

SAM INDUSTRIES LTD.

CIN: L70102MP1994PLC041416



Works & Registered Office: Village Dakachiya, A. B. Road, Tehsil: Sanwer, District-Indore - 453 771 (M.P.) INDIA
Phone : 0091-731-4229308, 4229313, 4229374 Fax : 0091-731-4229300
Website : www.sam-industries.com, email : secretarial@sam-industries.com

Date: 22.03.2017

To
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Subject:- Intimation Under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

BSE Scrip Code: 532005

ISIN: INE653D01012

Dear Sir/Madam,

1. This has reference to the Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 submitted by Sam Farms and Foods Private Limited and on behalf of the all acquirers through their email dated 22nd March, 2017, as required under Regulation 10(5), we are enclosing herewith the Disclosure Notice giving by the Sam Farms and Foods Private Limited and on behalf of the all acquirers.
2. This is for your information.

Thanking you,

Yours faithfully,

For Sam Industries Limited


Navin Patwa
Company Secretary

Encl: as above

SAM FARMS AND FOODS PRIVATE LIMITED

CIN: U15200MH1987PTC044517

402, DALAMAL CHAMBERS, 29 NEW MARINE LINES, MUMBAI -400020

EMAIL: samfarmsandfoodspl@yahoo.in

Date : 22.03.2017

To,
BSE Ltd
Phiroze Jeejeebhoy Towers Dalal Street
Mumbai 400 001.

Dear Sir,

Sub: Notice under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

We being entities forming part of the promoter group of Sam Industries Limited intend to acquire from other promoter group entities by way of 'inter-se' transfer aggregating upto 15,65,602 equity shares of Sam Industries Limited. The proposed transfers are only amongst the existing promoter group entities. This is acquisition pursuant to inter se transfer of shares amongst qualifying persons as specified in Regulation 10 (1) (a) (ii).

The Form as prescribed under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 setting out the details of the proposed acquisition of shares of Sam Industries Limited by way of inter-se transfer, is attached.

Kindly take the information on record. Thanking you,

Yours faithfully,

For Sam Farms & Foods Private Limited
(For and on behalf of all the Acquires)



Lakshita Sunil Vij
Authorised Signatory

Encl: as above

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Sam Industries Ltd
2.	Name of the acquirer(s)	1. Sam Farms & Foods Pvt Ltd 2. Dwekam Weld-Tech Pvt Ltd 3. Sam Hoteliers & Resources Pvt Ltd
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
a.	Name of the person(s) from whom shares are to be acquired	Sam Exim Ltd
b.	Proposed date of acquisition	On or after 29 th March 2017
c.	Number of shares to be acquired from each person mentioned in 4(a) above	15,65,602 Equity Shares
d.	Total shares to be acquired as % of Share capital of TC	14.12
e.	Price at which shares are proposed to be acquired	At the Market price prevailing on the date of acquisition subject to proviso to Regulation 10(1)(a) and subject to SEBI circular on Block Deals.
f.	Rationale, if any, for the proposed transfer	Restructuring of Promoter holding by inter se transfer amongst promoter group entities.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Price Rs.8.76 (Based on traded on BSE)
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquirer confirms that the acquisition price would not be higher by more than 25% of the price computed in point 7.

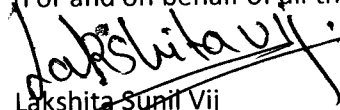
Subsidiary

9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>Transferors and Transferees have complied during 3 years prior to the date of proposed acquisition and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulation, 1997)</p> <p>As per Annexure "A"</p>			
10.	<p>Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.</p>	<p>The acquirers have complied with conditions specified under regulation 10(1)(a)(ii) read with the proviso to regulation 10(1)(a) with respect to exemptions. Regulation 10(1)(a)(i) and Regulation 10(1)(a)(iii) to (v) are not applicable.</p>			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t Total share Capital of TC	No. of shares /voting rights	% w.r.t Total share Capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
1	Sam Farms & Foods Private Limited	2,61,000	2.35	7,86,000	7.09
2	Dwekam Weldtech Private Limited	1,00,000	0.90	6,40,602	5.78
3	Sam Hoteliers & Resorts Pvt Ltd	1,01,000	0.91	6,01,000	5.42
	Total (A)	4,62,000	4.16	20,27,602	18.29
b	Seller (s)				
1	Sam Exim Limited	63,88,000	57.61	48,22,398	43.49
	Total (B)	63,88,000	57.61	48,22,398	43.49
	Total (A)+(B)	68,50,000	61.78	68,50,000	61.78

