



ఆంధ్రబ్యాంక్

(భారత ప్రభుత్వ సంస్థ)

आन्ध्रा बैंक

(भारत सरकार का उपक्रम)

Andhra Bank

(A Govt. of India Undertaking)

आन्ध्रा बैंक

प्रधान कार्यालय

"डॉ. पट्टाभि भवन"

5-9-11, सैफाबाद

हैदराबाद - 500 004

Andhra Bank

Head Office

"Dr. Pattabhi Bhavan"

5-9-11, Saifabad,

Hyderabad - 500 004.

विभाग DEPT: Merchant Banking Division

Telefax 040-23230883; Tel.No.040-23252371/2388

E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/722/392

Dt: 26.10.2017

The Bombay Stock Exchange Limited,
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street

Mumbai - 400 001.

Fax No.022-22723121

bse.listing@bseindia.com

Dear Sirs,

Scrip : 532418

System: ANDBKDM

Sub: Intimation of Issue - Private Placement of 9.20 % Unsecured, Non- Convertible, Basel III Compliant Additional Tier - 1 Capital Perpetual Debt Bond In The Nature Of Debentures (Series -IV) of Rs 10 lakh each for cash at Par of Rs. 300 Crores with green shoe option of Rs.200 Crores aggregating to Rs. 500 Crores.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015


We refer to our letter no. 666/25/P.30/104 dated 16.05.2017 informing about the Capital Raising Plan of the Bank by way of Equity/ Tier 1/ Tier 2 Bonds.

In this regard, we wish to inform you that the Bank is issuing 9.20 % Unsecured, Non-Convertible, Basel III Compliant Additional Tier - 1 Capital Perpetual Debt Bond In The Nature Of Debentures (Series -IV) of Rs 10 lakh each for cash at Par of Rs. 300 Crores with green shoe option of Rs.200 Crores aggregating to Rs. 500 Crores. The said issue will be opened for subscription on 31.10.2017 and will be closed on the same day, with the allotment date being 31.10.2017.

The Details of the above-mentioned issues is as follows:

i.	Size of the Issue;	Rs. 300 Crores with green shoe option of Rs. 200 Crores aggregating to Rs. 500 Crores
ii.	Whether proposed to be listed ;	Yes on The National Stock Exchange of India Limited
iii.	Tenure of the Instrument	Date of Allotment : 31.10.2017 Date of Maturity : Perpetual (With call option after 5 years from the date of issue)
iv.	Coupon Offered : Schedule of payment of coupon/interest :	9.20% 31 st day of October every year
v.	Charge/security, if any, created over the assets;	NA
vi.	Special right/interest/privileges attached to the instrument and changes thereof;	NA

Yours faithfully


(Ruchi R)
Company Secretary

