



Reg. Office: 28, Level 1, am @ 10, MB Towers, H No. 8-2-624/A/1, Road No. 10, Banjara Hills, Hyderabad – 500034, Telangana
Corp Office: Office No. 201, Citi Mall, Link Road, Andheri West, Mumbai – 400053
Email ID: rubraltd@gmail.com | Website: www.rubramed.com
CIN: L33100TG1991PLC013266 | Tel: +91 9167469649

October 24, 2017

To,
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sirs,

Sub: Allotment of Warrants to Mr. Kartik Jain

Script Code: 531099

With reference to the captioned subject we would like to inform you that the Board of Directors of the company in their meeting held today have allotted 13,50,000 Warrants to Mr. Kartik Jain, each Warrant has the option to apply for/ exchangeable into one Equity Share of face value of Rs. 10/- each at a price of Rs. 10/- per warrant, in one or more tranches, such that the aggregate value of the total number of Equity Shares that may be issued upon exercise of the Warrants, in one or more tranches, shall not exceed Rs. 1,35,00,000/- (Rupees One Crore Thirty Five Lacs only) (25% paid on application, balance 75% payable within 18 months in one or more tranches) pursuant to approval of members of the company obtained through postal ballot on September 11, 2017 and in-principle approval letter from BSE Limited dated October 12, 2017.

Thanking you,

Yours faithfully,

FOR RUBRA MEDICAMENTS LIMITED

A handwritten signature in blue ink, appearing to read "Abha Kapoor", is written over a horizontal line.

**ABHA KAPOOR
DIRECTOR (FINANCE) & CFO
DIN - 02799429**