



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

19th September, 2017

Dear Sirs,

Sub: Report under Regulation 10(6) and Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with our purchase of Equity Shares of Tata Chemicals Limited by way of inter-se transfer of shares amongst qualifying persons, we are submitting herewith the abovementioned report and disclosure in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Sr. Vice President Finance

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tata Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Sons Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable *	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
Tata Sons Limited	49306423	19.35	19.35
Tata Global Beverages Limited	11185522	4.39	4.39
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Holding of			
Tata Sons Limited	49306423	19.35	19.35
Tata Global Beverages Limited	11185522	4.39	4.39
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Shares carrying voting rights acquired/sold			
Tata Sons Limited	10480000	4.11	4.11
Shares carrying voting rights acquired/sold			
Tata Global Beverages Limited	10480000	4.11	4.11
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
Tata Sons Limited (Shares Acquired)	10480000	4.11	4.11
Tata Global Beverages Limited (Shares Sold)	10480000	4.11	4.11



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After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Tata Sons Limited	59786423	23.47	23.47
Tata Global Beverages Limited	705522	0.28	0.28
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Tata Sons Limited	59786423	23.47	23.47
Tata Global Beverages Limited	705522	0.28	0.28
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Inter-se Transfer	
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		19th September, 2017	
Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)		2547,56,278	
Equity share capital/ total voting capital of the TC after the said acquisition / sale (No. of Shares)		2547,56,278	
Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)		2547,56,278	
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			

Additional information

The aggregate holding of the other members of the Promoter Group and Persons Acting in Concert before and after acquisition of shares by Tata Sons Ltd ("TSL") is given below.

	Before acquisition of shares		After acquisition of shares by TSL	
	No. of shares	% w.r.t. total Capital	No. of shares	% w.r.t. total Capital
Aggregate holding of other members of Promoter Group	179,80,411	7.06	179,80,411	7.06

Signature of the acquirer / seller / Authorised Signatory

TATA SONS LIMITED

Place: Mumbai
Date: 19.09.2017

K. R. Bhagat
K. R. BHAGAT
Senior Vice President Finance

