



BCC:ISD:107:16:453

Date: 31<sup>st</sup> August 2015

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134 E-mail: "corp.relations@bseindia.com"	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA Email : "cmlist@nse.co.in"
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Dear Sir / Madam,

**Re: Bank of Baroda - Infusion of Capital Funds by Government of India (GOI) by way of preferential allotment of equity - Relevant Date, Issue Price & Number of Shares**

Further to our letter no: BCC:ISD:107:10:429 dated 22<sup>nd</sup> August 2015 informing the Stock Exchanges, about the decision of GOI to infuse capital funds to the tune of Rs 1786 Crore in Bank of Baroda by way of preferential allotment of equity in favour of the Government and about the convening Extra-ordinary General Meeting (EGM) on Monday, 28<sup>th</sup> September 2015 at Vadodara (Gujarat).

We now advise as under in the matter that:

1. The Relevant Date for determination of issue price pursuant to SEBI (ICDR) Regulations, 2009, as amended, is determined as **28th August 2015**.
2. The issue price has been determined at not being less than **Rs.192.74 per share of of the face value of Rs.2/- each** (Rupees One Hundred Ninety Two and Paise Seventy Four Only) calculated as per SEBI ICDR Regulations, 2009 as amended, which has been duly certified by our Bank's Statutory Central Auditors i.e. M/S Khandelwal Jain & Co. Chartered Accountants, Mumbai.
3. Accordingly, the number of equity shares to be created, issued and allotted to Government of India on preferential basis shall be **9,26,63,692**.
4. The position of Government of India's holding in Bank of Baroda shall be as under (pre and post issue):

(No. of Equity Shares of the face value of Rs.2/- each)

Share Holders Category	Pre Preferential Issue		Proposed Issue	Post Preferential Issue	
	No. of Shares	%		No. of Shares	%
Promoters' Holding (President of India)	127,22,76,886	57.53	9,26,63,692	136,49,40,578	59.24
Non-promoters' Holdings (Others)	93,92,19,020	42.47	0	93,92,19,020	40.76
TOTAL	221,14,95,906	100.00	9,26,63,692	230,41,59,598	100.00
Paid Up Capital	Rs.442.30 Cr.		Rs.18.53 Cr.	Rs.460.83 Cr.	
	<b>Rise in Government's post issue holding</b>			<b>1.71</b>	

We request you to take a note pursuant to relevant Clauses of Listing Agreement and upload the information on your website.

Yours faithfully,

M.L. Jain  
DGM- Company Secretary  
& Compliance