

Reliance Capital Limited
Reliance Centre,
North Wing, 6th Floor,
Off Western Express Highway,
Santacruz (East), Mumbai - 400055
CIN: L65910MH1986PLC165645

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May 4, 2017

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The disclosure with respect to Issuance of Non-Convertible Debentures, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,

For Reliance Capital Limited

Atul Kumar Tandon
Company Secretary & Compliance Officer

Encl.: as above

ance of Debt Securities			
Requirement of disclosure		Details	
Size of the issue	750	Rs. 10 crore with an option to retain oversubscription aggregating to Rs. 10 crore	
Whether proposed to be listed? If yes, name of the stock exchange(s)	254	Yes Wholesale Debt Market Segment of BSE Limited	
(iii) Tenure of the instrument Deemed date of allotment	0.05	Type I	Type II
		732 days from the Deemed	459 days from the Deemed
		Date of Allotment	Date of Allotment
		May 4, 2017	May 4, 2017
Date of maturity		May 6, 2019	August 6, 2018
(iv) Coupon/ interest offered	14	Type I	Type II
		Market Linked Coupon	Market Linked Coupon
Schedule of payment of Coupon/ interest and principal		May 6, 2019	August 6, 2018
Charge/ security, if any, created over the assets	1	Debentures are secured under the Debenture Trust Deed in favour of Debenture Trustee, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited)	
Special right/interest/privileges attached to the instrument and changes thereof;	4	None	
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	UP.A	None	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if		None	Capital
	Requirement of disclosure Size of the issue Whether proposed to be listed? If yes, name of the stock exchange(s) Tenure of the instrument Deemed date of allotment Date of maturity Coupon/ interest offered Schedule of payment of Coupon/ interest and principal Charge/ security, if any, created over the assets Special right/interest/privileges attached to the instrument and changes thereof; Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its	Requirement of disclosure Size of the issue Whether proposed to be listed? If yes, name of the stock exchange(s) Tenure of the instrument Deemed date of allotment Date of maturity Coupon/ interest offered Schedule of payment of Coupon/ interest and principal Charge/ security, if any, created over the assets Special right/interest/privileges attached to the instrument and changes thereof; Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if	Requirement of disclosure Size of the issue : Rs. 10 crore with an opt aggregating to Rs. 10 crore Whether proposed to be listed? If yes, name of the stock exchange(s) Tenure of the instrument : Type I Deemed date of allotment Date of maturity : Type I May 4, 2017 May 6, 2019 Coupon/ interest offered : Type I Market Linked Coupon May 6, 2019 Schedule of payment of Coupon/ interest and principal Charge/ security, if any, created over the assets Special right/interest/privileges attached to the instrument and changes thereof; Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if