



Annexure-2

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s. Balaji Telefilms Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Kotak Mahindra Prime Ltd (KMPL) M/s. Kotak Mahindra Investments Limited (KMIL)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	2998000 (KMPL) 408915 (KMIL)	4.59% 0.62%	4.59% 0.62%
e) Total (a+b+c+d)#	3406915	5.22%	5.22%
Details of acquisition/sale			
f) Shares carrying voting rights acquired/sold g) VRs acquired / sold otherwise than by shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold i) Shares encumbered / invoked/released by the acquirer	(2998000) (KMPL) 0.00 (KMIL)	4.59% 0.00%	4.59% 0.00%

Kotak Mahindra Prime Limited

Kotak Infinity, 4th Floor Building No 21, Infinity park Off Western Express Highway General A K Vaidya Marg Malad (E), Mumbai 400 097, India

CIN U67200MH1996PLC097730 T +91 22 66056825 F +91 22 67259086 service.carfinance@kotak.com www.kotak.com

Registered Office : 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051





Kotak Mahindra Prime

2998000	4.59%	4.59%
 		
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408915	0.62%	0.62%
(KMIL)		
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400913	0.02%	0.62%
 		
Shares pledged as Security against loan released.		
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		s of Rs.10 each
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 $\mbox{\#}$ the last reported quantity was 4108334 equity shares i.e, 6.30% of the issued capital



Kotak Mahindra Prime Limited