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Sam Farms & Foods Private Limited
(For and on behalf of all the Acquires)


Lakshita Sunil Vij
Authorised Signatory

Date : 22.03.2017

Place : Mumbai

ASHUTOSH A. MAHESHWARI
21 B, MAKER TOWER I, CUFFE PARADE, COLABA, MUMBAI, 400005,
Maharashtra, INDIA

2nd April, 2014

To,
The Secretary
The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

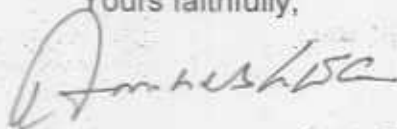
Dear Sir,

Subject: Continual Disclosure in terms of regulations 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended 31st March 2014

1. Pursuant to Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a dully filled and signed form for the year ended 31st March 2014 disclosing the number and percentage of shares or voting rights by us, our relatives, person acting in concert and associates in Sam Industries Limited.
2. Kindly take the above on record and do the needful.

Thanking you,

Yours faithfully,



ASHUTOSH A. MAHESHWARI

Encl: as above

CC:

1. The, Company Secretary, Madhya Pradesh Stock Exchange Limited, Palika Plaza, Phase II, 201, M.T.H. Compound, Indore - 452001
2. SAM INDUSTRIES LIMITED, 401, Dalamal Chambers, 29, New Marine Lines, Mumbai - 400 020

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

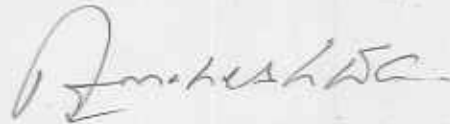
1	Name of the Target Company (TC)	Sam Industries Limited	
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	<ul style="list-style-type: none"> • Madhya Pradesh Stock Exchange, Indore • The Stock Exchange Mumbai 	
3	Particulars of the shareholder(s)		
A	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	NIL	
Or			
B	Name(s) of promoter(s), member of the promoter group and PAC with him.	Name of Promoter (s)	No of shares
		Ashutosh A Maheshwari	8,877
		Gitanjali A Maheshwari	6,212
		Arvind Ashok Maheshwari	3,190
		Suman Ashok Maheshwari	10
		Ashok Kumar H Maheshwarri	10
		A H Maheshwari	20,000
		Sam Exim Limited	63,88,000
		Steward Trading And Investment P. Ltd.	3,07,000
		Sam Farms And Foods Pvt. Ltd.	2,61,000
		Celestial Commercial Pvt. Ltd.	1,96,500
		Sam Hoteliers And Resorts Pvt. Ltd.	1,01,000
		Dwekam Weld Tech Pvt. Ltd	1,00,000
		TOTAL	73,91,799

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of March 31 st , 2014, holding of:			
a)	Shares	73,91,799	66.66	66.66
b)	Voting Rights (otherwise than by shares)	-	-	-
c)	Warrants	-	-	-
d)	Convertible Securities	-	-	-
e)	Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	Total	73,91,799	66.66	66.66

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Indore

Date: 02.04.2014



ASHUTOSH A. MAHESHWARI


Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Security Name Year
SAM INDUSTRIES LTD.(532005)

