

24th February, 2016

BSE Limited
Corporate Relations Department
P J Towers, Dalal Street
Mumbai - 400 001
Scrip Code: 532300

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol: WOCKPHARMA

Dear Sirs,

Sub: Change in Shareholding Pattern of Preference Shares of the Company

Please find hereunder the Statement of Shareholding Pattern for change in the Shareholding Pattern for the Preference Shares [viz. Optionally Convertible Cumulative Preference Shares (OCCRPS) and Non-Convertible Cumulative Redeemable Preference Shares (NCCRPS)] of the Company:

Shareholding Pattern of OCCRPS as on 23.02.2016			
Convertible securities Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS)	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming part/full conversion of the convertible securities
Held by Promoter/promoter Group	1,85,28,540	15.26	Not ascertainable
Held by Public (Banks)	10,29,26,387	84.74	Not ascertainable
Total	12,14,54,927	100.00	Not ascertainable (Refer Note 2 below)

Notes:

1. 18,528,540 OCCRPS of Rs. 5/- each have been acquired by Khorakiwala Holdings and Investments Private Limited, a Promoter Group Company from a Bank.

2. Shareholding as a % assuming part/full conversion of convertible securities of the Company (OCCRPS) is not ascertainable due to following reasons:

As the ratio of conversion of OCCRPS into equity shares is dependent on the price to be calculated on the 'Relevant Date' which is future date, it is not possible to ascertain the number of equity shares to be allotted on conversion and hence the Shareholding, as a % assuming part/full conversion of convertible securities after the conversion of the OCCRPS into equity shares is not ascertainable.

Shareholding Pattern of NCCRPS as on 23.02.2016		
Non Convertible securities Non-Convertible Cumulative Redeemable Preference Shares (NCCRPS)	No. of outstanding non convertible securities	As a % of total no. of outstanding non-convertible securities
Held by Promoter/promoter Group	4,32,33,260	9.09
Held by Public (Banks)	43,24,26,681	90.91
Total	47,56,59,941	100.00

Note:

43,233,260 NCCRPS of Rs. 5/- each have been acquired by Khorakiwala Holdings and Investments Private Limited, a Promoter Group Company from a Bank.

Kindly take the same on record.

Thanking you,

For Wockhardt Limited



Narendra Singh
Company Secretary

