

Name of the Company	Aadhar Housing Finance Limited					
Face/Paid-up value of NCDs (Rs. /NCD)	1,000.00					
Issue Price of NCDs (Rs. /NCD)	1,000.00					
Series	I	II	III	IV	V	VI
Frequency	N.A.	Annual	Monthly	Annual	Monthly	Annual
Scrip Code	936312	936314	936316	936318	936320	936322
Scrip ID	AHFL29SEP18	96AHFL21	925AHFL23	965AHFL23	935AHFL28	975AHFL28
Security Description	Secured					
No. of Securities	2,94,252	57,62,682	3,05,130	1,89,594	95,510	1,16,843
ISIN	INE538L07486	INE538L07494	INE538L07502	INE538L07510	INE538L07528	INE538L07536
Coupon (%) for Investor(s) in Category I, II, III & IV	N.A.	9.60%	9.25%	9.65%	9.35%	9.75%
Effective Yield (%) (per annum) Category I,II, III &IV	9.60%	9.59%	9.65%	9.64%	9.75%	9.74%
Date of Allotment	29/09/2018					
Redemption Amount (Rs./NCDs) for NCD Holders in Category I,II, III & IV	1,316.85	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Redemption/Maturity date	29/09/2021	29/09/2021	29/09/2023	29/09/2023	29/09/2028	29/09/2028
First Interest payment date	N.A.	29/09/2019	01-11-2018*	29/09/2019	01-11-2018*	29/09/2019
Credit Rating	'CARE AA+ (SO) ((Pronounced as CARE Double A Plus Structured Obligation); Outlook: Stable)' and 'BWR AA+ (SO) (Pronounced as BWR Double A Plus (Structured Obligation)), Outlook: Stable					
Market lot	One NCD					

Notes: *The First Interest payment date for NCDs allotted under Series III & Series V will commence from 1st November, 2018 including the payment for broken-up period of the month of September and October from the Date of Allotment.

For further details, kindly refer 'Issue Related Information' on pg. 33 of the Tranche I Prospectus dated September 3, 2018