Name of the Stock Exchange(s) where the shares are Listed	Particulars of the Shareholder(s) #	Holding of No. of Shares	Shares		Voting Rights			Warrants		Convertible Securities			Any other instrument that would entitle the holder to receive shares			
			% w.r.t. total share capital	% of total diluted share/voting capital of Target Company *	Holding of Voting Rights (other than by shares)	% w.r.t. total share capital	% of total diluted share/voting capital of Target Company *	Holding of Warrants	% w.r.t. total share capital	% of total diluted share/voting capital of Target Company *	Holding of Convertible Securities	% w.r.t. total share capital	% of total diluted share/voting capital of Target Company *	Holding of any other instrument	% w.r.t. total share capital	% of total diluted share/voting capital of Target Company *
BSE MPSE	Ashokkumar H Maheshwari Suman	10	0.00	0.00												
BSE MPSE	Ashokkumar Maheshwari Arvind	10	0.00	0.00												
BSE MPSE	Ashok Maheshwari	3190	0.03	0.00												
BSE MPSE	Gitanjali A Maheshwari	6212	0.06	0.00												
BSE MPSE	Ashutosh A Maheshwari	8877	0.06	0.00												
BSE MPSE	A H Maheshwari	20000	0.18	0.00												
BSE MPSE	Dwekam Weld Tech Pvt Ltd	100000	0.90	0.00												
BSE MPSE	Sam Hoteliers & Resorts Pvt Ltd	101000	0.91	0.00												
BSE MPSE	Celestial Commercial Pvt Ltd	196500	1.77	0.00												
BSE MPSE	Sam Farms & Foods Pvt Ltd	261000	2.35	0.00												
BSE MPSE	Steward Trading & Investment Pvt Ltd	307000	2.77	0.00												
BSE MPSE	Sam Exim Ltd	6388000	57.61	0.00												
	Total	7391799	66.64	0.00												

(#) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the Target Company) is more than 25% of the voting rights of the Target Company. or

b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

ASHUTOSH A. MAHESHWARI
21 B, Maker Tower I, Cuffe Parade, Colaba,
Mumbai – 400005 - Maharashtra, INDIA
Email: ashutosh.maheshwari@dwekam.org

1st April, 2015

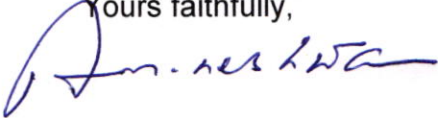
To,
The Company Secretary
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Dear Sir/ Mam

Subject: **Continual Disclosure in terms of regulations 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended 31st March 2015**

1. Pursuant to Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and **SEBI circular No CIR/CFD/Policy cell /5/2014 dated 25th August 2014**, please find enclosed a dully filled and signed form for the year ended 31st March 2015 disclosing the number and percentage of shares or voting rights by us, our relatives, person acting in concert and associates in Sam Industries Limited.
2. Kindly take the above on record and do the needful.

Thanking you,
Yours faithfully,



Ashutosh A. Maheshwari
DIN: 00094262

Encl: as above

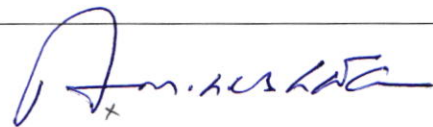
CC:

1. **Madhya Pradesh Stock Exchange Limited**
Palika Plaza, Phase II, 201, M.T.H. Compound, Indore - 452001
2. **Sam Industries Limited**
401, Dalamal Chambers, 29, New Marine Lines, Mumbai – 400 020

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part –A- Details of Shareholding

1	Name of the Target Company (TC)	Sam Industries Limited																													
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	<ul style="list-style-type: none"> • Madhya Pradesh Stock Exchange Limited • BSE Limited 																													
3	Particulars of the shareholder(s)																														
A	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	NIL																													
Or																															
B	Name(s) of promoter(s), member of the promoter group and PAC with him.	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;">Name of Promoter (s)</th> <th style="width: 20%;">No of shares</th> </tr> </thead> <tbody> <tr> <td>Ashutosh A Maheshwari</td> <td style="text-align: right;">8,877</td> </tr> <tr> <td>Gitanjali A Maheshwari</td> <td style="text-align: right;">6,212</td> </tr> <tr> <td>Arvind Ashok Maheshwari</td> <td style="text-align: right;">3,190</td> </tr> <tr> <td>Suman Ashok Maheshwari</td> <td style="text-align: right;">10</td> </tr> <tr> <td>Ashok Kumar H Maheshwarri</td> <td style="text-align: right;">10</td> </tr> <tr> <td>A H Maheshwari- HUF</td> <td style="text-align: right;">20,000</td> </tr> <tr> <td>Sam Exim Limited</td> <td style="text-align: right;">63,88,000</td> </tr> <tr> <td>Steward Trading And Investment P. Ltd.</td> <td style="text-align: right;">3,07,000</td> </tr> <tr> <td>Sam Farms And Foods Pvt. Ltd.</td> <td style="text-align: right;">2,61,000</td> </tr> <tr> <td>Celestial Commercial Pvt. Ltd.</td> <td style="text-align: right;">1,96,500</td> </tr> <tr> <td>Sam Hoteliers And Resorts Pvt. Ltd.</td> <td style="text-align: right;">1,01,000</td> </tr> <tr> <td>Dwekam Weld Tech Pvt. Ltd</td> <td style="text-align: right;">1,00,000</td> </tr> <tr> <td style="text-align: right;">TOTAL</td> <td style="text-align: right;">73,91,799</td> </tr> </tbody> </table>		Name of Promoter (s)	No of shares	Ashutosh A Maheshwari	8,877	Gitanjali A Maheshwari	6,212	Arvind Ashok Maheshwari	3,190	Suman Ashok Maheshwari	10	Ashok Kumar H Maheshwarri	10	A H Maheshwari- HUF	20,000	Sam Exim Limited	63,88,000	Steward Trading And Investment P. Ltd.	3,07,000	Sam Farms And Foods Pvt. Ltd.	2,61,000	Celestial Commercial Pvt. Ltd.	1,96,500	Sam Hoteliers And Resorts Pvt. Ltd.	1,01,000	Dwekam Weld Tech Pvt. Ltd	1,00,000	TOTAL	73,91,799
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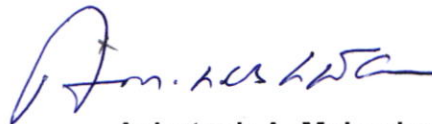
Ashutosh A. Maheshwari

