



THE INDIAN HOTELS COMPANY LIMITED

CIN: L74999MH1902PLC000183

Registered Office: Mandlik House Mandlik Road Mumbai 400 001 India

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December 19, 2016

To,
The General Manager
BSE Limited
Department of Corporate Services
P.J. Towers, Dalai Street
Mumbai- 400 001

Stock Code: 500850

Dear Ma'am/ Sir,

Re: Intimation of effectiveness of the Scheme of Arrangement between The Indian Hotels Company Limited, Lands End Properties Private Limited and their respective shareholders and creditors

This is with reference to our letters dated October 16, 2015, October 19, 2015, March 29, 2016, and May 05, 2016 in relation to the Scheme of Arrangement between The Indian Hotels Company Limited (“Company”), Lands End Properties Private Limited (“Transferor Company” or “LEPPL”) and their respective shareholders and creditors under the provisions of Sections 391 to 394 of the Companies Act, 1956, read with Section 52 of the Companies Act, 2013, Section 78 and Sections 100 to 103 of the Companies Act, 1956 (“Scheme” or “Scheme of Arrangement”).

We wish to inform you that the Hon’ble High Court of Judicature at Bombay *vide* its order dated October 13, 2016 has approved the Scheme (certified copy of the order is received on November 15, 2016) which has been filed with the jurisdictional Registrar of Companies along with Form INC- 28, on December 7, 2016 for reduction of capital of the Company and on December 9, 2016 in respect of the Scheme. The other conditions to effectiveness of the Scheme as specified in Clause 18(a) of the Scheme have subsequently been fulfilled including receipt of approval/comments from the Securities and Exchange Board of India (“SEBI”) on December 19, 2016 *vide* SEBI Letter dated December 15, 2016, in terms of SEBI Circular No. CIR/CFD/DIL/5/2013 dated February 4, 2013 read with SEBI Circular No. CIR/CFD/DIL/8/2013 dated May 21, 2013. Accordingly, the “Effective Date” of the Scheme is December 19, 2016, being the last of the dates on which all the conditions and matters referred to in Clause 18(a) of the Scheme occur or have been fulfilled or waived in accordance with the Scheme. Pursuant thereto, in accordance with

the terms of the Scheme, LEPL has amalgamated with the Company with effect from the Appointed Date *i.e.* March 31, 2016, and is dissolved without winding up.

This letter is provided in accordance with the requirements of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 including Regulation 30 thereof.

You are requested to kindly take above information on your records.

Thanking you.

Yours sincerely,



BEEJAL DESAI

Vice President- Legal and Company Secretary