

Date: 01.06.2016

The Listing Department,
BSE Ltd. (Designated Stock Exchange)
PJ Towers, Dalal Street,
Mumbai- 400 001

The Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai- 400 051

Stock Code: BSE: 532925
NSE: KAUSHALYA

Dear Sir/ Madam,

Sub.: Declaration in respect of Unmodified Audit Report for the Financial Year ended 31.03.2016

In further to our submission alongwith the proceeding of Board Meeting and submission of Annual Audited Financial Statements (Consolidated and Standalone) for the year ended 31st March, 2016 alongwith Unmodified Auditors Report and Form- A under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as applicable.

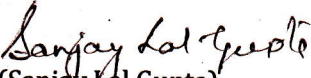
In addition to the above we also do hereby declare and confirm that the Audit Report issued by Statutory Auditor, Monu Jain & Co., Chartered Accountants (FRN: 327900E) on the Annual Audited Financial Results for the year ended 31st March, 2016 is with unmodified opinion and a statement to this effect is being made pursuant to Clause 4.1 of the Circular No. CIR/CFD/CMD/56/2016 dated 27/05/2016 issued by Securities and Exchange Board of India.

Kindly record the same.

Thanking You,

Yours Faithfully,

For Kaushalya Infrastructure Development Corporation Limited


(Sanjay Lal Gupta)
Company Secretary