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w. r. t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	As of March 31 st , 2015, holding of:			
a)	Shares	73,91,799	66.66	66.66
b)	Voting Rights (otherwise than by shares)	-	-	-
c)	Warrants	-	-	-
d)	Convertible Securities	-	-	-
e)	Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	Total	73,91,799	66.66	66.66

Place: Indore

Date: 01.04.2015



Ashutosh A. Maheshwari

DIN: 00094262

Note:

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part –B

Name of the Target Company: **Sam Industries Limited**

S. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
1	Ashutosh A Maheshwari	belongs to Promoter / Promoter group	AABPM4270H
2	Gitanjali A Maheshwari	belongs to Promoter / Promoter group	AAGPM8780M
3	Arvind Ashok Maheshwari	belongs to Promoter / Promoter group	AABPM4271G
4	Suman Ashok Maheshwari	belongs to Promoter / Promoter group	AABPM4269J
5	Ashok Kumar H Maheshwarri	belongs to Promoter / Promoter group	AABPM4268K
6	A H Maheshwari- HUF	belongs to Promoter / Promoter group	AAGHA4364M
7	Sam Exim Limited	belongs to Promoter / Promoter group	AAACS5351F
8	Steward Trading And Investment P. Ltd.	belongs to Promoter / Promoter group	AADCS8989C
9	Sam Farms And Foods Pvt. Ltd.	belongs to Promoter / Promoter group	AAKCS2790N
10	Celestial Commercial Pvt. Ltd.	belongs to Promoter / Promoter group	AABCC1142P
11	Sam Hoteliers & Resorts Pvt. Ltd.	belongs to Promoter / Promoter group	AAACS5213L
12	Dwekam Weld Tech Pvt. Ltd.	belongs to Promoter / Promoter group	AAACD5317N



Ashutosh A. Maheshwari

DIN: 00094262

Place: Indore

Date: 01/04/2015


Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Security Name Year

SAM INDUSTRIES LTD.(532005)

Name of the Stock Exchange(s) where the shares are Listed	Particulars of the Shareholder(s) #	Holding of No. of Shares	Shares		Voting Rights			Warrants			Convertible Securities			Any other instrument that would entitle the holder to receive shares			
			% w.r.t. total share capital	% of total diluted share/voting capital of Target Company *	Holding of Voting Rights (other than by shares)	% w.r.t. total share capital	% of total diluted share/voting capital of Target Company *	Holding of Warrants	% w.r.t. total share capital	% of total diluted share/voting capital of Target Company *	Holding of Convertible Securities	% w.r.t. total share capital	% of total diluted share/voting capital of Target Company *	Holding of any other instrument	% w.r.t. total share capital	% of total diluted share/voting capital of Target Company *	
BSE , MPSE	Ashok kumar H Maheshwari	10	0.00	0.00													
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BSE , MPSE	Sam Hoteliers & Resorts Pvt Ltd	101000	0.91	0.91													
BSE , MPSE	Celestial Commercial Pvt Ltd	196500	1.77	1.77													
BSE , MPSE	Sam Farms & Foods Pvt Ltd	261000	2.35	2.35													
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	Total	7391799	67.00	66.66													

