
	Total Profit Before Tax	21.75	88.82	40.52	419.76	-11.87	124.82
	Tax Expense :-	7.20	23.00	-	110.20	-	62.12
	Total Profit After Tax :-	14.55	65.82	40.52	309.56	-11.87	62.70
	Less: Share of Minority	-	-	0.00	-	-	0.00
	Profit for the year	14.55	65.82	40.52	309.56	-11.87	62.70
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Transformers	6,289.15	6,533.91	4,712.51	6,289.15	4,712.51	5,544.62
	b) Cable Conductor	1,083.56	1,055.03	2,085.23	1,083.56	2,085.23	822.70
	c) Wind Energy	450.56	451.58	368.33	450.56	368.33	372.87
	d) Unallocated Corporate	-2302.94	-2534.74	-2782.18	2,302.94	-2782.18	-2279.42
	Total Capital Employed :-	5,520.33	5,505.78	4,383.89	5,520.33	4,383.89	4,460.77

Notes :

- 1) The above Results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company in the Board Meeting held on 12th February, 2016
- 2) The Auditors have conducted a Limited Review of above Financial Results for the quarter ended on 31st December, 2015
- 3) The abovesaid Results will be available at the Company's Website www.rtspower.com and BSE Website www.bseindia.com following our transmission of the same to BSE
- 4) Previous Year's /Quarter's figures have been re-arranged /re-grouped wherever considered necessary.
- 5) In view of the amendment dated 1st January, 2016 in the Payment of Bonus Act, 1965 with retrospective effect from 01-04-2014, some High Courts have granted Stay Order on the retrospective effect of this amendment. The management is, therefore, of the view that since the stay has been granted by some High Courts, the same shall be on all India basis and hence no additional liability towards incremental effect of bonus for the financial year 2014-15 as per new amendment has been made in the financial results for the quarter ended 31st December, 2015.

PLACE : KOLKATA
DATE : 12th February, 2016



FOR RTS POWER CORPORATION LIMITED

S. S. Jain
S S Jain
Chairman