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(*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

ASHUTOSH A. MAHESHWARI

21 B, Maker Tower I, Cuffe Parade, Colaba, Mumbai – 400005 - Maharashtra, INDIA
Email: ashutosh.maheshwari@dwekam.org

1st April, 2016


To,
The Company Secretary
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Dear Sir/ Mam

Subject: **Continual Disclosure in terms of regulations 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended 31st March 2016**

1. Pursuant to Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a dully filled and signed from for the financial year ended 31st March 2016 disclosing the number and percentage of shares or voting rights by us, our relatives, person acting in concert and associates in Sam Industries Limited.
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Ashutosh A. Maheshwari
DIN: 00094262

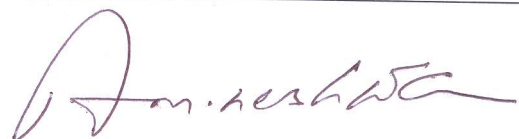
Encl: as above

CC:

1. **Sam Industries Limited**
401, Dalamal Chambers, 29, New Marine Lines, Mumbai – 400 020

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Sam Industries Limited																													
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited																													
3	Particulars of the shareholder(s)																														
A	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	NIL																													
	Or																														
B	Name(s) of promoter(s), member of the promoter group and PAC with him.	<table border="1"> <thead> <tr> <th>Name of Promoter (s)</th> <th>No of shares</th> </tr> </thead> <tbody> <tr> <td>Ashutosh A Maheshwari</td> <td align="right">8,877</td> </tr> <tr> <td>Gitanjali A Maheshwari</td> <td align="right">6,212</td> </tr> <tr> <td>Arvind Ashok Maheshwari</td> <td align="right">3,190</td> </tr> <tr> <td>Suman Ashok Maheshwari</td> <td align="right">10</td> </tr> <tr> <td>Ashok Kumar H Maheshwarri</td> <td align="right">10</td> </tr> <tr> <td>A H Maheshwari- HUF</td> <td align="right">20,000</td> </tr> <tr> <td>Sam Exim Limited</td> <td align="right">63,88,000</td> </tr> <tr> <td>Steward Trading And Investment P. Ltd.</td> <td align="right">3,07,000</td> </tr> <tr> <td>Sam Farms And Foods Pvt. Ltd.</td> <td align="right">2,61,000</td> </tr> <tr> <td>Celestial Commercial Pvt. Ltd.</td> <td align="right">1,96,500</td> </tr> <tr> <td>Sam Hoteliers And Resorts Pvt. Ltd.</td> <td align="right">1,01,000</td> </tr> <tr> <td>Dwekam Weld Tech Pvt. Ltd</td> <td align="right">1,00,000</td> </tr> <tr> <td align="right">TOTAL</td> <td align="right">73,91,799</td> </tr> </tbody> </table>		Name of Promoter (s)	No of shares	Ashutosh A Maheshwari	8,877	Gitanjali A Maheshwari	6,212	Arvind Ashok Maheshwari	3,190	Suman Ashok Maheshwari	10	Ashok Kumar H Maheshwarri	10	A H Maheshwari- HUF	20,000	Sam Exim Limited	63,88,000	Steward Trading And Investment P. Ltd.	3,07,000	Sam Farms And Foods Pvt. Ltd.	2,61,000	Celestial Commercial Pvt. Ltd.	1,96,500	Sam Hoteliers And Resorts Pvt. Ltd.	1,01,000	Dwekam Weld Tech Pvt. Ltd	1,00,000	TOTAL	73,91,799
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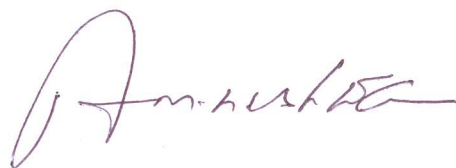


Ashutosh A. Maheshwari

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w. r. t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	As of March 31 st , 2016, holding of:			
a)	Shares	73,91,799	66.66	66.66
b)	Voting Rights (otherwise than by shares)	-	-	-
c)	Warrants	-	-	-
d)	Convertible Securities	-	-	-
e)	Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	Total	73,91,799	66.66	66.66

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Place: Indore

Ashutosh A. Maheshwari

Date: 01.04.2016

DIN: 00094262

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

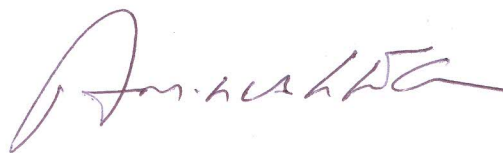
Part-B

Name of the Target Company (TC): Sam Industries Limited

S.N.	Name of person(s) together with Persons Acting in Concert (PAC)	Whether the person belongs to Promoter / Promoter group	PAN of person(s) and (PAC)
1	Ashutosh A Maheshwari	belongs to Promoter / Promoter group	AABPM4270H
2	Gitanjali A Maheshwari	belongs to Promoter / Promoter group	AAGPM8780M
3	Arvind Ashok Maheshwari	belongs to Promoter / Promoter group	AABPM4271G
4	Suman Ashok Maheshwari	belongs to Promoter / Promoter group	AABPM4269J
5	Ashok Kumar H Maheshwarri	belongs to Promoter / Promoter group	AABPM4268K
6	A H Maheshwari- HUF	belongs to Promoter / Promoter group	AAGHA4364M
7	Sam Exim Limited	belongs to Promoter / Promoter group	AAACS5351F
8	Steward Trading And Investment P. Ltd.	belongs to Promoter / Promoter group	AADCS8989C
9	Sam Farms And Foods Pvt. Ltd.	belongs to Promoter / Promoter group	AAKCS2790N
10	Celestial Commercial Pvt. Ltd.	belongs to Promoter / Promoter group	AABCC1142P
11	Sam Hoteliers And Resorts Pvt. Ltd.	belongs to Promoter / Promoter group	AAACS5213L
12	Dwekam Weld Tech Pvt. Ltd	belongs to Promoter / Promoter group	AAACD5317N

Place: Indore

Date: 01.04.2016



Ashutosh A. Maheshwari

DIN: 00094262


Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

 Security Name Year
SAM INDUSTRIES LTD.(532005)

Name of the Stock Exchange(s) where the shares are Listed	Particulars of the Shareholder(s) #	Shares			Voting Rights			Warrants			Convertible Securities			Any other instrument that would entitle the holder to receive shares		
		Holding of No. of Shares	% w.r.t. total share capital/voting capital	% of total diluted share/voting capital of Target Company *	Holding of Voting Rights (other than by shares)	% w.r.t. total share capital/voting capital	% of total diluted share/voting capital of Target Company *	Holding of Warrants	% w.r.t. total share capital/voting capital	% of total diluted share/voting capital of Target Company *	Holding of Convertible Securities	% w.r.t. total share capital/voting capital	% of total diluted share/voting capital of Target Company *	Holding of any other instrument	% w.r.t. total share capital/voting capital	% of total diluted share/voting capital of Target Company *
BSE	Ashokkumar H Maheshwari	10	0.00	0.00												
BSE	Suman Ashokkumar Maheshwari	10	0.00	0.00												
BSE	Arvind Ashokkumar Maheshwari	3190	0.00	0.00												
BSE	Gitanjali A Maheshwari	6212	0.00	0.00												
BSE	Ashutosh Ashokkumar Maheshwari	8877	0.00	0.00												
BSE	A H MAHESHWARI (HUF)	20000	0.00	0.00												
BSE	Dwekam Weld Tech Private Limited	100000	0.00	0.00												
BSE	SAM HOTELIERS AND RESORTS PRIVATE LIMITED	101000	0.00	0.00												
BSE	CELESTIAL COMMERCIAL PRIVATE LIMITED	196500	0.00	0.00												
BSE	SAM FARMS AND FOODS PRIVATE LIMITED	261000	0.00	0.00												
BSE	STEWARD TRADING AND INVESTMENT PRIVATE LIMITED	307000	0.00	0.00												
BSE	SAM EXIM LIMITED	6388000	0.00	0.00												
	Total	7391799	0.00	0.00												

(#) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the Target Company) is more than 25% of the voting rights of the Target Company. or

b. Name(s) of promoter(s), member of the promoter group and PAC with him.

(*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.